

**NOTICE**

**regarding the approval of the Base Prospectus by the Financial Supervisory Authority and the availability of the Base Prospectus regarding Medium Term Note Programme**

**UniCredit Bank S.A.** informs the investors that it published on [www.unicredit.ro](http://www.unicredit.ro) in the "About us/News" section, the following materials:

- Decision no. 1654/12.12.2022 regarding the approval by the Financial Supervisory Authority of the Base Prospectus
- The Base Prospectus regarding the Medium Term Note Programme of UniCredit Bank

**The documents have been published on our website, under "About Us" section, at the following address:**

[https://www.unicredit.ro/content/dam/cee2020-pws-ro/DocumentePDF/InstitutionalPublicatii/Base Prospectus \(EN\).pdf](https://www.unicredit.ro/content/dam/cee2020-pws-ro/DocumentePDF/InstitutionalPublicatii/Base%20Prospectus%20(EN).pdf)

**Identity & Communication Department:**

Anca Ungureanu  
Identity&Communication Director  
Anca.ungureanu@unicredit.ro

Issuing Entity Name:	UNICREDIT BANK S.A.
Head Office Address:	Blvd. Expozitiei nr. 1F, Bucuresti, 012101
Sole Fiscal Code:	RO361536
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