

To

FINANCIAL SUPERVISORY AUTHORITY - Financial Instruments and Investments Sector
BUCHAREST STOCK EXCHANGE - Regulated market

CURRENT REPORT

According to FSA Regulation no. 5/2018 on issuers and operations with securities

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| Report date: | 22 th November 2023 |
| Name of the issuing company: | COMP A S.A. Sibiu |
| Social headquarters: | Sibiu, No.8, Henri Coandă Street, Postal Code 550234 |
| Phone/fax number: | +40269 237 878; + 40269 237 770 |
| VAT no : | RO 788767 |
| Order Number in the Trade Register: | J32 / 129 / 1991 |
| Share capital: | RON 21.882.103,8 |
| Regulated market on which the issued securities are traded: Bucharest Stock Exchange – Standard Category (symbol CMP) | |
| LEI Code | 315700EXV87GJDVUUA14 |

IMPORTANT EVENTS TO REPORT

Pursuant to art. 234 para. 1 of the A.S.F. Regulation no. 5/2018 regarding issuers of financial instruments and market operations, shareholders and investors are informed about the admission of the request made by Compa S.A. through its Board of Directors at the Office of the Trade Registry attached to the Sibiu Court having as its object the appointment of an evaluation expert for the division project according to the Decision of the board of directors no. 103 of 17.11.2023.

Thus, the company Value Management Consult SRL, having its headquarter in Arad, str. Stefan Cicio Pop no. 20, Jud. Arad, having ANEVAR Authorization 0115, represented by Mr. Daniel Manate authorized assessor ANEVAR EI, EPI, EIF, VE EI/EPI/EIF, MAAEI, registered in the ASF Public Register at section 16 position 3 with no. PFR16EVPF/020008/23.12.2014 registration certificate 2261/23.12.2014.

President of the Board & CEO,

Ioan DEAC