

CURRENT REPORT in accordance with Law 24/2017 on issuers and market operations and FSA Regulation no. 5/2018 on issuers and market operations

Date: 11.12.2023

BT LEASING TRANSILVANIA IFN S.A.

Headquarters:	Cluj-Napoca, 74-76 Constantin Brancusi st., 1 st Floor
Telephone:	0264-438816
Registry of Commerce registration number:	J12/1096/1995
Individual identification number:	RO7424119
Subscribed and paid-up capital:	RON 59,572,544
Legal Stock Market:	Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the issuer – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency/juridical reorganisation/bankruptcy procedure – not applicable.
- d) Transactions of the type listed in art. 82 of Law no. 24/2017 – not applicable.
- e) Other events:**

BT Leasing Transilvania IFN (the “Issuer”) gives notice to the bondholders which were registered as owners of the relevant bonds as of the reference date (17th November 2023) about the payment of the coupon for the interest period (12th June 2023 – 11th December 2023) of Euro 2,799.39 specified denomination due on 12th December 2023 related to bonds BTL24E, Euro 21,500,000, with a floating interest rate of EURIBOR6M + 1.75% due on 12th December 2024, issued in accordance with terms and conditions of the Prospectus and admitted to trading on the Bucharest Stock Exchange. The payment will be made by the Issuer`s paying agent BT Leasing Transilvania IFN on 12th December 2023.

Furthermore, the Issuer gives notice that the interest rate for the next interest period (12th December 2023 – 11th June 2024), which is due on 12th June 2024, is 5,685%.

According to the Prospectus, the interest rate is calculated as EURIBOR6M + 1.75%, where EURIBOR6M means the higher of nil and the 6-month offered rate for deposits in EUR, applicable on the second Business Day preceding the first day of each subsequent Interest Period.

CHIEF EXECUTIVE OFFICER
MORAR IONUT CALIN