To: Bucharest Stock Exchange (BSE)
The Financial Supervisory Authority (FSA) – Financial Investments and Instruments Sector

Notification – Coupon 2 payment

In attention to the Bond Holders of Raiffeisen Bank S.A. RBRO28, ISIN: XS2349343256

Bucharest, 7th of June 2023 – Raiffeisen Bank S.A. announces that on 12th of June 2023 the interest payment for the 2nd coupon will be made with regards to the RBRO28 bonds, ISIN XS2349343256, issued pursuant to the EUR 2,500,000,000 Euro Medium Term Note Programme.

The payment will be made by The Bank of New York Mellon, London Branch – The Paying Agent – on 12th of June 2023, to the RBRO28 Bond Holders registered at the Reference Date of 26th of May 2023 in the Bond Holders Registry kept by Clearstream Banking S.A.

Calculation example:
Nominal value for one bond: RON 525,000
Interest rate: 3.793%
Reference Period: 11.06.2022 – 11.06.2023
Number of days in the Calculation Period: 365
Number of days in the Reference Period: 365
Interest at 11.06.2023: RON 525,000 x 3.793% x 365 days/365 days = RON 19,913.25

Furthermore, the Issuer informs that the interest rate for the 3rd coupon for RBRO28 bonds, ISIN XS2349343256, related to the period 11.06.2023 (including) – 11.06.2024 (excluding) – 366 days is 3.793% and the value of the next coupon will be RON 19,913.25.

Raiffeisen Bank S.A. remind the Bondholders that, in order to benefit of the application of the proper withholding rate, they must provide Raiffeisen Bank SA, directly or through the Paying Agent(s) and/or the Fiscal Agent and/or the

intermediaries, with all information and documents (in the appropriate form) necessary for the Issuer to determine the applicability of the withholding or deduction required by Romanian law. In case such information and/or documentation is missing, the maximum withholding tax rate shall apply (16%).

Bond Issue Details:
https://bvb.ro/Juridic/files/Obligatiuni%20Senioare%20Nepreferentiale%20(RBRO28)%20-%20Termeni%20Finali%20(ENG).pdf

For additional information: comunicare.externa@raiffeisen.ro

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Report date: 7th of June 2023
Name of the issuer: Raiffeisen Bank S.A.
Headquarters: Sky Tower Building, Calea Floreasca, No. 246 C, Bucharest
Phone / Fax No: +40 21 306 1000 / +40 21 230 0700
Unique Registration Code with the Trade Register: 361820
Order number in the Trade Register: J40/44/1991
Subscribed and paid-in share capital: RON 1 200 million
The regulated market where the instruments are traded: Bucharest Stock Exchange and Luxemburg Stock Exchange