

**SC BERMAS SA** based in Șcheia locality, Suceava county, informs the investors on the main financial results of the 3<sup>rd</sup> quarter of 2023.

Compared to the same period of 2022, the statement of the economic and financial indicators as of 30.09.2023 is as follows:

| <i>Nr. crt.</i> | <i>Name of the indicator</i>  | <i>Realised 30.09.2022</i> | <i>Realised 30.09.2023</i> |
|-----------------|-------------------------------|----------------------------|----------------------------|
| 1               | TOTAL INCOME of which:        | 29.070.584                 | 32.844.677                 |
|                 | - Operating income            | 29.070.584                 | 32.844.677                 |
|                 | - Financial income            | -                          | -                          |
| 2               | TOTAL CHARGES of which:       | 27.655.123                 | 31.133.274                 |
|                 | - operating charges           | 26.632.129                 | 29.852.267                 |
|                 | - financial charges           | 1.022.994                  | 1.281.007                  |
| 3               | <b>Gross result of which:</b> | <b>1.415.461</b>           | <b>1.711.403</b>           |
|                 | - operating profit/loss       | 2.438.455                  | 2.922.410                  |
|                 | - financial profit/loss       | (1.022.994)                | (1.281.007)                |
| 4               | TURNOVER                      | 26.085.040                 | 29.075.598                 |
| 5               | Average number of employees   | 190                        | 192                        |

| <i>LIQUIDITY AND WORKING CAPITAL</i>                                      | <i>Row no.</i> | <i>30.09.2022</i> | <i>30.09.2023</i> |
|---|----------------|-------------------|-------------------|
| <b>1. Current liquidity rate</b> (rd.02 / rd.03)                          | <b>01</b>      | <b>1,78</b>       | <b>1,89</b>       |
| Current assets  | 02             | 24.606.576        | 2.898.063         |
| Current liabilities   | 03             | 13.855.650        | 13.733.769        |
| <b>2. Indebtness</b> (rd. 05 / rd. 06)*100                                | <b>04</b>      | <b>1,92</b>       |                   |
| Borrowed capital (loans over 1 year)                                      | 05             | 447.581           | -                 |
| Ownership equity  | 06             | 23.252.257        | 24.022.584        |
| <b>3. Indebtness</b> (rd. 08 / rd. 09)*100                                | <b>07</b>      | <b>1,89</b>       |                   |
| Borrowed capital (loans over 1 years)                                     | 08             | 447.581           | -                 |
| Invested capital (borrowed capital + ownership equity)                    | 09             | 23.699.838        | 24.022.584        |
| <b>4. Accounts receivable turnover ratio</b> (rd. 11 / rd. 12)*270 = days | <b>10</b>      | <b>20 zile</b>    | <b>22 zile</b>    |
| Customers average balance   | 11             | 1.973.421         | 2.325.853         |
| Turnover  | 12             | 26.085.040        | 29.075.598        |
| <b>5. Fixed assets turnover ratio</b> (rd.18 / rd.19) = rotations         | <b>13</b>      | <b>1,98</b>       | <b>2,41</b>       |
| Turnover  | 14             | 26.085.040        | 29.075.598        |
| Fixed assets  | 15             | 13.153.929        | 12.061.453        |

The Report of the Board of Directors and the Financial Statements for the period 01.01.2023 - 30.09.2023 can be found for consultation on the website of [www.bermas.ro](http://www.bermas.ro) section "Financial" - "Quarterly financial statements" starting from 15.11.2023 hours 8<sup>30</sup> as well as in the link below.

*GENERAL MANAGER,*  
*ec. Anisoii Elena*