

To: **Bucharest Stock Exchange**  
**Financial Supervisory Authority**  
**London Stock Exchange**

Current report according to the provisions of Article 99 of the Code of the Bucharest Stock Exchange, Title II, Issuers and Financial Instruments

**Important events to be reported:**

## Shareholding structure and total number of voting rights as at 8 September 2023 – “Registration Date” for the special dividend payment

The shareholding structure and total number of voting rights at the level of Fondul Proprietatea SA (the “*Fund*”) as at **8 September 2023**, considered as “**Registration Date**” for the payment of a special dividend in gross amount of RON 1.7225 per share, as approved by the Fund’s Ordinary General Shareholders Meeting Resolution no. 5 / 18 August 2023, as received from Depozitarul Central S.A., was as follows:

<i>Shareholder Type</i>	<i>% of subscribed and paid-up share capital</i>	<i>% of total voting rights</i>
<b>Romanian institutional shareholders</b>	37.47	43.71
<b>Romanian private individuals</b>	21.05	24.57
<b>Treasury Shares<sup>1</sup></b>	14.29	0.00
<b>Foreign institutional shareholders</b>	11.94	13.93
<b>The Bank of New York Mellon (depository bank for Global Depository Receipts)<sup>2</sup> - out of which Fondul Proprietatea held 0 Global Depository Receipts (0 shares equivalent)</b>	6.25	7.29
<b>Ministry of Finance</b>	5.96	6.95
<b>Foreign private individuals</b>	3.04	3.55
<b>Total</b>	100	100

The total number of shareholders: 22,229.

The total number of voting rights was 5,329,609,743.

**Franklin Templeton International Services S.À R.L., acting as Alternative Investment Fund Manager of FONDUL PROPRIETATEA S.A.**

**Johan MEYER**  
**Permanent Representative**

**Report date:**  
18 September 2023

**Name of the issuing entity:**  
Fondul Proprietatea S.A.

**Registered office:**  
76-80 Buzesti Street  
7<sup>th</sup> floor, district 1,  
Bucharest, 011017

**Phone/fax number:**  
Tel.: + 40 21 200 96 00  
Fax: +40 31 630 00 48

**Email:**  
[office@fondulproprietatea.ro](mailto:office@fondulproprietatea.ro)

**Internet:**  
[www.fondulproprietatea.ro](http://www.fondulproprietatea.ro)

**Sole Registration Code with the Trade Register Office:**  
18253260

**Order number in the Trade Register:**  
J40/21901/2005

**Subscribed and paid-up share capital:**  
RON 3,233,269,110.76

**Number of shares in issue and paid-up:**  
6,217,825,213

**Regulated market on which the issued securities are traded:**  
Shares on Bucharest Stock Exchange

GDRs on London Stock Exchange

<sup>1</sup> 888,215,470 treasury shares acquired in the 13<sup>th</sup> and 14<sup>th</sup> buyback programmes

<sup>2</sup> The underlying shares for depository receipts issued by The Bank of New York Mellon are registered in the name of The Bank of New York Mellon and for the account of holders of the depository receipts.