

CURRENT REPORT in accordance with Law 24/2017 on issuers and market operations and FSA Regulation no. 5/2018 on issuers and market operations**Date: 02.08.2022****BANCA TRANSILVANIA S.A. CLUJ-NAPOCA**

Headquarters:	Cluj-Napoca, 30-36 Calea Dorobantilor
Telephone/fax number:	0264/407150/407179
Registry of Commerce reg. number:	J12/4155/1993
Individual identification number:	5022670
Subscribed and paid-up capital:	RON 7,076,582,330
Legal Stock Market:	Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the issuer – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency/juridical reorganisation/bankruptcy procedure – not applicable.
- d) Transactions of the type listed in art. 82 of Law no. 24/2017 – not applicable.

e) Other events:

Banca Transilvania S.A. informs the investors of the issuance of the Certificate of Registration of Financial Instruments no. AC-5606-1/01.08.2022, by the Financial Surveillance Authority, related to the consolidation of the nominal value of the issuer's TLV shares, approved by the Extraordinary General Meeting Decision of 28.04.2022, from 1 RON/share to 10 RON/share, by increasing the nominal value of the shares while reducing the total number of shares (10 shares with a nominal value of 1 RON/share = 1 share with a nominal value of 10 RON/share).

Following the consolidation of the nominal value of the issuer's TLV shares, the current share capital of RON 7,076,582,330 will become composed of a number of 707,658,233 shares, each with a nominal value of 10 lei.

We would like to mention that the registration of the consolidation of the nominal value with the Central Depository is currently in progress.

In order to inform the shareholders accordingly, we would like to mention that the BT procedure for the payment of the fractions resulting from the consolidation operation was published on the bank's website (www.bancatransilvania.ro), thus being accessible by all interested parties.

CHIEF EXECUTIVE OFFICER
ÖMER TETIK

CHIEF GOVERNANCE OFFICER
IOANA OLANESCU