

Independent Limited Assurance Report on the information included in the current reports issued by the Company in accordance with requirements of Law 24/2017, with all subsequent changes and clarifications, and with the provisions of FSA Regulation no. 5/2018

To the Supervisory Board of OMV Petrom S.A.

Purpose of the report

We were engaged by OMV Petrom S.A. (hereinafter “the Company”) to report based on the requirements of Law 24/2017 for issuers of financial instruments and market operations, with all subsequent changes and clarifications (hereinafter referred to as “Law 24/2017”) on the information included in the attached current reports (dated 3 February, 22 February 2022, 6 April 2022, 9 May 2022 and 9 June 2022) (hereinafter “Reporting Schedules”) that have been prepared by the Company in accordance with the requirements of Law 24/2017 and with the provisions of Regulation no. 5/2018 of Financial Supervisory Authority (“FSA”) reported to Financial Supervisory Authority (“FSA”) and to Bucharest Stock Exchange (“BVB”) in the period 1 January 2022 – 30 June 2022, in the form of a limited assurance conclusion.

Specific Purpose

Our report is intended solely for the purpose specified in the first paragraph above and for the Company, BVB and FSA information and will not be used for any other purpose. Our report must not be considered appropriate for use by any other party willing to rely on our work, other than the Company for any purpose and in any context.

Any party other than the Company who obtains access to our report or a copy of it and chooses to rely on it (or part of it) will do so taking their own responsibility. We performed our engagement to be able to report those matters that we must report in a limited assurance report, and not for any other purposes. The current report refers only to the Reporting Schedules and should not be associated with the Company’s financial statements or other reports of the Company, individually or taken as a whole.

Responsibilities of the Management of the Company

The Company’s management is responsible for the preparation of the Reporting Schedules and performing the transactions reported in accordance with the requirements of the Law 24/2017 and of FSA Regulation no. 5/2018, with subsequent changes and clarifications. In particular, the Company’s management is responsible for internal controls being designed, implemented and maintained to prevent the preparation of the Reporting Schedules from being materially misstated, due to fraud or error.

In addition, the Company's management is responsible for ensuring that the supporting documents underlying the preparation of the current Reporting Schedules, as well as the evidence provided to the auditor is complete, accurate and justified.

Auditor's Responsibilities

We conducted our limited assurance engagement in accordance with International Assurance Standards, particularly ISAE 3000 (revised) *"International Standard on Assurance Engagements Other than Audits or Reviews of Historical Financial Information"*. These standards require that we comply with ethical standards and plan and perform our assurance engagement to obtain limited assurance about the Reporting Schedules.

We apply International Standard on Quality Control 1 (ISQC 1), and accordingly, we maintain a robust system of quality control, including policies and procedures documenting compliance with relevant ethical and professional standards and requirements from the applicable laws or regulations.

We comply with the independence and other ethical requirements of the International Code of Ethics for Professional Accountants (including International Independence Standards) as issued by the International Ethics Standards Board for Accountants ("IESBA Code"), which establishes the fundamental principles of integrity, objectivity, professional competence and due care, confidentiality and professional behavior.

The procedures selected depend on the auditor's judgment and our understanding of the transactions included in the Reporting Schedules and of other circumstances of the engagement, as well as our consideration of areas where material misstatements may occur. In obtaining an understanding of the reported transactions included in the Reporting Schedules, we considered the process applied by the Company to conclude the transactions and to prepare and present the Reporting Schedules in accordance with the requirements of Law 24/2017 and FSA Regulation no. 5/2018 in order to design audit procedures that are appropriate in these circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control related to concluding the reported transactions or preparation and presentation of the attached Reporting Schedules.

The procedures include, in particular, inquiry of the personnel responsible for financial reporting and risk management and additional procedures aimed at obtaining evidence about the information included in the Reporting Schedules.

The nature, timing and extent of procedures performed in a limited assurance engagement is limited compared with that necessary in a reasonable assurance engagement. Consequently, the level of assurance obtained in a limited assurance engagement is considerably lower as compared to the one obtained in a reasonable assurance engagement.

In respect of the Reporting Schedules of the Company, in order to assess correctness and justification of the transactions reported, we have performed the following procedures:

- 1) We have obtained the attached Reporting Schedules from the Company for the current period and the detail of the transactions included in these Reporting Schedules.
- 2) We observed if the approving persons of the Reporting Schedules are the authorised representatives of the Company and we have requested the authorized signatures schedule.
- 3) For the selected transactions, on a sample basis, included in the Reporting Schedules, we have considered if the details included of the Reporting Schedules are consistent, in all material respects, with information as per signed contracts/contractual documentation presented to us and that the presented documents have been signed by representatives of the Company that are indicated in the authorized signature schedule provided to us. As applicable, in performing our procedures we have compared information included in the Reporting Schedules to the contract/ contractual documentation for consistency of details on: the parties which signed the supporting documentation; the date when documentation was signed and its nature; the description of the type of goods/services as indicated in the documentation; the actual or estimated total value of the contract/ contractual documentation, and, as and when applicable, the guarantees constituted, the terms and the method of payment; as well as the related contractual conditions.
- 4) For the selected transactions, on a sample basis, we have compared details disclosed in the attached Reporting Schedules for consistency with the information obtained by us based on the inquiries made to the management and other responsible personnel within the Company and based on other documents attached to the contracts, as applicable.
- 5) For the selected transactions, on a sample basis, to the extent that there is a market price available for the goods delivered or services rendered between the Company and its related parties, we have discussed with the Company's management the basis for the price determination and considered if, to the extent applicable, the prices agreed are consistent with those applied in the contracts signed with third (other) parties, where similar goods or services could be provided, and if the related transactions are approved by the Supervisory Board, as applicable.

To the extent that no market prices are available, we have analyzed if the respective transactions have been performed based on the Company's internal procedures for price determination and if the related contracts are approved by the Supervisory Board of the Company in accordance with its internal procedures, as applicable.

Our procedures have been performed, as described above, only on the selected transactions included in the attached Reporting Schedules, published in the period 1 January 2022 – 30 June 2022. We have not performed any procedures to verify whether the Reporting Schedules include all the transactions that the Company has to report according to Law 24/2017 for the current period.

Conclusion

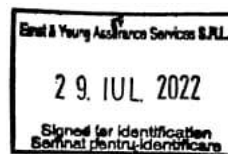
We formed our conclusion on the basis and considering the matters presented in the current limited assurance report. Based on the procedures performed as described above and evidence obtained, nothing has come to our attention that causes us to believe that:

- a) The information included in the Reporting Schedules attached is not, in all material respects, in accordance with the documents provided to us by the Company.
- b) The details included in the attached Reporting Schedules are not, in all material respects, consistent with the requirements of Law 24/2017 and FSA Regulation no. 5/2018 regarding the parties which signed the supporting documentation; the date when documentation was signed and its nature; the description of the type of goods/services as indicated in the documentation; the actual or estimated total value of the contract/agreement documentation, and, as applicable, the guarantees constituted, the terms and the method of payment; as well as the related contractual conditions.
- c) The contracts related to the reported and selected transactions were not properly authorized by representatives of the Company and were not approved by the Supervisory Board in line with the Company's internal procedures, as applicable.
- d) The prices have not been established by mutual agreement between the parties in accordance with the type of goods/services and also by considering other terms and conditions mentioned, as applicable, in the agreements between the parties and, respectively, were not determined in accordance with the criteria mentioned at point 5) from the list of procedures detailed above.

On behalf of,
Ernst & Young Assurance Services SRL

Bogdan Ion
Partner

29 July 2022
Bucharest, Romania



Attachment
1. Reporting Schedules

In compliance with Law no. 24/2017 on issuers of financial instruments and market operations, as republished

Date of report: **3 February 2022**

No.: **28/3.02.2022**

Name of issuer: **OMV Petrom S.A.**

Headquarters: **Bucharest, 22 Coralilor Street, District 1, („Petrom City”)**

Telephone/fax number: **+40 372 161930/ +40 372 868518**

Sole registration number at the Trade Register Office: **1590082**

Fiscal attribute: **RO**

Trade Register Number: **J 40/8302/1997**

Share capital: **5,664,410,833.5 RON**

Regulated market on which the issued shares are traded: **Bucharest Stock Exchange and London Stock Exchange**

Significant event to be reported:

Reporting of transactions with related parties according to art. 108 paragraph (13) of Law no. 24/2017, as republished

In the period February 3rd, 2021 – February 2nd, 2022 OMV Petrom SA concluded / executed transactions with a related party that exceed, cumulatively, 5% of the company's net assets as of June 30th, 2021 OMV Petrom SA's individual financial statements, as follows:

- transactions of OMV Petrom SA with OMV Gas Marketing & Trading GmbH in total value of RON 1,585,938,022

The Executive Board assessed the transactions as being justified and correct from an economical perspective.

Enclosed to this Report we have included details, as follows:

- Annex 1 - Reporting of concluded / executed transactions in the reference period
- Annex 2 - Reporting of concluded / executed contracts in the reference period
- Annex 3 - Reporting of mutual debts (balances)

Alina Popa

Chief Financial Officer

Member of the Executive Board

Eduard Petrescu

Governance & Process

Management Department

Annex 1 - Reporting of concluded / executed transactions in the reference period

Year	Month	Company		Related party		Nature of transaction	Object of transaction	Amount (RON)	Contract Number
		Name	Nature of relationship	Name	Nature of relationship				
2021	2	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	CO2 certificates	22,618	11
2021	2	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	Services	1,790,610	169
2021	2	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	Natural gas	16,802,061	IC5013
2021	2	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	Services	247,853	IC5025
2021	2	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Sales	Natural gas	21,275,563	IC5013
2021	3	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	CO2 certificates	5,906,776	11
2021	3	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	Services	272,846	169
2021	3	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	Natural gas	39,627,010	IC5013
2021	3	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	Services	244,931	IC5025
2021	3	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Sales	Natural gas	16,196,484	IC5013
2021	4	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	CO2 certificates	3,873,345	11
2021	4	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	Services	-737,340	169
2021	4	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	Natural gas	15,046,133	IC5013
2021	4	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	Services	985,400	IC6033
2021	4	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	Services	249,569	IC5025
2021	4	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Sales	Natural gas	11,052,404	IC5013
2021	5	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	CO2 certificates	1,280,533	11
2021	5	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	Natural gas	13,190,523	IC5013
2021	5	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	Services	244,350	IC6033
2021	5	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	Services	258,370	IC5025
2021	5	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Sales	Natural gas	15,514,676	IC5013
2021	6	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	CO2 certificates	1,252,593	11
2021	6	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	Natural gas	9,160,269	IC5013
2021	6	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	Services	248,110	IC6033
2021	6	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	Services	258,973	IC5025
2021	6	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Sales	Natural gas	11,634,028	IC5013
2021	7	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	CO2 certificates	1,295,527	11
2021	7	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	Natural gas	11,185,498	IC5013
2021	7	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	Services	245,114	IC6033
2021	7	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	Services	255,686	IC5025
2021	7	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Sales	Natural gas	16,464,819	IC5013
2021	8	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	CO2 certificates	1,427,156	11
2021	8	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	Natural gas	18,683,485	IC5013

2021	8	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	Services	249,712	IC6033
2021	8	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	Services	252,929	IC5025
2021	8	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Sales	Natural gas	8,627,685	IC5013
2021	9	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	CO2 certificates	1,487,521	11
2021	9	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	Natural gas	23,989,092	IC5013
2021	9	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	Services	249,322	IC6033
2021	9	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	Services	262,156	IC5025
2021	9	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Sales	Natural gas	3,105,514	IC5013
2021	10	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	CO2 certificates	1,459,030	11
2021	10	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	Natural gas	97,942,984	IC5013
2021	10	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	Services	247,599	IC6033
2021	10	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	Services	265,765	IC5025
2021	10	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Sales	Natural gas	35,121,390	IC5013
2021	11	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	CO2 certificates	1,671,187	11
2021	11	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	Natural gas	129,472,540	IC5013
2021	11	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	Services	247,468	IC6033
2021	11	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	Services	264,412	IC5025
2021	11	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Sales	Natural gas	115,739,396	IC5013
2021	12	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	CO2 certificates	380,707,962	11
2021	12	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	Natural gas	173,880,927	IC5013
2021	12	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	Services	247,341	IC6033
2021	12	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	Services	262,963	IC5025
2021	12	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Sales	CO2 certificates	1,966,277	11
2021	12	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Sales	Natural gas	143,531,302	IC5013
2022	1	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	CO2 certificates	1,204,554	11
2022	1	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	Natural gas	136,274,973	IC5013
2022	1	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	Services	246,680	IC6033
2022	1	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Sales	Natural gas	92,876,969	IC5013
2022	2	OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	Acquisitions	Services	-1,373,600	IC6033
TOTAL		OMV Petrom SA	OMV Gas Marketing & Trading GmbH					1,585,938,022	

Note: amounts do not include VAT and excise collected in the name of third parties

Annex 2 - Reporting of concluded / executed contracts in the reference period

Crt. No.	Year	Month	Company		Related party		Date of initial contract	Addendum date	Initial contract number	Addendum number
			Name	Nature of relationship	Name	Nature of relationship				
1	2013	4	OMV Petrom S.A.	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	15.04.2011	10.04.2013	11	IC6009A001
2	2019	4	OMV Petrom S.A.	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	22.04.2019		IC5013	
3	2019	11	OMV Petrom S.A.	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	29.11.2019		IC5025	
4	2020	8	OMV Petrom S.A.	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	01.04.2013	25.08.2020	169	IC6010A009
5	2021	1	OMV Petrom S.A.	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	29.11.2019	01.01.2021	IC5025	IC5025A001
6	2021	4	OMV Petrom S.A.	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	01.04.2013	22.04.2021	169	IC6010A010
7	2021	4	OMV Petrom S.A.	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	22.04.2021		IC6033	
8	2021	5	OMV Petrom S.A.	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	22.04.2021	18.05.2021	IC6033	IC6033A001
9	2021	7	OMV Petrom S.A.	Issuer	OMV Gas Marketing & Trading GmbH	Related Party	15.04.2011	02.07.2021	11	IC6009A002

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Crt. No.	Contract/ Addendum nature		Total value		Guarantees			Payment			Penalties			
	Nature	Object	Currency	Amount in chosen currency	Description	Currency	Value	Term	Method	Currency	Fixed amounts	Percent (%) per day	Other types of penalties	Maturity for penalties payment
1	Acquisitions	CO2 certificates	EUR	without mentioned value										
2	Sales/Acquisitions	Natural Gas	EUR	without mentioned value				on or before the later to occur between (a) the 20th day of the calendar month or (b) the 10th day following receipt of the invoice	bank transfer				1 month EURIBOR + 3% p.a.	
3	Acquisitions	Services	HUF	without mentioned value				3 working days from receipt of original invoice	bank transfer				Interest Rate of the National Bank of Hungary (MNB)	
4	Acquisitions	Services	EUR/ RON	without mentioned value				30 days from receipt of invoice (advisory fee); 20 days from receipt of invoice (service fee)	bank transfer	EUR/ RON			1.5% + 1 month EURIBOR (for payments in EUR) or 4% + 1 month ROBOR (for payments in RON)	
5	Acquisitions	Services	HUF	without mentioned value										
6	Acquisitions	Services	EUR/ RON	without mentioned value				30 days from receipt of invoice (advisory fee); 20 days from receipt of invoice (service fee)	bank transfer	EUR/ RON			1.5% + 1 month EURIBOR (for payments in EUR) or 4% + 1 month ROBOR (for payments in RON)	
7	Acquisitions	Services	EUR	without mentioned value				15 calendar days from receipt of invoice	bank transfer				3% + 3 months EURIBOR	
8	Acquisitions	Services	EUR	without mentioned value										
9	Acquisitions	CO2 certificates	EUR	without mentioned value										

Note: in case of contracts with transactions during the reference period, it is presented the latest contract's addendum, in force at the end of the reference period

Annex 3 - Reporting of mutual debts (balances)

Company		Related party		Balances as of 31.01.2022 (RON)	
Name	Nature of relationship	Name	Nature of relationship	Receivables	Liabilities
OMV Petrom SA	Issuer	OMV Gas Marketing & Trading GmbH	Affiliated Party	92,999,697	138,881,437

In compliance with Law no. 24/2017 on issuers of financial instruments and market operations, as republished

Date of report: **22 February 2022**

No.: **29/22.02.2022**

Name of issuer: **OMV Petrom S.A.**

Headquarters: **Bucharest, 22 Coralilor Street, District 1, („Petrom City”)**

Telephone/fax number: **+40 372 161930/ +40 372 868518**

Sole registration number at the Trade Register Office: **1590082**

Fiscal attribute: **RO**

Trade Register Number: **J 40/8302/1997**

Share capital: **5,664,410,833.5 RON**

Regulated market on which the issued shares are traded: **Bucharest Stock Exchange and London Stock Exchange**

Significant event to be reported:

Reporting of transactions with related parties according to art. 108 paragraph (13) of Law no. 24/2017, as republished

In the period December 30th, 2021 – February 21st, 2022 OMV Petrom SA concluded / executed transactions with a related party that exceed, cumulatively, 5% of the company's net assets, as of June 30th, 2021 OMV Petrom SA's individual financial statements, as follows:

- transactions of OMV Petrom SA with OMV Petrom Marketing SRL in total value of RON 1,575,352,860

The Executive Board assessed the transactions as being justified and correct from an economical perspective.

Enclosed to this Report we have included details, as follows:

- Annex 1 - Reporting of concluded / executed transactions in the reference period
- Annex 2 - Reporting of concluded / executed contracts in the reference period
- Annex 3 - Reporting of mutual debts (balances) as of February 21st, 2022

Alina Popa

Chief Financial Officer

Member of the Executive Board

Eduard Petrescu

Department Manager

Governance & Process

Annex 1 - Reporting of concluded / executed transactions in the reference period

Year	Month	Company		Related party		Nature of transaction	Object of transaction	Amount (RON)	Contract Number
		Name	Nature of relation-ship	Name	Nature of relation-ship				
2021	12	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Cash pooling interest	3,728,557	DJ7635
2021	12	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	687,983	J4803
2021	12	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	1,278,742	J4804
2021	12	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	1,001,059	J4946
2021	12	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	134,455	J5170
2021	12	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Vignets	253,064	no contract
2021	12	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Electricity	8,351,658	1OPM
2021	12	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Reinvoicing - services/goods	28,132	IC1063
2021	12	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Services	59,377	J4947
2021	12	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Petroleum products	27,935,455	IC4118
2021	12	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent	4,213	1665
2021	12	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Natural gas	142,896	IC5028
2022	1	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Cash pooling interest	3,741,381	DJ7635
2022	1	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	707,814	J4803
2022	1	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	1,231,068	J4804
2022	1	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	119,835	J4946
2022	1	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	108,830	J5170
2022	1	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Vignets	131,550	no contract
2022	1	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	270,341	J641
2022	1	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Electricity	11,641,940	1OPM
2022	1	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Reinvoicing - services/goods	112,004	IC1063
2022	1	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	78,619	IC4213
2022	1	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Services	367,699	J4947
2022	1	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Petroleum products	887,895,315	IC4118
2022	1	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent	4,213	1665
2022	1	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Natural gas	804,482	IC5028
2022	2	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	-5	J4804
2022	2	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	-122,092	J4946
2022	2	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	-49,013	J5170
2022	2	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Vignets	-348,910	no contract
2022	2	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	270,368	J641
2022	2	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Electricity	-433,841	1OPM
2022	2	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	78,627	IC4213
2022	2	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Petroleum products	625,118,652	IC4118
2022	2	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Natural gas	18,391	IC5028
TOTAL		OMV Petrom SA		OMV Petrom Marketing SRL				1,575,352,860	

Note:

1. amounts do not include VAT and excise collected in the name of third parties
2. in case of loans / cash pooling contract is presented the interest receivable / interest payable

Annex 2 - Reporting of concluded / executed contracts in the reference period

Crt. No.	Year	Month	Company		Related party		Date of initial contract	Addendum date	Initial contract number	Addendum number
			Name	Nature of relationship	Name	Nature of relationship				
1	2013	9	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	12.09.2013		1665	
2	2020	9	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	07.09.2020	J4947	IC4037A008
3	2020	10	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.01.2011	30.10.2020	J641	IC1006A008
4	2020	10	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.03.2016	30.10.2020	IC4213	IC4213A003
5	2021	4	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	02.12.2009	14.04.2021	DJ7635	IC1025A010
6	2021	10	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	28.09.2020	21.10.2021	IC5028	IC5028A001
7	2021	10	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	20.01.2015	28.10.2021	IC4118	IC4118A010
8	2021	11	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL OMV International Services GmbH	Subsidiary Affiliated party	30.09.2010	20.11.2021	J4804	IC4053A002
9	2021	11	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	22.11.2021	1OPM	IC6006A037
10	2021	11	OMV Petrom S.A.	Issuer	OMV Petrom Global Solutions SRL OMV Petrom Marketing SRL OMV PETROM GAS SRL PETROMED SOLUTIONS SRL PETROM AVIATION SA	Affiliated party Subsidiary Subsidiary Subsidiary Subsidiary	01.07.2014	23.11.2021	IC1063	IC1063A009
11	2021	12	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	28.09.2010	01.12.2021	J4803	IC4357A002
12	2022	1	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	31.01.2022	J4946	IC4038A021
13	2022	1	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	31.01.2022	J4946	IC4038A022
14	2022	1	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	31.01.2022	J5170	IC4056A011
15	2022	2	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	21.02.2022		IC4361	

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Crt. No.	Contract/ Addendum nature		Total value		Guarantees			Payment		Penalties				
	Nature	Object	Currency	Amount in chosen currency	Description	Currency	Value	Term	Method	Currency	Fixed amounts	Percent (%) per day	Other types of penalties	Maturity for penalties payment
1	Sales	Rent	RON	850 EURO / month				in advance, for the annual amount	bank transfer					
2	Sales	Services	RON	without mentioned value				30 days after the invoice and justifying documents are sent to the beneficiary	bank transfer					
3	Sales	Rent and other services	RON	without mentioned value				10 working days from invoice receipt date	bank transfer	RON		0.06%		
4	Sales	Rent and other services	RON	without mentioned value				10 working days from invoice receipt date	bank transfer	RON		0.06%		
5	Loans	Cash pooling	RON/ EUR/ USD/ GBP	up to 2,000,000,000 RON				at the end of each working day	bank transfer					
6	Sales	Natural gas	RON	without mentioned value				30 calendar days from invoice date	bank transfer	RON			3 months ROBOR + 4% p.a.	
7	Sales	Petroleum products	RON	without mentioned value				15 days from invoice date	bank transfer					
8	Acquisitions	Services and fuels	RON	without mentioned value				30 days from invoice date	bank transfer					
9	Sales	Electricity	RON	without mentioned value				10 days from invoice date	bank transfer	RON		0.06% after 30 days from due date		
10	Sales	Reinvoicing services/goods	RON	without mentioned value				20 calendar days from invoice date	bank transfer					
11	Acquisitions	Services and fuels	RON	without mentioned value				30 calendar days from invoice date	bank transfer	RON		0.1%		
12	Acquisitions	Services	RON	without mentioned value				30 days after the invoice and justifying documents are sent to the beneficiary	bank transfer					
13	Acquisitions	Services	RON	without mentioned value				30 days after the invoice and justifying documents are sent to the beneficiary	bank transfer					
14	Acquisitions	Services	RON	without mentioned value				20 working days from invoice date	bank transfer	RON		0.06%		10 working days from date of penalty invoice
15	Acquisitions	Fuel vouchers	RON	125,000				30 calendar days from delivery of fuel vouchers	bank transfer	RON				

Note: in case of contracts with transactions during the reference period, it is presented the latest contract's addendum, in force at the end of the reference period

Annex 3 - Reporting of mutual debts (balances) as of February 21st, 2022

Company		Related party		Balances as of 21.02.2022 (RON)	
Name	Nature of relationship	Name	Nature of relationship	Receivables	Liabilities
OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	1,092,705,270	1,751,233,003

In compliance with Law no. 24/2017 on issuers of financial instruments and market operations, as republished

Date of report: **April 6th, 2022**

No.: **33/ 06.04.2022**

Name of issuer: **OMV Petrom S.A.**

Headquarters: **Bucharest, 22 Coralilor Street, District 1, („Petrom City”)**

Telephone/fax number: **+40 372 161930/ +40 372 868518**

Sole registration number at the Trade Register Office: **1590082**

Fiscal attribute: **RO**

Trade Register Number: **J 40/8302/1997**

Share capital: **5,664,410,833.5 RON**

Regulated market on which the issued shares are traded: **Bucharest Stock Exchange and London Stock Exchange**

Significant event to be reported:

Reporting of transactions with related parties according to art. 108 paragraph (13) of Law no. 24/2017, as republished

In the period February 22nd, 2022 – April 5th, 2022 OMV Petrom SA concluded / executed transactions with a related party that exceed, cumulatively, 5% of the company's net assets, as of December 31st, 2021 OMV Petrom SA's individual financial statements, as follows:

- transactions of OMV Petrom SA with OMV Petrom Marketing SRL in total value of RON 1,900,353,997

The Executive Board assessed the transactions as being justified and correct from an economical perspective.

Enclosed to this Report we have included details, as follows:

- Annex 1 - Reporting of concluded / executed transactions in the reference period
- Annex 2 - Reporting of concluded / executed contracts in the reference period
- Annex 3 - Reporting of mutual debts (balances) as of April 5th, 2022

Alina Popa

Chief Financial Officer

Member of the Executive Board

Eduard Petrescu

Department Manager

Governance & Process

Annex 1 - Reporting of concluded / executed transactions in the reference period

Year	Month	Company		Related party		Nature of transaction	Object of transaction	Amount (RON)	Contract Number
		Name	Nature of relationship	Name	Nature of relationship				
2022	2	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Cash pooling interest	3,539,451	DJ7635
2022	2	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	694,014	J4803
2022	2	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	1,270,961	J4804
2022	2	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	421,220	J4946
2022	2	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	212,257	J5170
2022	2	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Vignets	483,759	no contract
2022	2	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	1,000	no contract
2022	2	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Electricity	7,718,276	1OPM
2022	2	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Petroleum products	343,085,104	IC4118
2022	2	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Natural gas	350,920	IC5028
2022	2	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent	4,213	1665
2022	2	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Reinvoicing - services/goods	150,308	IC1063
2022	2	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Services	494,279	J4947
2022	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Cash pooling interest	5,829,951	DJ7635
2022	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	6,000	no contract
2022	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	240,616	J4946
2022	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	155,201	J5170
2022	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Petroleum products	82,422	IC4118
2022	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	678,999	J4803
2022	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	1,682,647	J4804
2022	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Vignets	166,387	no contract
2022	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent	4,213	1665
2022	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Reinvoicing - insurance	106,128	18466A22
2022	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Reinvoicing - insurance	13,574	AT005910DO21A
2022	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Electricity	3,565,900	1OPM
2022	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Reinvoicing - services/goods	172,958	IC1063
2022	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Services	896,743	J4947
2022	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Petroleum products	1,476,259,192	IC4118
2022	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	78,690	IC4213
2022	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	270,587	J641
2022	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Natural gas	394,294	IC5028
2022	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	(232,661)	J4946
2022	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	(258,628)	J5170
2022	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	(678,999)	J4803
2022	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	(1,657,111)	J4804
2022	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Vignets	(614,442)	no contract
2022	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent	1,977	J1319
2022	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Petroleum products	54,763,595	IC4118
TOTAL		OMV Petrom SA		OMV Petrom Marketing SRL				1,900,353,997	

Note:

1. amounts do not include VAT and excise collected in the name of third parties
2. in case of loans / cash pooling contract is presented the interest receivable / interest payable

Annex 2 - Reporting of concluded / executed contracts in the reference period

Crt. No.	Year	Month	Company		Related party		Date of initial contract	Addendum date	Initial contract number	Addendum number
			Name	Nature of relationship	Name	Nature of relationship				
1	2010	9	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	16.02.2009	23.09.2010	J1319	IC0010A001
2	2013	9	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	12.09.2013		1665	
3	2020	9	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	07.09.2020	J4947	IC4037A008
4	2020	10	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.01.2011	30.10.2020	J641	IC1006A008
5	2020	10	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.03.2016	30.10.2020	IC4213	IC4213A003
6	2021	4	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	02.12.2009	14.04.2021	DJ7635	IC1025A010
7	2021	10	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	28.09.2020	21.10.2021	IC5028	IC5028A001
8	2021	10	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	20.01.2015	28.10.2021	IC4118	IC4118A010
9	2021	11	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL OMV International Services GmbH	Subsidiary Affiliated party	30.09.2010	20.11.2021	J4804	IC4053A002
10	2021	11	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	22.11.2021	1OPM	IC6006A037
11	2021	11	OMV Petrom S.A.	Issuer	OMV Petrom Global Solutions SRL OMV Petrom Marketing SRL OMV PETROM GAS SRL PETROMED SOLUTIONS SRL PETROM AVIATION SA	Affiliated party Subsidiary Subsidiary Subsidiary Subsidiary	01.07.2014	23.11.2021	IC1063	IC1063A009
12	2021	12	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	28.09.2010	01.12.2021	J4803	IC4357A002
13	2022	1	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	31.01.2022	J4946	IC4038A022
14	2022	1	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	31.01.2022	J5170	IC4056A011
15	2022	3	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	23.03.2022		18466A22	
16	2022	3	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	24.03.2022		AT005910DO21A	

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Crt. No.	Contract/ Addendum nature		Total value		Guarantees			Payment			Penalties			
	Nature	Object	Currency	Amount in chosen currency	Description	Currency	Value	Term	Method	Currency	Fixed amounts	Percent (%) per day	Other types of penalties	Maturity for penalties payment
1	Sales	Rent License	RON	400 EURO/year				20 working days from receipt of invoice	bank transfer		500 EURO/month/ Station in case the License User breaches any provision of the agreement			
2	Sales	Rent	RON	850 EURO/ month				in advance, for the annual amount	bank transfer					
3	Sales	Services	RON	without mentioned value				30 days after the invoice and justifying documents are sent to the beneficiary	bank transfer					
4	Sales	Rent and other services	RON	without mentioned value				10 working days from invoice receipt date	bank transfer	RON		0.06%		
5	Sales	Rent and other services	RON	without mentioned value				10 working days from invoice receipt date	bank transfer	RON		0.06%		
6	Loans	Cash pooling	RON/ EUR/ USD/ GBP	up to 2,000,000,000 RON				at the end of each working day	bank transfer					
7	Sales	Natural gas	RON	without mentioned value				30 calendar days from invoice date	bank transfer	RON			3 months ROBOR + 4% p.a.	
8	Sales	Petroleum products	RON	without mentioned value				15 days from invoice date	bank transfer					
9	Acquisitions	Services and fuels	RON	without mentioned value				30 days from invoice date	bank transfer					
10	Sales	Electricity	RON	without mentioned value				10 days from invoice date	bank transfer	RON		0.06% after 30 days from due date		
11	Sales	Reinvoicing services/goods	RON	without mentioned value				20 calendar days from invoice date	bank transfer					
12	Acquisitions	Services and fuels	RON	without mentioned value				30 calendar days from invoice date	bank transfer	RON		0.1%		
13	Acquisitions	Services	RON	without mentioned value				30 days after the invoice and justifying documents are sent to the beneficiary	bank transfer					
14	Acquisitions	Services	RON	without mentioned value				20 working days from invoice date	bank transfer	RON		0.06%		10 working days from date of penalty invoice
15	Sales	Reinvoicing insurance	RON	106,128				30 days	bank transfer					
16	Sales	Reinvoicing insurance	RON	13,574				30 days	bank transfer					

Note: in case of contracts with transactions during the reference period, it is presented the latest contract's addendum, in force at the end of the reference period

Annex 3 - Reporting of mutual debts (balances) as of April 5th, 2022

Company		Related party		Balances as of 05.04.2022 (RON)	
Name	Nature of relationship	Name	Nature of relationship	Receivables	Liabilities
OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	971,893,899	1,925,964,150

In compliance with Law no. 24/2017 on issuers of financial instruments and market operations, as republished

Date of report: **May 9th, 2022**

No.: **38 / 09.05.2022**

Name of issuer: **OMV Petrom S.A.**

Headquarters: **Bucharest, 22 Coralilor Street, District 1, („Petrom City”)**

Telephone/fax number: **+40 372 161930/ +40 372 868518**

Sole registration number at the Trade Register Office: **1590082**

Fiscal attribute: **RO**

Trade Register Number: **J 40/8302/1997**

Share capital: **5,664,410,833.5 RON**

Regulated market on which the issued shares are traded: **Bucharest Stock Exchange and London Stock Exchange**

Significant event to be reported:

Reporting of transactions with related parties according to art. 108 paragraph (13) of Law no. 24/2017, as republished

In the period April 6th, 2022 – May 8th, 2022 – OMV Petrom SA concluded / executed transactions with a related party that exceed, cumulatively, 5% of the company's net assets, as of December 31st, 2021 OMV Petrom SA's individual financial statements, as follows:

- transactions of OMV Petrom SA with OMV Petrom Marketing SRL in total value of RON 1,754,892,144

The Executive Board assessed the transactions as being justified and correct from an economical perspective.

Enclosed to this Report we have included details, as follows:

- Annex 1 - Reporting of concluded / executed transactions in the reference period
- Annex 2 - Reporting of concluded / executed contracts in the reference period
- Annex 3 - Reporting of mutual debts (balances) as of May 8th, 2022

Alina Popa

Chief Financial Officer

Member of the Executive Board

Eduard Petrescu

Department Manager

Governance & Process

Annex 1 - Reporting of concluded / executed transactions in the reference period

Year	Month	Company		Related party		Nature of transaction	Object of transaction	Amount (RON)	Contract Number
		Name	Nature of relationship	Name	Nature of relationship				
2022	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Cash pooling interest	6,389,052	DJ7635
2022	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Petroleum products	9,289	IC4118
2022	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	1,278,143	J4803
2022	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	3,201,819	J4804
2022	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	350,598	J4946
2022	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	442,473	J5170
2022	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Vignets	638,120	no contract
2022	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent	4,213	1665
2022	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Electricity	4,408,013	1OPM
2022	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Reinvoicing - services/goods	155,871	IC1063
2022	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Petroleum products	1,406,281,665	IC4118
2022	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	78,566	IC4213
2022	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Natural gas	105,055	IC5028
2022	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Services	449,122	J4947
2022	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	270,161	J641
2022	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	-609,267	J4803
2022	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	-1,544,713	J4804
2022	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	-134,580	J4946
2022	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	-442,473	J5170
2022	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Vignets	-336	no contract
2022	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Petroleum products	333,640,482	IC4118
2022	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Natural gas	-79,130	IC5028
TOTAL		OMV Petrom SA		OMV Petrom Marketing SRL				1,754,892,144	

Note:

1. amounts do not include VAT and excise collected in the name of third parties
2. in case of loans / cash pooling contract is presented the interest receivable / interest payable

Annex 2 - Reporting of concluded / executed contracts in the reference period

Crt. No.	Year	Month	Company		Related party		Date of initial contract	Addendum date	Initial contract number	Addendum number
			Name	Nature of relationship	Name	Nature of relationship				
1	2013	9	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	12.09.2013		1665	
2	2020	9	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	07.09.2020	J4947	IC4037A008
3	2020	10	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.01.2011	30.10.2020	J641	IC1006A008
4	2020	10	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.03.2016	30.10.2020	IC4213	IC4213A003
5	2021	4	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	02.12.2009	14.04.2021	DJ7635	IC1025A010
6	2021	10	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	28.09.2020	21.10.2021	IC5028	IC5028A001
7	2021	10	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	20.01.2015	28.10.2021	IC4118	IC4118A010
8	2021	11	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL OMV International Services GmbH	Subsidiary Affiliated party	30.09.2010	20.11.2021	J4804	IC4053A002
9	2021	11	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	22.11.2021	1OPM	IC6006A037
10	2021	11	OMV Petrom S.A.	Issuer	OMV Petrom Global Solutions SRL OMV Petrom Marketing SRL OMV PETROM GAS SRL PETROMED SOLUTIONS SRL PETROM AVIATION SA	Affiliated party Subsidiary Subsidiary Subsidiary Subsidiary	01.07.2014	23.11.2021	IC1063	IC1063A009
11	2021	12	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	28.09.2010	01.12.2021	J4803	IC4357A002
12	2022	1	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	31.01.2022	J4946	IC4038A022
13	2022	1	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	31.01.2022	J5170	IC4056A011

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Crt. No.	Contract/ Addendum nature		Total value		Guarantees			Payment		Penalties				
	Nature	Object	Ccy	Amount in chosen currency	Desc	Ccy	Value	Term	Method	Ccy	Fixed amounts	Percent (%) per day	Other types of penalties	Maturity for penalties payment
1	Sales	Rent	RON	850 EURO/ month				in advance, for the annual amount	bank transfer					
2	Sales	Services	RON	without mentioned value				30 days after the invoice and justifying documents are sent to the beneficiary	bank transfer					
3	Sales	Rent and other services	RON	without mentioned value				10 working days from invoice receipt date	bank transfer	RON		0.06%		
4	Sales	Rent and other services	RON	without mentioned value				10 working days from invoice receipt date	bank transfer	RON		0.06%		
5	Loans	Cash pooling	RON/ EUR/ USD/ GBP	up to 2,000,000,000 RON				at the end of each working day	bank transfer					
6	Sales	Natural gas	RON	without mentioned value				30 calendar days from invoice date	bank transfer	RON			3 months ROBOR + 4% p.a.	
7	Sales	Petroleum products	RON	without mentioned value				15 days from invoice date	bank transfer					
8	Acquisitions	Services and fuels	RON	without mentioned value				30 days from invoice date	bank transfer					
9	Sales	Electricity	RON	without mentioned value				10 days from invoice date	bank transfer	RON		0.06% after 30 days from due date		
10	Sales	Reinvoicing services/goods	RON	without mentioned value				20 calendar days from invoice date	bank transfer					
11	Acquisitions	Services and fuels	RON	without mentioned value				30 calendar days from invoice date	bank transfer	RON		0.1%		
12	Acquisitions	Services	RON	without mentioned value				30 days after the invoice and justifying documents are sent to the beneficiary	bank transfer					
13	Acquisitions	Services	RON	without mentioned value				20 working days from invoice date	bank transfer	RON		0.06%		10 working days from date of penalty invoice

Note: in case of contracts with transactions during the reference period, it is presented the latest contract's addendum, in force at the end of the reference period
Abbreviation used: Ccy = Currency / Desc = Description

Annex 3 - Reporting of mutual debts (balances) as of May 8th, 2022

Company		Related party		Balances as of 08.05.2022 (RON)	
Name	Nature of relationship	Name	Nature of relationship	Receivables	Liabilities
OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	1,828,778,772	1,892,761,835

In compliance with Law no. 24/2017 on issuers of financial instruments and market operations, as republished

Date of report: **June 9th, 2022**

No.: **40 / 09.06.2022**

Name of issuer: **OMV Petrom S.A.**

Headquarters: **Bucharest, 22 Coralilor Street, District 1, („Petrom City”)**

Telephone/fax number: **+40 372 161930/ +40 372 868518**

Sole registration number at the Trade Register Office: **1590082**

Fiscal attribute: **RO**

Trade Register Number: **J 40/8302/1997**

Share capital: **5,664,410,833.5 RON**

Regulated market on which the issued shares are traded: **Bucharest Stock Exchange and London Stock Exchange**

Significant event to be reported:

Reporting of transactions with related parties according to art. 108 paragraph (13) of Law no. 24/2017, as republished

In the period May 9th, 2022 – June 8th, 2022 – OMV Petrom SA concluded / executed transactions with a related party that exceed, cumulatively, 5% of the company's net assets, as of December 31st, 2021 OMV Petrom SA's individual financial statements, as follows:

- transactions of OMV Petrom SA with OMV Petrom Marketing SRL in total value of RON 1,697,091,161

The Executive Board assessed the transactions as being justified and correct from an economical perspective.

Enclosed to this Report we have included details, as follows:

- Annex 1 - Reporting of concluded / executed transactions in the reference period
- Annex 2 - Reporting of concluded / executed contracts in the reference period
- Annex 3 - Reporting of mutual debts (balances) as of June 8th, 2022

Alina Popa

Chief Financial Officer

Member of the Executive Board

Eduard Petrescu

Department Manager

Governance & Process

Annex 1 - Reporting of concluded / executed transactions in the reference period

Year	Month	Company		Related party		Nature of transaction	Object of transaction	Amount (RON)	Contract Number
		Name	Nature of relationship	Name	Nature of relationship				
2022	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent	4,213	1665
2022	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Electricity	3,146,198	10PM
2022	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Reinvoicing - services/goods	132,806	IC1063
2022	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Services	500,414	J4947
2022	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Petroleum products	1,300,332,858	IC4118
2022	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	102,425	IC4213
2022	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	478,397	J641
2022	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Natural gas	357,152	IC5028
2022	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Cash pooling interest	7,346,224	DJ7635
2022	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	1,750	no contract
2022	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	251,242	J4946
2022	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	503,807	J5170
2022	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	1,325,339	J4803
2022	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	3,336,570	J4804
2022	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Vignets	(2,652)	no contract
2022	6	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Petroleum products	382,391,841	IC4118
2022	6	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Natural gas	116,005	IC5028
2022	6	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	(134,374)	J4946
2022	6	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	(563,624)	J5170
2022	6	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	(716,071)	J4803
2022	6	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	(1,786,305)	J4804
2022	6	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Vignets	(33,053)	no contract
TOTAL		OMV Petrom SA		OMV Petrom Marketing SRL				1,697,091,161	

Note:

1. amounts do not include VAT and excise collected in the name of third parties
2. in case of loans / cash pooling contract is presented the interest receivable / interest payable

Annex 2 - Reporting of concluded / executed contracts in the reference period

Crt. No.	Year	Month	Company		Related party		Date of initial contract	Addendum date	Initial contract number	Addendum number
			Name	Nature of relationship	Name	Nature of relationship				
1	2013	9	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	12.09.2013		1665	
2	2020	9	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	07.09.2020	J4947	IC4037A008
3	2020	10	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.01.2011	30.10.2020	J641	IC1006A008
4	2020	10	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.03.2016	30.10.2020	IC4213	IC4213A003
5	2021	4	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	02.12.2009	14.04.2021	DJ7635	IC1025A010
6	2021	10	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	28.09.2020	21.10.2021	IC5028	IC5028A001
7	2021	10	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	20.01.2015	28.10.2021	IC4118	IC4118A010
8	2021	11	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL OMV International Services GmbH	Subsidiary Affiliated party	30.09.2010	20.11.2021	J4804	IC4053A002
9	2021	11	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	22.11.2021	1OPM	IC6006A037
10	2021	11	OMV Petrom S.A.	Issuer	OMV Petrom Global Solutions SRL OMV Petrom Marketing SRL OMV PETROM GAS SRL PETROMED SOLUTIONS SRL PETROM AVIATION SA	Affiliated party Subsidiary Subsidiary Subsidiary Subsidiary	01.07.2014	23.11.2021	IC1063	IC1063A009
11	2021	12	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	28.09.2010	01.12.2021	J4803	IC4357A002
12	2022	1	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	31.01.2022	J4946	IC4038A022
13	2022	1	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	31.01.2022	J5170	IC4056A011
14	2022	5	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.03.2016	27.05.2022	IC4213	IC4213A004
15	2022	5	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.01.2011	27.05.2022	J641	IC1006A009

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Crt. No.	Contract/ Addendum nature		Total value		Guarantees			Payment		Penalties				
	Nature	Object	Ccy	Amount in chosen currency	Desc	Ccy	Value	Term	Method	Ccy	Fixed amounts	Percent (%) per day	Other types of penalties	Maturity for penalties payment
1	Sales	Rent	RON	850 EURO/ month				in advance, for the annual amount	bank transfer					
2	Sales	Services	RON	without mentioned value				30 days after the invoice and justifying documents are sent to the beneficiary	bank transfer					
3	Sales	Rent and other services	RON	without mentioned value				10 working days from invoice receipt date	bank transfer	RON		0.06%		
4	Sales	Rent and other services	RON	without mentioned value				10 working days from invoice receipt date	bank transfer	RON		0.06%		
5	Loans	Cash pooling	RON/ EUR/ USD/ GBP	up to 2,000,000,000 RON				at the end of each working day	bank transfer					
6	Sales	Natural gas	RON	without mentioned value				30 calendar days from invoice date	bank transfer	RON			3 months ROBOR + 4% p.a.	
7	Sales	Petroleum products	RON	without mentioned value				15 days from invoice date	bank transfer					
8	Acquisitions	Services and fuels	RON	without mentioned value				30 days from invoice date	bank transfer					
9	Sales	Electricity	RON	without mentioned value				10 days from invoice date	bank transfer	RON		0.06% after 30 days from due date		
10	Sales	Reinvoicing services/goods	RON	without mentioned value				20 calendar days from invoice date	bank transfer					
11	Acquisitions	Services and fuels	RON	without mentioned value				30 calendar days from invoice date	bank transfer	RON		0.1%		
12	Acquisitions	Services	RON	without mentioned value				30 days after the invoice and justifying documents are sent to the beneficiary	bank transfer					
13	Acquisitions	Services	RON	without mentioned value				20 working days from invoice date	bank transfer	RON		0.06%		10 working days from date of penalty invoice
14	Sales	Rent and other services	RON	without mentioned value				10 working days from invoice receipt	bank transfer	RON		0.06%		
15	Sales	Rent and other services	RON	without mentioned value				10 working days from invoice receipt	bank transfer	RON		0.06%		

Note: in case of contracts with transactions during the reference period, it is presented the latest contract's addendum, in force at the end of the reference period
Abbreviation used: Ccy = Currency / Desc = Description

Annex 3 - Reporting of mutual debts (balances) as of June 8th, 2022

Company		Related party		Balances as of 08.06.2022 (RON)	
Name	Nature of relationship	Name	Nature of relationship	Receivables	Liabilities
OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	1,716,444,827	1,690,937,333