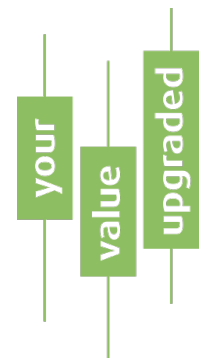


## Current Report no. 40 / 2023

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|--|--|
| Current report according to                                  | Law 24/2017, ASF Regulation 5/2018   |
| Date of report   | 13.07.2023   |
| Company name   | BITTNET SYSTEMS S.A.   |
| Social address   | 44, Sergent Ion Nuțu, One Cotroceni Park, building A and B, 4 <sup>th</sup> floor, district 5, Bucharest |
| Headquarters   | 44, Sergent Ion Nuțu, One Cotroceni Park, building A and B, 4 <sup>th</sup> floor, district 5, Bucharest |
| Phone/Fax  | 021.527.16.00 / 021.527.16.98  |
| CUI  | 21181848   |
| Trade Register No  | J40/3752/2007  |
| The market on which the shares are traded                    | Segment: Main Market; Category: Standard   |
| Symbol   | BNET - shares<br>BNET23A, BNET26E, BNET27A – bonds   |
| Share capital  | RON 63,417,671.40  |
| The main characteristics of securities issued by the Company | 634,176,714 shares at a face value of RON 0.10   |



## BNET27A bonds start to trading

BITTNET SYSTEMS S.A. (referred to as the "Company" / "Issuer" / "Group") informs investors about the admission to trading on the Regulated Market (bonds section) of the BNET27A bonds following the public offer in June 2023. Thus, the first trading day for BNET27A bonds will be **19.07.2023**.

The BNET27A bonds issue consists of 50,000 corporate, unsecured, bonds with a total nominal value of RON 5,000,000 with the interest rate of 10% per year, payable quarterly through the Central Depository mechanism.

President of the Board

Mihai-Alexandru-Constantin LOGOFATU

