

No.114/13.02.2023

To:

- **BUCHAREST STOCK EXCHANGE**
Fax: 021/256.92.76
- **FINANCIAL SURVEY AUTHORITY**
Fax: 021/659.60.51

CURRENT REPORT
according to FSA Regulation no. 5/2018
Report date: 13.02.2023

OIL TERMINAL S.A.Constanta

Headquarters: no.2 Caraiman str., Constanta

Phone no.: 0241/702600, fax: 0241/694833

Registration number at Trade Register Office: J13/512/1991

Unique register number: 2410163

Important event to be reported: Request of the significant shareholder, Dumitrescu Andrei-Sebastian to complete the agenda of the EGSM convened for 02(03).03.2023.

The company OIL TERMINAL informs shareholders and investors that on 13.02.2023 in accordance with the provisions of Article 105, paragraph (3) of Law no. 24/2017 on issuers of financial instruments and market operations and the provisions of Article 117¹ paragraph (1) of Law 31/1990 republished, as amended, Mr. Dumitrescu Andrei-Sebastian, as a shareholder of the company OIL TERMINAL SA with a shareholding on 31.12.2022 of 17.24% of the share capital, requests the inclusion of the following items on the agenda of the Extraordinary General Meeting of Shareholders of Oil Terminal S.A. convened for 02(03).03.2023:

1. *Approval of the trading of the pre-emptive rights referred to in Article 1 of the EGSM Resolution no. 4/21.03.2022, which shall be traded on the same regulated market on which the securities to which they refer are traded, in compliance with the specific market regulations."*
2. *"Approval of the extension of the deadline for carrying out the procedure for increasing the share capital of OIL TERMINAL S.A. Constanta. by a minimum of 60 working days or by a longer period necessary for the implementation and development of the trading of preference rights provided for in the previous article".*
3. *"Approval of the Board of Directors' authorization to carry out any and all formalities for the implementation of the EGSM resolution including, but not limited to, the following:*
 - a) *approval of the amendment of the Proposed Offer Prospectus;*
 - b) *the follow-up and coordination of the actions for the approval of the amendment of the Proposed Prospectus by the FSA and its publication;*



c) the conduct of the offer (establishing and approving the procedure for trading the pre-emptive rights, establishing and approving the subscription procedure, the date, place and method of payment, the manner in which the subscriptions made are analysed and validated, the adoption of measures regarding the unsubscribed shares, and any other necessary measures);"

The Board of Directors of the Company will analyze the request of Mr. Dumitrescu Andrei-Sebastian in due time and will proceed according to the legal provisions in force.

**Chairman of the Board of Directors,
Cristian-Florin GHEORGHE**

**Development Director
Marieta STAȘI**

**Chief of Accounting-Communication Dept.
Georgiana DRAGOMIR**