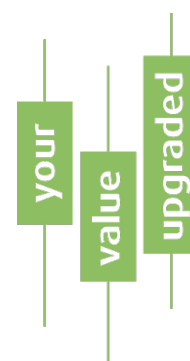


Current Report no. 56 / 2023

Current report according to	Law 24/2017, ASF Regulation 5/2018
Date of report	16.11.2023
Company name	BITTNET SYSTEMS S.A.
Social address	44, Sergent Ion Nuțu, One Cotroceni Park, building A and B, 4 th floor, district 5, Bucharest
Headquarters	44, Sergent Ion Nuțu, One Cotroceni Park, building A and B, 4 th floor, district 5, Bucharest
Phone/Fax	021.527.16.00 / 021.527.16.98
CUI	21181848
Trade Register No	J40/3752/2007
The market on which the shares are traded	Segment: Main Market; Category: Standard
Symbol	BNET - shares BNET23A, BNET26E, BNET27A – bonds
Share capital	RON 63,417,671.40
The main characteristics of securities issued by the Company	634,176,714 shares at a face value of RON 0.10



Listing procedures FORT S.A. (part of Bittnet group)

BITTNET SYSTEMS S.A. (hereinafter referred to as the “Company/“Issuer/“Group”) informs the market about the allocation of technical codes (by the Central Depository) necessary for trading of financial instruments - ISIN, CFI, FISN codes - for FORT S.A. shares (part of the Bittnet Group). The LEI code (Legal Entity Identifier) related to this company was also issued: 787200Z4ZG9R3A1YN48.

FORT share codes: ISIN: RO9K85P2XSG3 ; CFI: ESVUFR ; FISN: FORT/REGSHS RONo.1

Thus, Fort is one step closer to admission to trading on the multilateral trading system of Bucharest Stock Exchange, the AeRO-SMT market, event that would take place, estimated, in 1st quarter of 2024, after receiving all the approvals from the capital market institutions.

FORT listing will be a technical one and will be preceded by a private placement of capital increase in the following period. The intermediary that will assist FORT in the process of admission to trading, but also in the private placement, will be SSIF Tradeville.

FORT S.A. is the cybersecurity pillar of Bittnet Group that implements solutions and services to protect customers' digital assets against growing cyber threats. The list of services offered by Fort includes IT audit compliance for various standards of regulatory institutions, penetration testing services for web applications and IT network infrastructure for clients in Romanian and European Union as well as design, implementation and maintenance services for IT system management and information security. Fort also offers design services for IT security systems to be implemented, architectural design services for technical IT infrastructure solutions regarding the integration of financial IT systems in the Public Cloud and architectural design services for technical IT infrastructure solutions for IT sector.

In first 9 months, FORT achieved 12 million ron in revenue and a gross profit of 2.3 million ron.

President of the Board

Mihai-Alexandru-Constantin LOGOFĂTU

