

Registration No. 6165/19.06.2023

To

- **Financial Supervisory Authority**
- **Bucharest Stock Exchange**

CURRENT REPORT

According to the FSA Regulation no. 5/2018 and according to Law 24/2017 regarding the issuers of financial instruments and market operations

Report date: 19.06.2023

Name of issuing entity: CEMACON S.A.

Registered office: Cluj-Napoca, Calea Turzii, nr. 178K, etaj 1, Cluj county

e-mail: office@cemacon.ro

Sole registration code with the Trade Register Office: RO 677858

Serial number with the Trade Register: J12/2466/2012

Subscribed and paid capital: 93.531.041,80 lei

Regulated market on which the securities issued are traded: Bucharest Stock Exchange – Standard category.

Important event to report:

The CEMACON SA company completed on 16.06.2023 the acquisition of EURO CARAMIDA S.A. by signing the transaction closing certificate. With the completion of this transaction, CEMACON consolidates its business on the Romanian ceramic block market and opens the export prospect for the company's products. The transaction approved by the Competition Council (Current Report no. 4738 dated 04.05.2023) implies the assumption by CEMACON of a total cost of 30 million euros represented by the value of the transaction and the estimated investments for the next two years. The transaction is financed both from own sources, as well as by accessing some investment credits to ensure the necessary flow for the modernization and integration of the EURO CARAMIDA company into the CEMACON ecosystem, which currently includes two brick factories, a lintel factory and a factory of special elements and decorative facade elements. Following the completion of the acquisition, CEMACON aims to accelerate its growth plans both at the national and international level. The integration of the EURO CARAMIDA factory into the CEMACON ecosystem will involve a transition period, after which the work and production standards from CEMACON will be implemented within the EURO CARAMIDA factory. The

CEMACON company will continue to take steps for operational registration at the Bihor Trade Registry Office.

Daniel Sologon
President of the Board