



To: *the Bucharest Stock Exchange*
the Romanian Financial Supervisory Authority

CURRENT REPORT 41/2023

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Date of report	29.11.2023
Name of the Company	Safetech Innovations S.A.
Registered Office	12-14 Frunzei Street, District 2, Bucharest
Phone	+40 754 908 742
Email	investors@safetech.ro
Registration nr. with Trade Registry	J40/3550/2011
Fiscal Code	28239696
Subscribed and paid share capital	13,300,000 lei
Total number of shares	66,500,000
Symbol	SAFE
Market where securities are traded	Bucharest Stock Exchange, Main Segment, Standard Category

Important events to be reported: Request to supplement the agenda of the Extraordinary General Meeting of the Company's Shareholders convened for 21/22.12.2023

The management of Safetech Innovations S.A. (hereinafter referred to as the "**Company**") informs the market about the request of Mr. Victor Gansac, shareholder holding 21,014,928 shares, representing 31.6014% of the share capital of the Company, to add a new point to the agenda of the Extraordinary General Meeting of the Shareholders convened for 21/22.12.2023.

The request is attached to this current report. The supplemented convening notice will be made available by the Board of Directors of the Company before the reference date, in accordance with the applicable law.

Victor GANSAC

CEO

SAFETECH INNOVATIONS S.A.

Headquarters: 12-14 Frunzei Street, floors 1-2, District 2, postal code 021533, Bucharest, Romania
Solde Identification Code: RO 28239696 • Trade Registry Registration Number: J40/3550/2011
www.safetech.ro



To: SAFETECH INNOVATIONS SA, registered with the Bucharest Trade Register under no. J40/3550/2011, unique registration code 28239696, with registered office in 12-14 Frunzei Street, 1st and 2nd floors, District 2, Bucharest, Romania

Re: For the General Meeting of Shareholders of SAFETECH INNOVATIONS SA dated 21/22.12.2023

Date: 29.11.2023

Dear Sirs,

The undersigned, Victor Gânsac, [*personal identification data*], as a shareholder holding 21,014,928 shares, representing 31.6014% of the share capital of SAFETECH INNOVATIONS SA, registered with the Bucharest Trade Register under no. J40/3550/2011, unique registration code 28239696, with registered office in 12-14 Frunzei Street, 1st and 2nd floors, District 2, Bucharest, Romania, having a subscribed and paid-up share capital of RON 13,300,000 (the "**Company**")

WHEREAS

- (I) The convening by the Company's Board of Directors of the Extraordinary General Meeting of the Company's Shareholders, for 21.12.2023, at 10:00 a.m. (first call), respectively for 22.12.2023, at 10:00 a.m. (second call) at the Company's headquarters located in 12-14 Frunzei Street, 1st and 2nd floors, District 2, Bucharest, Romania,
- (II) In accordance with the provisions of art. 1171 (1) of Law no. 31/1990 on companies, as republished and subsequently amended, art. 105 para. (3) of Law no. 24/2017 on issuers of financial instruments and market operations, as subsequently amended and supplemented, and of art. 13.8 of the Company's Articles of Incorporation, one or more shareholders holding, individually or together, at least 5% of the share capital of the Company may request additional points to be introduced on the agenda of general meetings of shareholders,
- (III) The need to implement changes to the Company's articles of incorporation, in order to meet the conditions necessary to access new financing lines,

Noting the need to update the Company's Articles of Association with the relevant information regarding the Company's ability to carry out research-development-innovation (CDI) and technology transfer projects,

SAFETECH INNOVATIONS S.A.



THEREFORE, THE UNDERSIGNED IS HEREBY REQUESTED

Supplementing the EGMS agenda with the following point 5, which at the same time also represents the draft resolution proposed for adoption:

"5. Approval of the introduction under art. 5 of the Company's Articles of Incorporation of a new sub-article 5.2., which will have the following content:

<< 5.2. The company will be able to carry out research - development - innovation (CDI) and technology transfer projects.>>

The other sub-articles within article 5 of the Company's Articles of Incorporation will be renumbered accordingly. "

I am at your disposal for any kind of clarifications and/or questions related to the proposals to supplement the EGMS agenda, as presented above.

Sincerely,

Victor Gânsac
