



Transelectrica®

Societate Administrată în Sistem Dualist

The National Power Grid Company Transelectrica

2-4 Olteni Street Bucharest, District 3, 030786, Romania

Trade Register Number J40/8060/2000, Single Registration Code 13328043

Phone +4021 303 56 11, Fax +4021 303 56 10

Share capital subscribed and paid: 733.031.420 Lei www.transelectrica.ro

**To the: Bucharest Stock Exchange – Department of Operations Issuers Regulated Markets
Financial Supervision Authority - General Directorate Supervision - Issuers Division**

Date of the report: **August 02, 2022**

Current report according to the provisions of Law no 24/2017, ASF Regulation 5/2018 and the BVB Code

Name of the Issuer Company: National Power Grid Co. Transelectrica SA, managed under two tier system

Headquarters: Bucharest 1, Blvd. Magheru no. 33

Working location: no. 2-4, Olteni Street, Bucharest 3

Phone/fax number: 4021 3035 611/4021 3035610

Single Registration Code: 13328043

LEI Code: 254900OLXCOUQC90M036

Number in the Commercial Register: J40/8060/2000

Share capital subscribed and paid: 733,031,420 RON

Regulated market where the issued securities are transacted: Bucharest Stock Exchange

Completing the convening notice for the shareholders' general ordinary assembly on August 18/19, 2022 (according to the request of the Romanian State shareholder represented by the General Secretariat of the Government in accordance with article 11 alin 5 Government Emergency Ordinance no. 68/2019)

The Directorate of the National Power Grid Company Transelectrica SA, managed under two-tier system, seated in str. Olteni no. 2-4, PLATINUM Centre Building, Bucharest 3, registered with the Office of the Commercial Register under no. J40/8060/2000, single (fiscal) registration code 13328043, (the Company), with the unanimous agreement of its members, taking into account the request of the Romanian State shareholder represented by the General Secretariat of the Government in accordance with article 11 alin 5 Government Emergency Ordinance no. 68/2019, holder of 43.020.309 shares representing 58,6882% of the Company's share capital, expressed in letter no 20/21589/MN/22.07.2022 (registered under no 34860/22.07.2022), In accordance with article 117¹ of the Company law 31/1990, republished, with later amendments and additions, of art. 105 alin 3 Law 24/2017 on the issuers of financial instruments and market operations, republished of art. 189 ASF Regulation 5/2018 on the issuers of financial instruments and market operations, with later amendments and additions, Are adding the agenda of the Shareholders' general ordinary assembly that will take place on **August, 18, 2022 10:00 h** in Bucharest 3, str. Olteni no. 2-4, PLATINUM Centre Building, 11th floor, Meeting room 1112, initially published in Romania's Official Gazette, Part IV, no. 3040/18.07.2022 and in "Daily News" no 505/2022 with the following items:

"1. Appointment of 7 provisional members of NPG Co. Transelectrica S.A. Supervisory Board, with a term of office of four months, starting with August 22, 2022 and until December 21, 2022";

2. Approval of the fixed allowance of the members of National Power Grid Company Transelectrica S.A. Supervisory Board, in the amount of 17,926 lei gross/month;

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3. Approval of the form of the mandate contract to be concluded with the provisional Supervisory Board members of NPG Co. Transelectrica S.A. and empowering the representative of the majority shareholder, the Secretariat General of Government, in the Shareholders' Ordinary General Assembly to sign on the Company's behalf the mandate contracts with the persons appointed as provisional Supervisory Board members."

Thus the ordinary reunion convened on **August 18, 2022, 10:00 h** Bucharest 3, str. Olteni no. 2-4, PLATINUM Centre Building, 11th floor, Meeting room 1112, for all shareholders recorded in the Company's Shareholder Register at the end of **August 05, 2022** will have the following

AGENDA:

- 1. Appointment of 7 provisional members of NPG Co. Transelectrica S.A. Supervisory Board, with a term of office of four months, starting with August 22, 2022 and until December 21, 2022";*
- 2. Approval of the fixed allowance of the members of National Power Grid Company Transelectrica S.A. Supervisory Board, in the amount of 17,926 lei gross/month;*
- 3. Approval of the form of the mandate contract to be concluded with the provisional Supervisory Board members of NPG Co. Transelectrica S.A. and empowering the representative of the majority shareholder, the Secretariat General of Government, in the Shareholders' Ordinary General Assembly to sign on the Company's behalf the mandate contracts with the persons appointed as provisional Supervisory Board members;*
4. Approval of the extension of the NPG Co. Transelectrica S.A. provisional Supervisory Board members' mandate by two months from the expiry date, starting with 22.08.2022 and until 21.10.2022;
5. Approval of the form of the mandate contracts' addendum, extending the mandate of the provisional Supervisory Board members by two month;
6. To authorise the representative of the majority shareholder, the General Secretariat of the Government, to sign, on the company's behalf, the addenda to the mandate contracts of the provisional Supervisory Board members of NPG Co. Transelectrica S.A.;
7. Approval of the modification of the form of the mandate contract approved according to the Decision no.3 / 18.04.2022 of the Ordinary General Meeting of Shareholders and the corresponding modification of the mandate contracts by concluding an additional act;
8. Approval of the update of the fixed allowance of the members of the Supervisory Board of the Company as being in amount representing twice the average for the last 12 months of the average gross monthly earnings for class 35 communicated by the National Institute of Statistics before appointment, according to legal provisions, respectively amendment from 13,976 lei to 17,926 lei;
9. Approval of the formulation and submission of lawsuits against the former Supervisory Board members mentioned in the Decision of the Romanian Court of Audit no. 15/2020;

10. Setting the date of **September 05, 2022** as the registration date of the shareholders to which the effects of the Shareholders' General Ordinary Assembly's Decision apply;

11. Empowering the Chairman of the Meeting to sign the Decision of the Shareholders' General Ordinary Assembly, the necessary documents regarding the registration and publication of the Decision of the SGOA at the Trade Register Office from Bucharest Tribunal.

In case the required quorum cannot be reached on the fore-mentioned date, the Shareholders' general ordinary assembly will be held on **August 19, 2022, 10:00 h** in Bucharest 3, str. Olteni no. 2-4, PLATINUM Centre Building, 11th floor, Meeting room 1112, having the same agenda.

On the convened date, the Company's share capital is 733,031,420 lei and consists of 73,303,142 nominative dematerialised shares of 10 Lei nominal value, each share providing the right to one vote in the Shareholders' general ordinary assembly. Taking into account the request of the majority shareholder to supplement the SOGA meeting agenda convened for **August 18/19, 2022**, namely introducing the item having as subject ***"appointment of 7 provisional members of NPG Co. Transelectrica S.A. Supervisory Board"***, in accordance with the law, the shareholders have the right to make proposals regarding the candidates for the positions of Supervisory Board members until **04.08.2022, 16:00 h**. Proposals shall be accompanied by information on the name, place of residence, professional qualification of the persons proposed for the respective positions. We remind you that each candidate will fill in and sign an affidavit. By this he/she will declare that he/she fulfills/respects the obligations provided in art. 34 para. 2 of Law no. 123/2012 and art. 40 of the Articles of Association and undertakes that within a maximum of 3 days, since an incompatibility such as those provided in art. 34 para. 2 let. a), b), and c) of the Law on electricity and natural gas no. 123/2012, with later amendments and additions, and in art. 40 of the Company's Articles of Association, to notify in writing the executive management of NPG Co. Transelectrica S.A. . The affidavit template will be posted both in Romanian and in English on the Company's website, together with the correspondence voting forms and with the special power of attorney. At the same time, the affidavit template can be requested at the address: "PLATINUM Center", 2-4 Olteni Street, Bucharest 3, on weekdays, **between 08:00 h and 15:00 h**.

Following the completion of the agenda and the receipt from the shareholders of some draft resolutions, as well as candidate proposals for the provisional members of the Supervisory Board, the draft Resolution of the Ordinary General Meeting of Shareholders, the list containing information on the name, the locality of domicile and professional qualification of the persons proposed for the position of member of the Supervisory Board and the other meeting materials (documents or information regarding the issues listed on the agenda) are available starting on **August 04, 2022**, in electronic format, both in Romanian , as well as in English, on the Company's website (www.transelectrica.ro), Investor Relations/AGM page and can be obtained at the address: "PLATINUM Center", str. Olteni no. 2 – 4, sector 3, Bucharest, on weekdays, between 08:00 and 15:00.

Each shareholder has the right to ask questions about the items on the General Assembly's agenda, to which answers will be posted on the Company's website. Questions can be submitted in writing, either by mail or courier service (at: Bucharest 3, str. Olteni no. 2-4, PLATINUM Centre Building), or by electronic means (e-mail: irina.racanel@transelectrica.ro or fax: +4021.303.56.10) to the attention of Mrs Irina Racanel.

Shareholders enlisted on the reference date in the Company's Shareholders' register, notified by the Central Depository, that directly or indirectly hold participation of at least 5% from the Company's share capital are compelled to fill in and submit a liability statement according to the provisions of article 34 para 2 from the Electricity and natural gas law 123/2012, with later amendments and additions, of article 17 para 8 and of article 40 from the Company's Articles of association. Such statement will be accompanied by the summary of account positions to date / the statement of account showing the portfolio of shares held by it to the economic operators carrying out power generation or supply activities, issued by the Participant / Central Depository. The model of statement form will be posted both in Romanian and in English on the Company's site together with the correspondence voting forms and the special powers of attorneys. This form can be also obtained from the following address: PLATINUM Centre, str. Olteni 2-4, Bucharest 3 on week-days, **08:00 ÷ 15:00 h**. The responsibility of the statements in terms of compliance with applicable legal and statutory provisions devolves exclusively on each shareholder individually (article 326 of the Criminal Code approved by Law 286/2009 with later amendments and additions). Such statement together with the statement of account / summary of account positions to date will be filled in, signed by the shareholder and submitted in the original to the Company before the reunion of the Shareholders' general assembly.

The capacity of shareholder as well as, in case of legal person shareholders or of entities without legal personality, the capacity of legal representative is ascertained according to the list of shareholders on the reference/registration date received by the Company from the Central Depository or, as the case may be, for different reference/registration dates according to the following documents that the shareholder submits to the issuer, issued by the central depository or by the participants defined that provide custody services:

- a) The statement of account showing the capacity of shareholder and the number of shares held;
- b) The documents certifying the registration of the information about the legal representative with the central depository / the respective participants.

Documents certifying the capacity of legal representative elaborated in a foreign language, other than English, will be accompanied by translation made by certified translator into Romanian or English. There is no need to legalise or apostille the documents certifying the capacity of shareholder's legal representative. To identify the natural person shareholder, or as the case may be the legal representative of the legal person shareholder or entity without legal personality asking questions, making proposals that add the agenda or submitting draft decisions, he/she will attach copies of the documents certifying his/her identity to such request.

Only shareholders registered on the reference date **August 05, 2022** can attend and vote in person or by proxy.

The participation by proxy is possible using a special power of attorney, according to the form provided by the Company, or a general mandate complying with the provisions of article 105 from Law 24/2017 on the issuers of financial instruments and market operations, republished, as per the terms of articles 200-207 from Regulation 5/2018 on the issuers of financial instruments and market operations, with later amendments and additions.

The special power of attorney form both in Romanian and English will be also available in electronic format on the Company's website www.transelectrica.ro, page Investor Relations/AGA beginning with **August 04, 2022**.

The special power of attorney in the original or the general mandate (a copy that should mention the conformity with the original and bear the representative's signature), either in Romanian or in English will be submitted at Bucharest 3, str. Olteni no. 2-4, PLATINUM Centre Building, to the kind attention of Mrs. Irina Racanel, or will be transmitted bearing the extended electronic signature according to the provisions of Law 455/2001 on the electronic signature by e-mail to: irina.racanel@transelectrica.ro. The special power of attorney will be submitted in a closed envelope marked "Special power of attorney – for the AGOA Secretariat **August 18/19, 2022**" by **August 18, 2022, 10:00 h** for the first convocation, namely by **August 19, 2022, 10:00 h**, for the second convocation.

Shareholders registered on the reference date have the opportunity to vote by mail, before the General Meeting of Shareholders, by using the mail voting form provided, both in Romanian and in English, starting on **August 04, 2022**, on the Company's website (www.transelectrica.ro), Investor Relations/AGM page. Voting by mail can be expressed by a representative only if he has received a special/general power of attorney from the shareholder he represents, which is submitted to the Company under the conditions specified above, or the representative is a credit institution that provides services of custody, in compliance with art. 105 para. 11 of Law no. 24/2017 regarding issuers of financial instruments and market operations, republished.

Correspondence voting forms either in Romanian or in English that have been filled in and signed by shareholders and are accompanied by a copy of the ID document of the natural person shareholder or, as the case may be, a copy of the ID document of the legal person shareholder's representative, will have to get in the original by post or courier service, in closed envelope marked "Special power of attorney – for the **AGOA Secretariat August 18/19, 2022**", by post or courier services to the following address: PLATINUM Centre Building, str. Olteni no. 2-4, postal code 030786, Bucharest 3, by **August 18, 2022, 09:00 h** for the first convocation, namely by **August 19, 2022, 09:00 h** for the second convocation.

Additional information can be obtained from the phone number +40 722.314.610, Mrs. Irina Racanel, technical secretary of the Shareholders' general assembly.

Gabriel ANDRONACHE

**Executive Director General
Directorate Chairman**

Ștefăniță MUNTEANU

Directorate Member