

No. 5691/17.11.2023

To,

Bucharest Stock Exchange Financing Surveillance Authority

CURRENT REPORT

Pursuant to the provisions of the EU Regulation no. 596/2014 regarding the market abuse, of the FSA Regulation no.5 / 2018 of FSA on Issuers of Financial Instruments and Market Operations, respectively of Law no. 24/2017 on issuers of financial instruments and market operations Report date: **17.11.2023** Company name: **PREBET AIUD S.A.** Address: **Aiud, 10 Arenei Street, Alba County – Romania, 515200** Phone/fax no: **004-0258-861661 / 004-0258-861454** Fiscal Code: **RO 1763841** LEI Code: **254900R0KBC9MDTF1V33** Trade Register registration number: **J 01/121/1991** Subscribed and paid in share capital: **8.199.547,74 RON** Symbol: **PREB** Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB)**

Important event: Substantial acquisitions or disposals of assets

PREBET AIUD S.A. (*The Company* or *Prebet*) as issuer, in accordance with art. 2 of EU Regulation 1052/2016, supplementing EU Regulation 596/2014 on market abuse, informs investors about the acquisition, on 16.11.2023, of a block of shares of the issuer Roca Industry Holdingrock1 SA (*ROC1* or *Roca Industry*), reaching a holding percentage of 7.43% of ROC1, a package whose value exceeds 10% of the total value of assets.

The purpose of the acquisition of assets of more than 5% at ROC1 is to obtain the Company a significant position within ROC1, thus enabling it to get involved in the strategic decisions of the targeted company.

Roca Industry's activity consists of developing and scaling strong domestic brands in the field of building materials. Therefore, the Company's involvement in ROC1's activity is a way to create the premises for future synergies with portfolio companies.

General Director Cosmin Porutiu

