

NOTICE
regarding interest rate calculation for coupon no. 10 for UCB22 bonds issued by
UniCredit Bank S.A.

UniCredit Bank S.A. informs the investors that the interest rate for the 10th coupon for UCB22 bonds (ISIN: ROUCTBDBC030) related to the period 15.01.2022 (including) – 15.07.2022 (excluding) – 181 days, computed in accordance with Issue Prospectus approved by Financial Supervisory Authority Decision No. 910/13.07.2017 and according with F.S.A. Decision no. 962/19.07.2017 regarding final interest rates calculation is **4.05%**.

The interest rate is calculated using formula: ROBOR_{6M} fixed on 12.01.2022 + margin 0.85%.

Bond Issue Details:

<http://www.bvb.ro/FinancialInstruments/Details/FinancialInstrumentsDetails.aspx?s=ucb22>

Issuing Entity Name:	UNICREDIT BANK S.A.
Head Office Address:	Blvd. Expozitiei nr. 1F, Bucuresti, 012101
Sole Fiscal Code:	RO361536
Trade Register Registration Number:	J40/7706/1991
Sharecapital Subscribed and Paid:	455.219.478,30 RON