

CURRENT REPORT

according to Regulation no. 5/2018
and Law no. 24/2017 on issuers of financial instruments and market operations

Report date: April 11, 2023

Issuer **Lion Capital S.A.** | Registered office **35A Calea Victoriei, Arad 310158, Romania** | Phone **+40257 304 438** | Fax **+40257 250 165** | Webpage **www.sif1.ro** | Email **sifbc@sif1.ro** | Tax Identification Code **RO2761040** | Trade Register Number **J02 / 1898 / 02.09.1992** | Number In ASF AFIAA Register **PJR07.1AFIAA / 020007 / 09.03.2018** Number In ASF FIAIR Register **PJR09FIAIR / 020004 / 01.07.2021** | Legal Entity Identifier (LEI) **254900GAQ2XT8DPA7274** | Subscribed and paid-up share capital **RON 50,751,005.60** | Regulated market on which the issued securities are traded: **Bucharest Stock Exchange (BVB) Premium category (symbol: SIF1)**

Important event to be reported:

Amendment of the Convening Notice for the Ordinary General Meeting of Shareholders convened for April 27 (28), 2023

The Board of Directors of the company Lion Capital S.A. (the current corporate name, starting with March 24, 2023 of Societatea de Investiții Financiare Banat-Crișana S.A., registered with the Trade Register Office attached to the Tribunal of Arad under number Arad J02/1898/1992, in the ASF AFIAA Register under number PJR07.1AFIAA / 020007 / 09.03.2018 and in the ASF FIAIR Register under number PJR09FIAIR / 020004 / 01.07.2021, having the Unique Registration Code 2761040, and the subscribed and paid-up share capital of RON 50,751,005.60, gathered in the meeting held on April 11, 2023,

Pursuant to the provisions of Article 117¹, paragraph (1)-(3) of Law no. 31/1990, republished, with subsequent amendments and supplements, of Art. 105 par. (3)-(6) of Law no. 24/2017 on issuers of financial instruments and market operations, republished, with subsequent amendments and supplements and of Art. 189 of ASF Regulation no. 5/2018, and considering the request for the amendment of the agenda of the Ordinary General Meeting of Lion Capital's Shareholders of April 27 (28), 2023, formulated by the shareholder Blue Capital, holding a stake of 9.0423% of company's share capital, by letter no. 8/07.04.2023, registered at Company's headquarters under no. 732/07.04.2023,

Amended the agenda of the ordinary general meeting of shareholders convened for April 27 (29), 2023, at 10:00 hours, at company's headquarters in Arad, 35A Calea Victoriei, by the convening notice initially published in the Official Gazette of Romania, part IV, no. 1400 of March 24, 2023, in the local newspaper Jurnal Arădean no. 9291 of March 27, 2023, on the on-line publication www.FinancialIntelligence.ro on March 24, 2023, and on company's website, at the address www.sif1.ro.

The amended agenda of the ordinary general meeting of shareholders is as follows:

1. Election of the secretaries of the works of the ordinary general meeting of Company's shareholders, namely the shareholders Laurentiu Riviș, Adrian Marcel Lascu and Daniela Vasi, with the identification data available at the company's headquarters, which will verify the fulfilment of all the formalities required by the law and the constitutive act for holding the meeting and will prepare the minutes of the meeting.
2. Election of the commission for counting the votes cast by the shareholders on the topics of the agenda of the ordinary general meeting of shareholders, consisting of Laurentiu Riviș, Daniela Vasi and Adrian Marcel Lascu, having the identification data available at the company's headquarters.
3. Approval of the standalone financial statements for 2022 financial year, based on the discussions and the reports presented by the Board of Directors, the Chairman of the Board, and the financial auditor, including SIF Banat-Crișana's remuneration report for 2022, as per the provisions of art. 107, par (6) of Law no. 24/2017, republished, annex to the annual report of the Board of Directors.
4. Approval of the allocation of the net profit for the financial year 2022, in one of the following two alternate options:

Option I – proposed by the Board of Directors: Approval of the allocation of the net profit for the financial year 2022, in the amount of RON 95,467,148, to Other reserves, as own funding sources.

Option II – proposed by the shareholder Blue Capital SA: Approval of the allocation of the net profit for the financial year 2022, in the amount of RON 95,467,148, as follows: RON 65,976,307.30 for Dividends, representing a gross dividend of RON 0.13 per share payable to shareholders as of the payment date of June 15, 2023, and RON 29,490,840.70 to Other reserves, as own funding sources.

5. Approval of the consolidated financial statements for the year ended on December 31, 2022, based on the discussions and the reports presented by the Board of Directors and the financial auditor.

6. Approval of the discharge of liability of the members of the Board of Directors for the 2022 financial year.

7. Approval of the Income and Expenses Budget and the Activity Program for the year 2023.

8. Approval of the remuneration due to the members of the Board of Directors for the financial year 2023.

9. Approval of the general limits of all additional remunerations for the Board of Directors the general limits of directors' remuneration.

10. Approval of May 23, 2023, as registration date (May 22, 2023, as the ex date) in accordance with the provisions of Art. 87 par. 1 of Law no. 24/2017 and ASF Regulation no. 5/2018.

The other provisions of the Convening Notice for the ordinary general meeting of shareholders of April 27 (28), 2023, initially published in the Official Gazette of Romania, part IV, no. 1400 of March 24, 2023, in the local newspaper Jurnal Arădean no. 9291 of March 27, 2023, on the on-line publication www.FinancialIntelligence.ro on March 24, 2023, and on company's website, at the address www.sif1.ro, remain unchanged.

Chairman of the Board of Directors

Bogdan-Alexandru DRĂGOI

Compliance Officer, Eugen Cristea