

CURRENT REPORT

According to: A.S.F. Regulation no.5/2018 on issuers of financial instruments and market operations; Law no.24/2017 on issuers of financial instruments and market operations; Law No.31/1990, companies, republished with subsequent amendments; Articles of Association of ROMCARBON S.A.

Date of report: **20.11.2023**

Name of Issuer: ROMCARBON S.A.

Headquarters: 132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155/Fax number: 0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J10/83/1991

Subscribed and paid up capital: 52.824.419,20 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event to be reported: **Partnership for the development of a new recycling activity**

ROMCARBON S.A. (hereinafter referred to as "Romcarbon or the Company") informs the market about the signing of an agreement (Memorandum of Understanding) with SWANCOR HOLDING Co.Ltd. (hereinafter referred to as Swancor) for the development of a new recycling activity.

The collaboration with Swancor aims to develop the activity of recycling thermosetting materials on the territory of the European Union.

Swancor is a technology-oriented company established in 1992, with factories in Nantou, Shanghai, Tianjin, Jiangsu and Malaysia, focusing on innovative research and development. The Swancor group of companies mainly deals with the production of fine chemical composites and carbon fiber, its products being supplied to more than thirty countries, and the SWANCOR brand being a well-known one in the chemical industry around the world. You can find more details about Swancor on <https://www.swancor.com/en#section1>

Romcarbon's participation in this partnership is part of the Company's efforts to develop its recycling activity and align it with the principles of the circular economy. The company expanded/intensified its efforts to scale the current recycling activity, as the European and global decarbonization objectives were defined.

Thus, the collaboration with Swancor is a natural step, in the context in which the signs of climate change have become visible and the reduction of carbon emissions is no longer only an environmental problem, but also has a solid economic impact, all industries aiming for net zero emissions and towards sustainable operation.

Yours sincerely,

Chairman of the Board of Directors

and

General Manager

Huang Liang Neng