

SITUATIA POZITIEI FINANCIARE 2022 – preliminar neauditat

Explicatii (Toate sumele sunt exprimate in RON)	Perioada de raportare	
	31.12.2022	31.12.2021
A	1	2
ACTIVE - TOTAL, din care:	100,428,671	95,452,199
ACTIVE IMOBILIZATE - TOTAL, din care:	22,251,767	27,767,903
<i>Imobilizari necorporale</i>	4,272	11,833
<i>Imobilizari corporale administrate in regie proprie</i>	16,501,787	20,380,209
<i>Investitii imobiliare</i>	2,791	4,245
<i>Active af drept utilizare concesiune (leasing) - IFRS 16</i>	0	1,089,042
<i>Active financiare evaluate la valoare justa</i>	5,479,844	6,067,306
<i>Alte active imobilizate</i>	263,073	215,268
ACTIVE CIRCULANTE - TOTAL, din care:	78,176,904	67,684,296
<i>Stocuri</i>	36,242	201,592
<i>Active imobilizate in active detinute in vederea vanzarii</i>	6,155,027	53,029,434
<i>Creante comerciale</i>	212,713	203,971
<i>Alte creante</i>	467,068	1,717,082
<i>Investitii pe termen scurt</i>	70,027,000	5,312,285
<i>Numerar si echivalente in numerar</i>	1,252,923	7,138,220
<i>Cheltuieli in avans</i>	25,931	81,712
DATORII - TOTAL, din care:	7,685,471	7,154,833
DATORII CURENTE - TOTAL, din care:	5,764,233	4,849,463
<i>Datorii comerciale pe termen scurt</i>	2,550,461	1,605,827
<i>Alte datorii, incl datorii fiscale si datorii privind asigurările sociale</i>	3,213,772	3,138,348
<i>Venituri înregistrate în avans</i>	0	105,288
DATORII PE TERMEN LUNG - TOTAL, din care:	1,921,238	2,305,370
<i>Alte datorii, incl datorii fiscale si datorii privind asigurările sociale</i>	1,921,238	2,305,370
CAPITALURI PROPRII - TOTAL, din care:	92,743,200	88,297,366
Capital social subscris	80,356,103	80,356,103
Alte elemente de capitaluri proprii	-1,947,487	-2,167,219
Prime de fuziune	-7,167,078	-7,167,078
Rezerve din reevaluarea imobilizarilor corporale	12,171,794	13,545,117
Rezerve legale	1,882,642	1,755,339
Alte rezerve	9,924,434	9,924,434
Rezultatul reportat, cu exceptia rezultatului reportat provenit din adoptarea pentru prima data a IAS 29	-3,871,365	-12,070,119
Rezultatul reportat provenit din adoptarea pentru prima data a IAS 29	-215,021	-215,021
Profitul sau pierderea la sfarsitul perioadei de raportare	1,736,481	4,592,658
Repartizarea profitului	127,303	256,848
TOTAL CAPITALURI PROPRII SI DATORII	100,428,671	95,452,199

 DIRECTOR GENERAL
 BIRLEA VASILE RADU

 DIRECTOR ECONOMIC
 URS BOGDAN

SITUATIA REZULTATULUI GLOBAL 2022 – preliminar neauditat

Denumirea indicatorilor (Toate sumele sunt exprimate in RON)	Perioada de raportare	
	31.12.2022	31.12.2021
A	1	2
Cifra de afaceri netă (rd. 02 + 03 - 04 + 05)	20,392,018	16,400,485
Venituri din productia vanduta	15,494,851	10,378,827
Venituri din vânzarea mărfurilor	4,897,167	2,971,084
Venituri subvenții de exploatare aferente cifrei de afaceri	0	3,050,574
Venituri din cedarea activelor deținute în vederea vânzării	55,404,206	0
Venituri din reevaluarea imobilizărilor corporale	111,746	2,023,840
Venituri din investiții imobiliare	2,791	4,245
Alte venituri din exploatare	99,462	6,055,591
VENITURI DIN EXPLOATARE - TOTAL	76,010,223	24,484,161
Materii prime si consumabile utilizate	2,590,487	2,014,644
Cheltuieli privind marfurile	1,393,893	815,507
Cheltuieli cu serviciile prestate de terti	6,472,584	3,923,924
Cheltuieli cu personalul	7,358,213	5,784,504
Cheltuieli cu impozite si taxe	872,002	894,196
Cheltuieli privind amortizarea	399,768	2,409,073
Cheltuieli cu cedarea activelor deținute în vederea vânzării	54,663,913	0
Alte cheltuieli de exploatare	50,616	3,891,390
CHELTUIELI DE EXPLOATARE - TOTAL	73,801,476	19,733,238
Rezultat din exploatare	2,208,747	4,750,923
Venituri din dobânzi	1,807,832	135,670
Alte venituri financiare	874,724	1,847,921
VENITURI FINANCIARE - TOTAL	2,682,556	1,983,591
Cheltuieli privind dobânzile	0	112,308
Alte cheltuieli financiare	1,280,798	966,468
CHELT FINANCIARE - TOTAL	1,280,798	1,078,776
Rezultat financiar	1,401,758	904,815
Rezultat brut	3,610,505	5,655,738
Impozitul pe profit curent	815,873	551,548
Impozitul pe profit amânat	980,569	486,649
Venituri din impozitul pe profit amânat	5,846	71,580
Impozit specific	83,428	96,463
Rezultat net	1,736,481	4,592,658

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STATEMENT OF FINANCIAL POSITION 2022 – preliminary unaudited

Explications (all amounts are presented in RON)	Period	
	31.12.2022	31.12.2021
A	1	2
ASSETS - TOTAL, of which:	100,428,671	95,452,199
NON-CURRENT ASSETS - TOTAL, of which:	22,251,767	27,767,903
<i>Intangible assets</i>	4,272	11,833
<i>Tangible assets managed by owner</i>	16,501,787	20,380,209
<i>Real estate investments</i>	2,791	4,245
<i>Assets used as concession (leasing) - IFRS 16</i>	0	1,089,042
<i>Financial assets valued at fair value</i>	5,479,844	6,067,306
<i>Other non-current assets</i>	263,073	215,268
CURRENT ASSETS - TOTAL, of which:	78,176,904	67,684,296
<i>Stocks</i>	36,242	201,592
<i>Fixed assets in assets held for sale</i>	6,155,027	53,029,434
<i>Trade receivables</i>	212,713	203,971
<i>Other receivables</i>	467,068	1,717,082
<i>Short-term investments</i>	70,027,000	5,312,285
<i>Cash and cash equivalents</i>	1,252,923	7,138,220
<i>Prepayments</i>	25,931	81,712
DEBTS - TOTAL, of which:	7,685,471	7,154,833
CURRENT LIABILITIES - TOTAL, of which:	5,764,233	4,849,463
<i>Short-term commercial debts</i>	2,550,461	1,605,827
<i>Other debts, incl fiscal debts and social insurance debts</i>	3,213,772	3,138,348
<i>Revenue recorded in advance</i>	0	105,288
LONG-TERM DEBT - TOTAL, of which:	1,921,238	2,305,370
<i>Other debts, incl fiscal debts and social insurance debts</i>	1,921,238	2,305,370
EQUITY - TOTAL, of which:	92,743,200	88,297,366
Subscribed share capital	80,356,103	80,356,103
Other equity elements	-1,947,487	-2,167,219
Prime fusion	-7,167,078	-7,167,078
Reserves from the reevaluation of the tangible asset	12,171,794	13,545,117
Legal reserves	1,882,642	1,755,339
Other reserves	9,924,434	9,924,434
Carried forward result, except for the carried forwards result resulted from the adoption for the first time of IAS 29	-3,871,365	-12,070,119
Carried forward result resulted from the adoption for the first time of IAS 29	-215,021	-215,021
Profit or loss at the end of the reporting period	1,736,481	4,592,658
Distribution of profit	127,303	256,848
TOTAL EQUITY AND DEBTS	100,428,671	95,452,199

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SITUATION OF THE GLOBAL RESULT 2022 – preliminary unaudited

Indicators name (all amounts are presented in RON)	Reporting period	
	31.12.2022	31.12.2021
A	1	2
Net turnover	20,392,018	16,400,485
Income from the sold production	15,494,851	10,378,827
Income from the sale of goods	4,897,167	2,971,084
Revenue from operating subsidies	0	3,050,574
Revenue from the sale of assets held for sale	55,404,206	0
Revenue from the revaluation of tangible assets	111,746	2,023,840
Income from real estate investments	2,791	4,245
Other operating income	99,462	6,055,591
OPERATING INCOME - TOTAL	76,010,223	24,484,161
Raw materials and consumables	2,590,487	2,014,644
Expenses with goods	1,393,893	815,507
Third parties services	6,472,584	3,923,924
Personnel expenses	7,358,213	5,784,504
Taxes expenses	872,002	894,196
Depreciation expenses	399,768	2,409,073
Expenses from the sale of assets held for sale	54,663,913	0
Other operating expenses	50,616	3,891,390
OPERATING EXPENSES - TOTAL	73,801,476	19,733,238
OPERATING PROFIT OR LOSS:	2,208,747	4,750,923
Interest income	1,807,832	135,670
Other financial income	874,724	1,847,921
FINANCIAL INCOME - TOTAL	2,682,556	1,983,591
Interest expenses	0	112,308
Other financial expenses	1,280,798	966,468
FINANCIAL EXPENSES - TOTAL	1,280,798	1,078,776
FINANCIAL PROFIT OR LOSS:	1,401,758	904,815
GROSS PROFIT OR LOSS (before taxation)	3,610,505	5,655,738
Tax on current profit	815,873	551,548
Deferred income tax	980,569	486,649
Income from deferred income tax	5,846	71,580
Specific tax	83,428	96,463
Net result	1,736,481	4,592,658

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