

To: Bucharest Stock Exchange (BSE)
The Financial Supervisory Authority (FSA) – Financial Investments and Instruments
Sector

CURRENT REPORT according to FSA Regulation no. 5/2018 on issuers and operations with securities

In accordance with the provisions of FSA Regulation no. 5/2018 on issuers and operations with securities and Law no. 24/2017 regarding the issuers of financial instruments and market operations, Raiffeisen Bank S.A. informs the public that **Shareholders of Aedificium Banca pentru Locuințe SA (ABL) have decided starting the process of relinquishing the operating authorization, following a transparent process in which ABL will fulfill all obligations towards depositors and creditors.**

„Bucharest, 29.11.2023 – On November 28th, ABL’s Extraordinary General Meeting of Shareholders has decided to start the process of relinquishing the credit institution authorization, which entails dissolution, followed by voluntary liquidation of ABL. Through the voluntary liquidation, a transparent and ordered procedure will be assured, with respecting the law and the rights of all ABL’s creditors.

The bank's decision will be forwarded to Romanian National Bank (BNR) in order to obtain its prior approval, a necessary and mandatory condition for starting the voluntary liquidation process, according to the law. Until the approval of BNR will be granted, the activity of ABL will continue in the same conditions as present days.

The clients are our priority. During the voluntary liquidation process, ABL will pay in full all the obligations to its clients and other creditors. In the case in which ABL's clients have not been contacted or have not transmitted the necessary details for transferring the amounts due to them, ABL will record the respective amounts to Raiffeisen Bank Romania, from where they can claim it.

„Based on future developments and the answer communicated by National Bank of Romania, we will come with more information to our clients regarding the way of carrying out existing savings-credit contracts in the housing sector. We emphasize that, at present, their development takes place under normal

Raiffeisen Bank S.A. • Bank’s headquarters in FCC Office Building, Calea Floreasca No. 246 D, District 1, Bucharest • Postal code 014476 • Romania • Phone: +40 21 306 1000 • Fax: +40 21 230 0700 • E-mail: centrala@raiffeisen.ro • www.raiffeisen.ro • Unique registration code 361820 • Trade Registry No. J40/44/1991 • EUID ROONRC.J40/44/1991 • Banking Registry No. RB-PJR-40-009/1999 • FSA Capital Markets Public Registry no. PJR01INCR/400009; PJR24DIST/400009/01.03.2016 • FSA Private Pension Public Registry code AMJ-RO-374277 • Affiliated Agent registered to FSA under Code RAJ 500196 • Fiscal registration code RO361820 • Share capital Lei 1,200 Mio subscribed and fully paid-up • Company administrated in dualist system • Call Center: *2000, standard call rates apply to all mobile networks in Romania.

conditions, in accordance with the law and the provisions of the applicable contractual framework”, declared Mădălina Badea, President, Aedificium Banca pentru Locuințe.

Also, through implementation of the closure of the process for banking activity and voluntary liquidation, the aim is to minimize the impact and to protect the interests of all the interested parties (stakeholders) in the following period.

Since 2019, Raiffeisen Bank Romania is the main shareholder of Aedificium Banca pentru Locuințe, with a participation of 99,9993%.

At the end of fiscal year 2022, Aedificium Banca pentru Locuințe had assets worth 107 million lei, holding a market share of 0.02% (by assets).

For additional info: comunicare.externa@raiffeisen.ro

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Report date: 29th November 2023

Name of the issuer: Raiffeisen Bank S.A.

Headquarters: FCC BUILDING, Calea Floreasca Nr. 246D, District 1, Bucharest

Phone / Fax No: +40 21 306 1000 / +40 21 230 0700

Unique Registration Code with the Trade Register: 361820

Order number in the Trade Register: J40/44/1991

Subscribed and paid-in share capital: RON 1 200 million

The regulated market where the instruments are traded: Bucharest Stock Exchange (RBRO26, RBRO27, RBRO27A, RBRO27B, RBRO27C, RBRO28 and RBRO29) and Luxemburg Stock Exchange (RBRO26, RBRO27, RBRO27A, RBRO27B, RBRO27C, RBRO28 and XS2700245561)

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