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No. 620/21.11.2023

To:

BUCHAREST STOCK EXCHANGE

Fax: 021/256.92.76

• FINANCIAL SURVEY AUTHORITY

Fax: 021/659.60.51

CURRENT REPORT according to FSA Regulation no. 5/2018 Report date: 21.11.2023

OIL TERMINAL S.A. Constanta

Headquarters: no.2 Caraiman str., Constanta Phone no.: 0241/702600, fax: 0241/694833

Registration number at Trade Register Office: J13/512/1991

Unique register number: 2410163

Important event to be reported: Information under Art. 234 of FSA Regulation no.5/2018 regarding the identification of a partnership for the construction of a bitumen terminal

In addition to the Current Report no. 619/20.11.2023, OIL TERMINAL S.A informs shareholders and investors that two other companies have expressed their intentions to form a partnership for the construction of a bitumen terminal.

Considering that Oil Terminal is interested on competitively and transparently identifying the best solution for this investment, it has communicated to the two companies that they must assume to enter into competition at this stage, without going through the previous stages, on the condition of respecting the deadline for submission of bids, namely 20.12.2023 - deadline for the procedure.

On 20.11.2023, SOCAR Petroleum S.A confirmed the acceptance of the conditions.

Therefore, currently, the participants in the procedure expected to submit an offer are:

- 1. Takida Terminal S.R.L.;
- 2. Euronova Energies S.A.;
- 3. Frial S.A.;
- 4. OMV Petrom S.A.;
- 5. Trafigura Pte Ltd;
- 6. Vitaro Energy S.R.L.;
- 7. Socar Petroleum S.A..

General Director Sorin Viorel Ciutureanu

Development Director Marieta Stasi

Head of Shareholder Communication Georgiana Dragomir