

Translation from Romanian into English

To: BUCHAREST STOCK EXCHANGE
Fax no.: 021-307.95.19

FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector
Fax no.: 021.659.60.51

CURRENT REPORT
according to Law no. 24/2017 (R) and FSA Regulation no. 5/2018 on issuers
of financial instruments and market operations

Report date: 16.08.2022

Name of the issuer: Societatea de Investiții Financiare OLTENIA S.A.

Headquarters: Dolj County, Craiova, 1 Tufănele Street, postal code 200767

Phone/Fax: 0251-419.335 / 0251-419.340

Fiscal Registration Code: RO 4175676

Order number at the Trade Register: J16/1210/30.04.1993

FSA Register Number: PJR09FIAIR/160001/08.06.2021

ISIN: ROSIFEACNOR4

LEI Code: 254900VTOOM8GL8TVH59

Depozitory-Custodian: Raiffeisen Bank S.A.

Depozitory: Depozitarul Central Bucuresti

Share capital subscribed and paid: 50,000,000 lei

Regulated market on which the issued securities are traded on: Bucharest Stock Exchange – Shares, Premium Tier (market symbol SIF5)

Important event to report: Completion of legal proceedings regarding the withdrawal of S.I.F. Oltenia S.A. as a shareholder of EximBank S.A.

Societatea de Investiții Financiare Oltenia S.A. informs investors and shareholders the completion of the legal procedures regarding the withdrawal from the shareholding of the Export-Import Bank of Romania EximBank S.A., in accordance with the provisions of Law no. 31/1990 on commercial companies, republished.

Thus, on 16.08.2022, S.I.F. Oltenia S.A. collected the amount of 42,416,586 RON, representing the value of 4,364,430 shares held by S.I.F. OLTENIA S.A. at the price established by the evaluation report.

There are no other events to report.

Sorin - Iulian Cioacă
President - General Manager

Viorica Bălan
Compliance Officer