

## STRATEGIC OBJECTIVES

- ✓ Increasing the efficiency of the asset management aiming to increase the value and quality of the assets under management;
- ✓ Increasing the performance of the listed portfolio
- ✓ Increasing the private equity investments

## TYPE OF THE INVESTMENT COMPANY

EVERGENT Investments is a Retail Investors Alternative Investment Fund (R.I.A.I.F.) authorized by the Financial Supervisory Authority with the Authorization no. 101 of June 25, 2021.

## MANAGEMENT

The company is self-managed in a unitary system, by a Board of Directors.

*Executive management:*

Claudiu Doros – President and CEO

Catalin Iancu – Vicepresident and Deputy CEO

(FSA authorization no. 59 of April 5, 2021)

## IDENTIFICATION DATA

FSA Register no.: PJR09FIAIR/040003

Bucharest Stock Exchange:EVER; ISIN: ROSIFBACNORO

Bloomberg FIGI: BBG000BMN556

Reuters RIC: ROEVER.BX

LEI: 254900Y1O0025N04US14

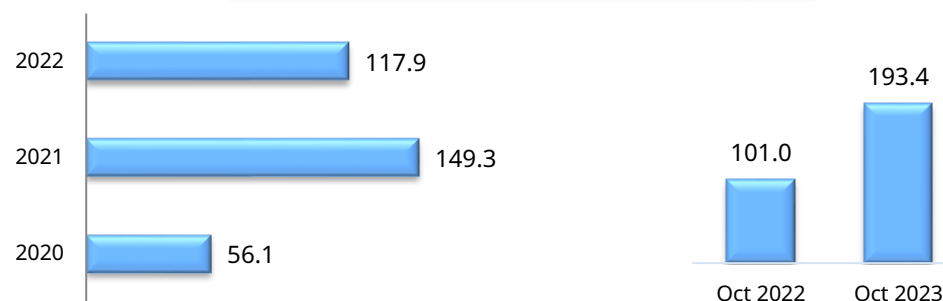
## CONTACT

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e-mail: office@evergent.ro; website: www.evergent.ro

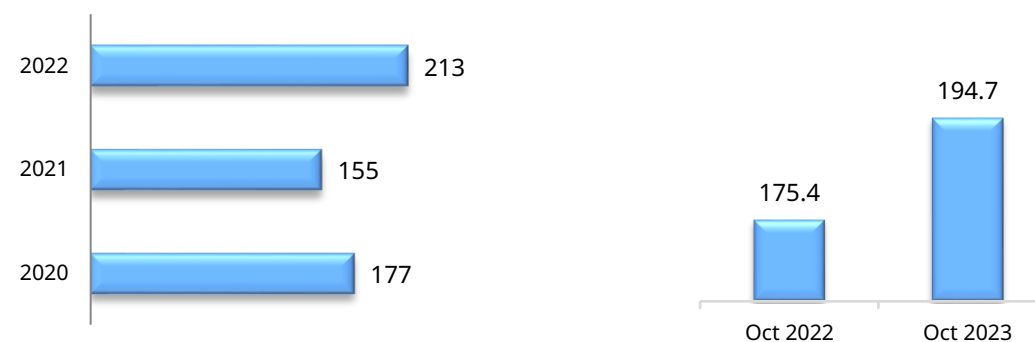
SHAREHOLDERS	Residents weight in share capital %	Non-residents weight in share capital %	Total shareholders
Individuals	37.38	0.34	5,740,628
Corporate	49.86	12.42	146
<b>TOTAL</b>	<b>87.24</b>	<b>12.76</b>	<b>5,740,774</b>

### Net result (million RON)



The net result consists of the net profit / (net loss) and the net gain from the sale of assets reflected in the retained earnings - accounting treatment in accordance with IFRS 9.

### Investments in securities (million RON)



# Assets under management

## VALUES / STRUCTURE



Number of shares	961,753,592	
	RON	EUR*
Fair value	0.1	0.02
Share Capital	96,175,359.2	19,363,257
Market cap	1,144,486,774	230,422,754
Total Assets	2,823,592,978	568,481,946
Net Assets Value	2,533,115,370	509,999,269

\*EUR/RON = 4.9669 (www.bnr.ro)

RON/share	Aug 2023	Sep 2023	Oct 2023
NAV/share**	2.5986	2.7321	2.7747
Price EVER	1.1750	1.2150	1.1900
Discount %	55	56	57

\*\* The number of shares used in the calculation of the NAV/share [912,923,057] has resulted by decreasing from the total number of shares the shares acquired under the ongoing buyback program / public share buyback offer (according to the applicable regulations).

ASSETS STRUCTURE	% of total assets
Shares, of which	79.2
• listed	69.5
• unlisted	9.7
Non – UCITS Securities (fund units)	9.0
Monetary instruments (deposits. cash)	8.2
Other assets	3.6

SECTOR EXPOSURE (share portfolio)	% of total assets
Financial	44.0
Energy	15.0
Manufacturing	7.9
Real estate	6.8
Other	5.5

TOP COMPANIES	Weight > 1% of total assets
BANCA TRANSILVANIA	38.2
OMV PETROM	12.2
AEROSTAR	6.9
BRD - GROUPE SOCIETE GENERALE	3.7
ROMGAZ	2.6
STRAULESTI LAC ALFA	2.2
AGROINTENS	2.0
PROFESSIONAL IMO PARTNERS	2.0
EVER IMO	1.7
EVERLAND	1.7
CASA	1.2
TRANSILVANIA INVESTMENTS ALLIANCE	1.0
TOTAL	75.4

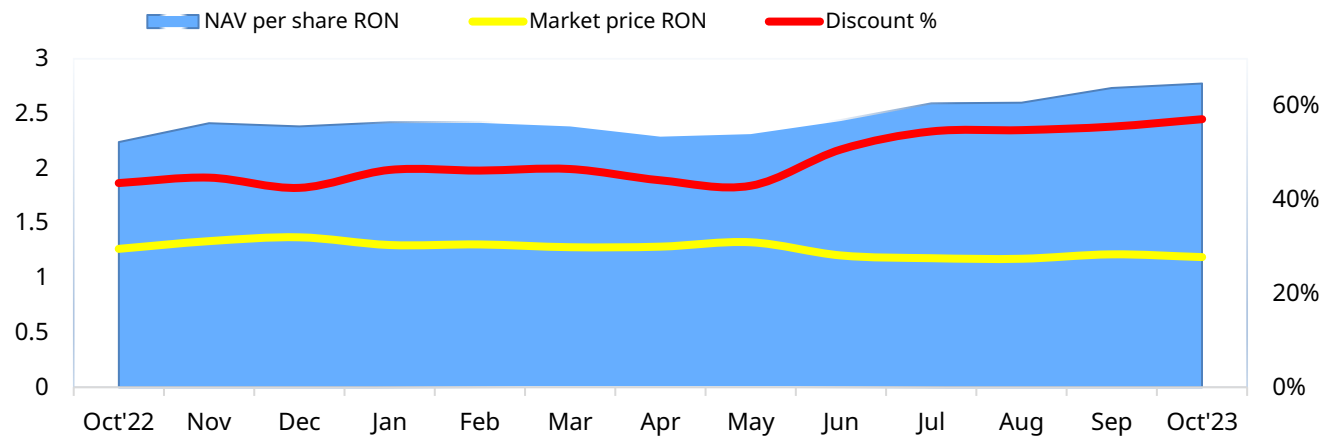
### PERFORMANCE / RISK INDICATORS

Returns: EVER NAV/share. EVER share. BET FI

Returns on October 2023 (%)	EVER Share	BET-FI	EVER NAV/share
1 M	-2.06	3.10	1.56
3 M	0.85	13.72	6.99
6 M	-7.39	9.48	20.73
12 M	-5.93	17.10	23.93

### Risk Analysis (1Y. daily series): EVER share / BET-FI

Indicator	EVER share	BET-FI
Annualized volatility (%)	15.85	12.31
Beta	0.61	1.00



✓ The 20-day VaR (historical method) on total assets exposed to market risk is 8.93%, within the internal limit approved for the market risk profile assumed – medium risk (25%).

# EVERGENT Private Equity Investments



## EVER IMO – Bucuresti, ownership 100%

- ✓ Preparing a new real estate project in the North of the Capital, Intrarea Straulesti
- ✓ Preparation for Documentation for Detail Urbanism Plan and Building Permit in progress



## “ATRIA URBAN RESORT”

developed by Straulesti Lac Alfa SA – ownership 50%

- ✓ Location: Bucharest, 242 Sos. Chitilei, sector 1
- ✓ 1378 apartments. land of 9ha, 4 development phases
- ✓ Phase 1 (160 apartments): finished and sold
- ✓ Phase 2 (398 apartments): finished
  - about 82% of the apartments are sold
- ✓ Phase 3 (350 apartments):
  - 29% are pre-contracted



## “VERANDA MALL”

developed by Professional IMO Partners SA  
- indirect ownership 37%

- ✓ Location: Bucharest, 23 Ziduri Mosi street, sector 2
- ✓ Occupancy rate – 98% (contracts)



## “BLUEBERRIES FARM EXTENSION” -

developed by Agointens SA – ownership 100%

- ✓ Location: Vistea and Mandra villages in Brasov county; Popesti village in Arges county
- ✓ Set up of Ratesti (Arges county) plantation
- ✓ Set up of the automated sorting & packaging line at the Vistea farm



“MECANICA CEAHLAU” Piatra Neamt - ownership: 73%

- ✓ Manufactures and sells agricultural machines for working the soil. seeding. crop maintenance



## “IASI REAL ESTATE PROJECT”

developed by Everland SA - ownership 100%

- ✓ Location: Iasi. 2 Primaverii street
- ✓ Zonal Urbanism Plan obtained



“mWare Solutions”, ownership 5.6%

- ✓ Key player in the IT deep-tech sector that provides integrated Big Data, AI and digital solutions

