

No.785/07.07.2023

CURRENT REPORT

Considering: the A.S.F. Regulation no.5/2018 on issuers of financial instruments and market operations; Law no.24/2017 on issuers of financial instruments and market operations, with amendments and additions; Law no.31/1990, on companies, republished with amendments later; the Articles of Association of the S.C. company ROMCARBON S.A.

Report date: **07.07.2023**

Name of the issuing entity: ROMCARBON S.A

Registered office: Buzau, str. Transilvaniei no. 132, Buzau county

Telephone number: 0238/723.115/ Fax number: 0238/710.697

Unique registration code: RO 1158050

Order number in the Trade Register: J10/83/1991

Subscribed and paid-up capital: 26,412,209.60 lei

The regulated market on which the issued securities are traded: BVB Standard Category

Events to report: acquisition of assets – subscribed Hidroelectrica SA shares volume

ROMCARBON S.A. ("the company"), informs investors and shareholders that following the closing of Hidroelectrica SA IPO (the largest electricity producer in the region, registered at ORC Bucharest under no. J40/7426/2000, CIF RO13267213), the company subscribed (according to Current Report no. 757 of 29.06.2023) a volume of 28,086 shares issued by Hidroelectrica SA, in total value of 2,833,315.68 lei.

With great respect,

President of the Board of Directors
and
CEO
Huang Liang Neng