

*Translation from Romanian into English*

**To: BUCHAREST STOCK EXCHANGE**

Fax no.: 021-307.95.19

**FINANCIAL SUPERVISORY AUTHORITY**

**Financial Instruments and Investments Sector**

Fax no.: 021.659.60.51

### **CURRENT REPORT**

**according to Law no. 24/2017 (R) and FSA Regulation no. 5/2018 on issuers  
of financial instruments and market operations**

*Report date: 22.06.2022*

*Name of the issuer: Societatea de Investiții Financiare OLTENIA S.A.*

*Headquarters: Dolj County, Craiova, 1 Tufănele Street, postal code 200767*

*Phone/Fax: 0251-419.335 / 0251-419.340*

*Fiscal Registration Code: RO 4175676*

*Order number at the Trade Register: J16/1210/30.04.1993*

*FSA Register Number: PJR09FIAIR/160001/08.06.2021*

*ISIN: ROSIFEACNOR4*

*LEI Code: 254900VTOOM8GL8TVH59*

*Depository-Custodian: Raiffeisen Bank S.A.*

*Depository: Depozitarul Central Bucuresti*

*Share capital subscribed and paid: 50,000,000 lei*

*Regulated market on which the issued securities are traded on: Bucharest Stock Exchange –  
Shares, Premium Tier (market symbol SIF5)*

***Important event to report: Completion of the public tender offer in relation with the  
redemption program approved by E.G.S.M. S.I.F. Oltenia S.A. on 31.03.2022***

S.I.F. Oltenia S.A. informs shareholders and investors that the public offer to purchase (“offer”), approved by the Financial Supervisory Authority by Decision no. 671/31.05.2022, ended on 22.06.2022.

The key results of the Offer are:

- **Total subscriptions:** 104,085,853 shares representing 416% of the object of the Offer;
- **Allocation ratio:** 0.2401863393;
- **Number of repurchased shares:** 25,000,000 shares;
- **Purchase price:** 2.5 RON per share;
- **Date of Transaction:** June 23, 2022;
- **Settlement Date:** June 27, 2022.

**Sorin - Iulian CIOACĂ**  
President - General Manager

Viorica Bălan  
Compliance Officer