



To: the Bucharest Stock Exchange
the Romanian Financial Supervisory Authority

CURRENT REPORT NO. 28/2023

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Report date:	22.05.2023
Name of the issuer:	One United Properties S.A.
Registered office:	20 Maxim Gorki Street, District 1, Bucharest, Romania
Registration no. with Trade Registry:	J40/21705/2007
Sole registration code:	22767862
Share Capital:	RON 740,563,717.20
Total number of shares:	3,702,818,586 ordinary shares
Symbol:	ONE
Market where securities are traded:	Bucharest Stock Exchange, Main Segment, Category Premium

Important events to report: Exercise of a purchase option by Icevulcan Properties Ltd.

The Management of One United Properties S.A. (hereinafter referred to as the "Company") informs the market that on 22.05.2023, Icevulcan Properties Ltd (existing shareholder of the Company, entity controlled by Mr. Daniel Dines), exercised its option to purchase a total number of 31,201,704 ordinary shares of the Company, from the two significant shareholders of the Company Vinci Ver Holding S.R.L. and OA Liviu Holding Invest S.R.L., companies controlled by Victor Capitanu and Andrei - Liviu Diaconescu, the founding shareholders of the Company, respectively.

The purchase option was agreed between the parties mentioned above before the Company's IPO, and the details of the agreement can be consulted on page 86 of the listing prospectus of the Company, available [HERE](#).

The total number of 31,201,704 ordinary shares exercised under the purchase option represents the initial number of ordinary shares available under the purchase option, namely 13,000,710 shares, plus an additional number of 18,200,994 shares resulting from the share capital increase operations with the incorporation of issue premiums, which were approved by the General Meetings of Shareholders of the Company dated September 10, 2021 and September 28, 2022.

Executive Member of the Board of Directors

Victor Capitanu