

To

FINANCIAL SUPERVISORY AUTHORITY - Financial Instruments and Investments Sector
BUCHAREST STOCK EXCHANGE - Regulated market

REPORT FIRST SEMESTER 2023 SEPARATE AND CONSOLIDATED

According to FSA Regulation no. 5/2018 (Appendix 13) on issuers and operations with securities

Report date: 10th August 2023
Name of the issuing company: COMPA S.A. Sibiu
Social headquarters: Sibiu, No.8, Henri Coandă Street, Postal Code 550234
Phone/fax number: +40269 237 878; + 40269 237 770
VAT no : RO 788767
Order Number in the Trade Register: J32 / 129 / 1991
Share capital: RON 21.882.103,8
Regulated market on which the issued securities are traded: Bucharest Stock Exchange – Standard Category (symbol CMP)
LEI Code 315700EXV87GJDVUUA14

Economic and Financial Indicators registered by Compa at 30.06.2023.

A. BETWEEN 01.01.2023-30.06.2023 COMPA REGISTERS THE FOLLOWING ECONOMIC AND FINANCIAL INDICATORS AT SEPARATE LEVEL.

1. The main balance sheet elements

INDICATOR NAME	30.06.2022	30.06.2023	% 30.06.2023/30.06.2022
FIXED ASSETS	474,163,072	455,713,841	96.11
CURRENT ASSETS	297,110,670	288,061,374	96.95
DEBTS LESS THAN ONE YEAR	147,446,024	155,183,040	105.25
DEBTS LONGER THAN ONE YEAR	124,718,342	82,633,184	66.26
CAPITAL AND RESERVES	499,109,376	505,958,991	101.37

2. The main elements of the overall result

Denumire indicator	30.06.2022	30.06.2023	% 30.06.2023/30.06.2022
TURNOVER	378,088,578	404,459,759	106.97
GROSS PROFIT	5,280,976	10,999,314	208.28
NET PROFIT	4,651,916	9,240,773	198.64

3. The main economic financial indicators

INDICATOR NAME	30.06.2022	30.06.2023	% 30.06.2023/30.06.2022
CURRENT LIQUIDITY	2.02	1.85	91.58
DEGREE OF INDEBTEDNESS	0.20	0.14	70.00
ROTATION RATE OF FLOWS - CUSTOMERS	66.98	70.21	104.82
ROTATION RATE OF FIXED ASSETS	0.80	0.89	111.25
VOLUME OF INVESTMENTS	15,884,496	9,179,862	57.79
EBITDA	29,829,644	36,584,313	122.64

B. BETWEEN 01.01.2023-30.06.2023 COMPA REGISTERS THE FOLLOWING ECONOMIC AND FINANCIAL INDICATORS AT CONSOLIDATED LEVEL.

1. The main balance sheet elements :

Denumire indicator	30.06.2022	30.06.2023	% 30.06.2023/30.06.2022
FIXED ASSETS	491,409,192	491,420,908	100.00
CURRENT ASSETS	306,649,923	309,644,650	100.98
DEBTS LESS THAN ONE YEAR	152,036,357	168,893,172	111.09
DEBTS LONGER THAN ONE YEAR	142,080,687	122,951,745	86.54
CAPITAL AND RESERVES	503,942,071	509,220,641	101.05

2. The main elements of the overall results

Denumire indicator	30.06.2022	30.06.2023	% 30.06.2023/30.06.2022
TURNOVER	380,106,300	406,264,113	106.88
GROSS PROFIT	4,792,466	10,147,564	211.74
NET PROFIT	4,145,809	8,366,529	201.81

3. The main economic financial indicators

Indicator	30.06.2022	30.06.2023	% 30.06.2023/30.06.2022
CURRENT LIQUIDITY	2.02	1.83	90.59
DEGREE OF INDEBTEDNESS	0.24	0.19	79.17
ROTATION RATE OF FLOWS -CUSTOMERS	66.6	69.07	103.71
ROTATION RATE OF FIXED ASSETS	0.77	0.83	107.79
VOLUME OF INVESTMENTS	22,498,854	29,253,987	130.02
EBITDA	29,690,956	36,811,691	123.98

The report for the first Semester of the year 2023 – separate and consolidated – is not audited can be consulted in the link below, on the website www.compa.ro at Investor Relations / Legal Reports / 2023 section and on the issuer's profile on the website Bucharest Stock Exchange, www.bvb.ro , CMP symbol.

President of the Board & CEO,

Ioan DEAC

Vicepresident Of the Board

Ioan MICLEA