

TO: BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector

Current Report according to: Law 24/2017, FSA
Regulation 5/2018
Report date: 29 November 2023
Regulated market on which the issued securities are
traded: *Bucharest Stock Exchange, Premium Category*

Submission of Public Tender Offer Document for the purchase of EVER shares

EVERGENT Investments announces the investors that on 29 November 2023 it submitted to the Financial Supervisory Authority, the Public Tender Offer Document for the purchase of the shares issued by EVERGENT Investments, in order to implement the Extraordinary General Meeting of Shareholders Resolution no. 2 of 27 April 2023.

Through this resolution, the shareholders approved a share buyback program through a public offering, aiming to reduce the share capital. The maximum number of shares that can be bought back is 10,000,000 shares, representing 1.039% of the share capital.

EVERGENT Investments continues its shareholder remuneration policy through an optimal mix of annual buyback programs and a predictable dividend policy, operations that can provide higher returns to investors, both in the long and short term.

Claudiu Doros
President and CEO

Gabriel Lupaşcu
Compliance Officer