

Communique regarding Fondul Proprietatea S.A.'s holdings in OMV Petrom S.A.

OMV Petrom S.A. ("OMV Petrom") received from Franklin Templeton a notification of major holdings in the form of Annex no.18 of Regulation 5/2018 on issuers of financial instruments and market operations by which it was informed that, starting with January 21, 2022, the direct holding of Fondul Proprietatea S.A. of the voting rights of OMV Petrom decreased below the 5% threshold.

According to the notification received, Fondul Proprietatea S.A. holds 1,688,548,078 shares/voting rights, corresponding to 2.98% of OMV Petrom's share capital/voting rights.

Annex: Notification regarding holdings below 5%

About OMV Petrom

OMV Petrom is the largest integrated energy company in South-Eastern Europe, with an annual Group hydrocarbon production of 53 million boe in 2020. The Group has a refining capacity of 4.5 million tons annually and operates an 860 MW high efficiency power plant. The Group is present on the oil products retail market in Romania and neighboring countries through 787 filling stations, at the end of September 2021, under two brands – OMV and Petrom.

OMV Aktiengesellschaft, one of the largest listed industrial companies in Austria, holds a 51% stake in OMV Petrom. The Romanian State, through the Ministry of Energy, holds 20.6% of OMV Petrom shares, Fondul Proprietatea holds 3%, and 25.4% is the free float on the Bucharest Stock Exchange and the London Stock Exchange.

OMV Petrom is the largest contributor to the state budget, with contributions of approximately 32 billion euro in taxes and dividends paid between 2005 and 2020.

Since 2007, OMV Petrom has included corporate responsibility principles into its business strategy. Between 2007 and 2020, the company has allocated approximately 72 million euro to develop communities in Romania, focusing on environmental protection, education, health and local development.

On July 29th, 2020, OMV Petrom announced its support for the recommendations issued by the Task Force on Climate-related Financial Disclosures (TCFD) regarding risks and opportunities on climate change.

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Standard form for notification of major holdings

Notification of major holdings (to be transmitted to the relevant issuer and to the competent authority)				
1. Identity of the issuer or of the issuer of existing supporting shares to which voting rights are attached ⁱ OMV PETROM SA				
2. Reasons for notification (please mark the appropriate box or boxes): <input checked="" type="checkbox"/> A purchase or assignment of voting rights <input type="checkbox"/> A purchase or assignment of financial instruments <input type="checkbox"/> An event changing the distribution of voting rights <input type="checkbox"/> Others (please specify) ⁱⁱ				
3. Details of the person subject to the obligation of notification ⁱⁱⁱ :				
Name/Designation:		Headquarters city and country (if applicable)		
Fondul Proprietatea S.A.		Bucharest, Romania		
4. Full name/designation of the shareholder / shareholders (if different from point 3) ^{iv}				
5. Date of dropping under, reaching or exceeding the threshold (vote percentage) ^v :				
21 January 2022				
6. Total positions of the persons subject to the obligation of notification:				
	% of the voting rights attached to shares (total of 7.A)	% of the voting rights through the financial instruments (total of 7.B.1 + 7.B.2)	Total of the two expressed in percentage % (7.A + 7.B)	Total number of issuer's voting rights
The resulting situation, on the day it dropped below, exceeded, or reached the threshold	2.98%	0%	2.98%	56,644,108,335
Position at the previous notification date (if applicable)	9.9985%	0%	9.9985%	

7. Information to be notified with regard to the resulting situation, on the day the threshold was exceeded, dropped under, or reached ^{vii-}

A: Voting rights attached to the shares

Class/type of shares ISIN code, as the case may be ROSNPPACNOR9	Number of voting rights ^{viii}		% of the voting rights	
	Direct Art. 69 paragraph (1) –(3) of Law no. 24 /2017)	Indirect Art. 70 of Law no. 24/2017)	Direct Art. 69 paragraph (1) –(3) of Law no. 24 /2017))	Indirect Art. 70 of Law no. 24/2017)
	1,688,548,078		2.98%	
SUBTOTAL A	1,688,548,078		2.98%	

B 1 Financial instruments according to art. 73 paragraph (1) section (a) of Law no. 24 /2017

Type of financial instrument	Date of expiry ^{ix} (due date)	Conversion/execution-period ^x	The number of voting rights that can be acquired if the instrument is executed/converted	% of the voting rights
		SUBTOTAL B.1		

B 2: Financial instruments with a similar economic effect in accordance with art. 73 paragraph (1) section (b) Law no. 24/2017

Type of financial instrument	Date of expiry ^{ix} (due date)	Conversion/execution period ^x	Physical or cash Settlement ^{xi}	Number of voting rights	% of the voting rights
			SUBTOTAL B.2		

8. Information about the person who is subject of the notification obligation (please mark / tick the appropriate box)

The subject person of the notification obligation is not controlled by any natural person or legal entity and he/she does not control any entity (entities) that has (have) an exposure to the issuer of the supporting shares, directly, or indirectly. ^{xii}

The full chain of controlled persons through the intermediary of whom voting rights and / or financial instruments are actually held, starting with the ultimate natural person or legal entity that controls them ^{xiii}:

Name/Designation ^{xiv}	% of the voting rights if it is equal to or higher than the threshold to be notified	% of the voting rights through the financial instruments if it is equal to or higher than the threshold to be notified	Total of the two if it is equal to or higher than the threshold to be notified

9. In the case of a vote by a representative: [*name/designation of the agent*] will cease to hold [*% and number*] of voting rights starting from [*date*].

10. Additional information^{xv}:

Drawn up in Fort Lauderdale, Florida, U.S.A. on 24 January 2022.

