

**To: Bucharest Stock Exchange  
Financial Supervisory Authority  
London Stock Exchange**

Current report according to Article 234 para. (1) letter k) of the Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations, as well as the provisions of Article 99 letter s) of the Code of the Bucharest Stock Exchange Market Operator, Title II, Issuers and Financial Instruments.

**Important events to be reported:**

## **Settlement and payment of the transactions related to the public tender offer**

Franklin Templeton International Services S.À R.L., in its capacity of alternative investment fund manager of Fondul Proprietatea S.A., would like to inform shareholders that the settlement of the transactions for Global Depository Receipts (“GDRs”) and of the transactions for shares under the public tender offer was completed on 16 March 2023.

The daily execution of the buy-back programme will be resumed on 20 March 2023 and will be performed in accordance with the discount management techniques set out in the Fondul Proprietatea’s Investment Policy Statement ([Investment Policy Statement](https://www.fondulproprietatea.ro/files/live/sites/fondul/files/en/corporate-governance/Investment%20Policy%20Statement.pdf) (<https://www.fondulproprietatea.ro/files/live/sites/fondul/files/en/corporate-governance/Investment%20Policy%20Statement.pdf> ))

**Franklin Templeton International Services S.À R.L., in its capacity of alternative investment fund manager of FONDUL PROPRIETATEA S.A.**

**Johan MEYER  
Permanent Representative**

**Report date:**  
16 March 2023

**Name of the issuing entity:**  
Fondul Proprietatea S.A.

**Registered office:**  
76-80 Buzesti Street  
7<sup>th</sup> floor, district 1,  
Bucharest, 011017

**Phone/fax number:**  
Tel.: + 40 21 200 96 00  
Fax: +40 31 630 00 48

**Email:**  
[office@fondulproprietatea.ro](mailto:office@fondulproprietatea.ro)

**Internet:**  
[www.fondulproprietatea.ro](http://www.fondulproprietatea.ro)

**Sole Registration Code with the Trade Register Office:**  
18253260

**Order number in the Trade Register:**  
J40/21901/2005

**Subscribed and paid-up share capital:**  
RON 3,233,269,110.76

**Number of shares in issue and paid-up:**  
6,217,825,213

**Regulated market on which the issued securities are traded:**  
Shares on Bucharest Stock Exchange

GDRs on London Stock Exchange