

No.604/14.11.2023

To:

- **BUCHAREST STOCK EXCHANGE**  
FAX: 021/256.92.76
- **FINANCIAL SUPERVISORY AUTHORITY**  
FAX: 021/659.60.51

## NOTICE

OIL TERMINAL SA (OIL) informs shareholders and investors regarding the availability of the company's Report for Trimester III of 2023, issued according to the provisions of Law no.24/2017, republished, art.69 and art.130 of FSA Regulation no. 5/2018, Annex no.13, as of 14.11.2023, as follows:

- in written form, upon request, at the company's headquarters in Constanța, no. 2 Caraiman street, at Shareholding-Communication Dept.;
- in electronic form on the company's website <http://relatia.oil-terminal.com/raportari-trimestriale/>;
- in electronic form on the Bucharest Stock Exchange's website, by accessing the link below.

The quarterly report Report includes:

- The main events in the company's activity during the reporting period;
- The simplified interim financial statements revised on 30.09.2023 and for the 9-month period ended on September 30, 2023 issued according to the MPF Order no. 2844/2016 for the approval of accounting Regulations in accordance with the International Financial Reporting Standards, the International Accounting Standard IAS 34 – "Interim Financial Reporting";
- The managers' report on the management activity for the period between January 1 – September 30, 2023;
- The financial auditor's report.

OIL TERMINAL SA' Report related to Trimester III of 2023 shall remain available to public at least 5 years.

### Main results

During the 9-month period ended on 30.09.2023 OIL TERMINAL achieved an operating profit (EBIT) increasing by 3.4%, EBITDA increasing by 1%, labor productivity value (lei / pers) increasing by 16.9%

compared to the same period of the previous year, and gross profit decreased by 19.1% compared to the same period last year.

For trim. IV 2023 we estimate the achievement of a turnover within the limits budgeted for this period, some preliminary total expenses proportionate to the degree of achievement of the total revenues, as well as the achievement of a gross profit at least at the level approved for 31.12.2023.

**General Director**  
**Viorel Sorin CIUTUREANU**

**Financial Director**  
**Adriana FRANGU**

**Development Director**  
**Marieta STASI**

**Chief of Shareholding – Communication Dept.**  
**Georgiana DRAGOMIR**