

Statement of assets and liabilities as of date 30/06/2022

(to be filled in on a monthly basis)

Final data

The manner in which the net asset value is calculated (according to F.S.A. Regulation no. 7/2020)		Amount (lei)
1.	Intangible assets	4,925
2.	Tabgible assets	11,256,695
3.	Real estate investments	1,113,247
4.	Biological assets	0
5.	Assets representing rights to use support assets under a leasing contract	0
6.	Financial assets	2,196,889,797
6.1.	Financial assets evaluated at amortised cost	6,011,805
6.1.1.	Corporate bonds	6,011,805
6.1.1.1.	Listed corporate bonds	0
6.1.1.2.	Unlisted corporate bonds	6,011,805
6.2.	Financial assets evaluated at fair value through profit or loss	4,652,815
6.2.1.	Equity interests in FIA / OPCVM – listed	0
6.2.2.	Equity interests in FIA / OPCVM – unlisted	4,652,815
6.3.	Financial assets at fair value through other items of comprehensive income	2,186,225,177
6.3.1.	Listed shares traded in the last 30 days	1,938,459,866
6.3.2.	Listed shares not traded in the last 30 days	85,890,617
6.3.3.	Unlisted shares	161,874,694
7.	Cash and cash equivalents	2,901,992
8.	Bank deposits	60,887,033
9.	Other assets	3,662,220
9.1.	Dividends or other rights receivable	3,564,028
9.2.	Other assets	98,192
10.	Accrued expenses	117,218
11.	Total assets	2,276,833,127
12.	Total liabilities	142,716,891
12.1.	Financial liabilities measured at amortised cost	61,008,463
12.1.1.	Trade debts	149,294
12.1.2.	Payment dividends	60,323,290
12.1.3.	Other debts at amortized cost	535,879
12.2.	Deferred income tax liabilities	81,390,921
12.3.	Other liabilities	317,507
13.	Provisions for risks and expenses	5,500,000
14.	Deferred income	9,408
15.	Equity, of which:	2,128,606,828
15.1.	Share capital	50,000,000
15.2.	Items treated as equity	0

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15.3.	Other equity items	629,255,379
15.4.	Share premiums	0
15.5.	Revaluation reserves	7,071,460
15.6.	Reserves	655,619,922
15.7.	Own shares	2,500,000
15.8.	Retained earnings	706,042,234
15.9.	Result of the financial year	143,978,801
15.10.	Losses on the issue, redemption, sale, transfer free of charge or cancellation of equity instruments	60,860,968
16.	Net assets (11 - 12 - 13 - 14)	2,128,606,828
17.	Number of shares issued	500,000,000
18.	Unit value of net assets	4.2572
19.	Number of companies in the portfolio , of which:	40
19.1.	Companies admitted to trading on an EU trading venue	26
19.2.	Companies admitted to trading on an exchange in a third country	0
19.3.	Companies not admitted to trading.	14

According to Article 38 para. 4 of Law no. 243 / 2019 S.I.F. Oltenia publishes the leverage level and exposure value according to the provisions of EU Regulation 231 / 2013 calculated by the gross approach and the commitment approach.

Gross approach:

Leverage level	1.0397
SIF5 exposure	2,213,044,102

Commitment approach

Leverage level	1.0696
SIF5 exposure	2,276,833,127

Statement certified by Depozitar Raiffeisen Bank S.A.

Statement prepared on the basis of the trial balance determined on the basis of the A.S.F. Rule 39 / 2015 for the approval of the Accounting Regulations in compliance with the International Financial Reporting Standards, applicable to entities authorized, regulated and supervised by the Financial Supervisory Authority in the Financial Instruments and Investments Sector

In accordance with IFRS 9, effective from 01.01.2018, the results of transactions with financial assets measured at fair value through other comprehensive income are reflected in retained earnings

GENERAL MANAGER,
Sorin – Iulian Cioacă

DEPUTY GENERAL MANAGER,
Mihai Trifu

Depository Certification
Raiffeisen Bank

Annex according to art. 38 para. (4) of Law no. 243/2019

Assets in the portfolio of S.I.F. Oltenia S.A. that have been evaluated using valuation methods in accordance with International Valuation Standards*						
Running no.	Name of the issuer	Tax Identification Code	No. of shares held	No. / date of the evaluation report	Amount	
					lei / share	total
1	MERCUR CRAIOVA	2297960	7,104,836	10173/11.10.2021	11.9825	85,133,633
2	GEMINA TOUR RM.VILCEA	1477750	757,888	5217/30.05.2022	4.0422	3,063,544
3	ALIMENTARA SLATINA	1513357	350,342	5611/10.06.2022	40.6221	14,231,637
4	UNIVERS RM.VALCEA	1469006	587,519	12206/09.12.2021	52.2681	30,708,529
5	FLAROS BUCURESTI	350944	1,233,390	2205/08.03.2022	71.7500	88,495,724
6	VOLTALIM CRAIOVA	12351498	5,997,519	3808/19.04.2022	8.7807	52,662,246
7	COMPLEX HOTELIER DAMBOVITA	10108620	1,754,221	4928/20.05.2022	6.7266	11,799,987
8	PROVITAS BUCURESTI	7965688	35,139	3981/27.04.2022	128.0000	4,497,792
9	TURISM PUCIOASA	939827	1,010,599	5230/30.05.2022	4.4521	4,499,242

* The companies: Complex Hotelier Dâmbovița, Turism Pucioasa, Gemina Tour Rm.Vâlcea, Voltalim Craiova, Provitas Bucharest and Flaros Bucharest were evaluated based on the financial statements from 31/12/2021, according to the international valuation standards, by the valuation method " The income approach ". Mercur Craiova and Univers Rm.Vâlcea were evaluated based on the financial statements from 30/09/2021. Alimentara Slatina was evaluated based on the financial statements on 31/05/2022.

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