

To:

- **BUCHAREST STOCK EXCHANGE**
Fax: 021/256.92.76
- **FINANCIAL SURVEY AUTHORITY**
Fax: 021/659.60.51

CURRENT REPORT
according to FSA Regulation no. 5/2018
Report date: 28.11.2023

OIL TERMINAL S.A.Constanta

Headquarters: no.2 Caraiman str., Constanta
Phone no.: 0241/702600, fax: 0241/694833
Registration number at Trade Register Office: J13/512/1991
Unique register number: 2410163

Important event to be reported: Reporting solutions of litigations files

File no. 2016/118/2022

OIL TERMINAL S.A. informs shareholders and investors that, by Resolution no. 1786/2023, the Bucharest Court of Appeal rejected as unfounded the appeal filed by Dumitrescu Andrei Sebastian, in which he requested the Constanta Tribunal to declare the absolute nullity of the General Shareholders' Meeting Resolution of Oil Terminal S.A. no. 4/21.03.2022 and ordered the referral of the Constitutional Court to settle the exception of unconstitutionality of the provisions of Article 12 of Law no. 137/2002 like any normative act must meet conditions of accessibility and predictability. The Resolution is final.

We remind that by the Extraordinary General Meeting Resolution of Shareholders of Oil Terminal S.A. no. 4/21.03.2023, the shareholders of the company approved the increase in the company's capital.

File no. 4100/118/2022

OIL TERMINAL S.A. informs shareholders and investors that, by Resolution no. 1788/2023, the Bucharest Court of Appeal rejected as unfounded the appeal filed by Dumitrescu Andrei Sebastian, in which he requested the declaration of the complete absolute nullity of the Ordinary General Meeting Resolution of Shareholders of Oil Terminal S.A. no. 7/01.04.2022 and the declaration of the complete absolute nullity of the Decision of the Board of Directors regarding the appointment of the authorized intermediary by FSA for the preparation of the proportional offer prospectus, namely Prime Transaction SA. The decision is final.

We remind that by the Ordinary General Meeting Resolution of Shareholders of Oil Terminal S.A. no. 7/01.04.2022, the shareholders of the company elected the following as provisional administrators: Cristian Florin Gheorghe, Aurelian Ovidiu Andrei, Ramona Ungur, George Teseleanu, and Emilian Nicolae.

We mention that the data is taken from the court portal.

General Director
Sorin CIUTUREANU

Development Director
Marieta STAȘI

Head of Shareholder Communication
Georgiana DRAGOMIR