

FOND DE INVESTITII ALTERNATIVE DESTINAT INVESTITORILOR DE RETAIL (F.I.A.I.R.)

Număr Registru A.S.F.: PJR09FIAIR/160001/08.06.2021

No. 5908 / 26.05.2023

Translation from Romanian into English

To: BUCHAREST STOCK EXCHANGE

FINANCIAL SUPERVISORY AUTHORITY Financial Instruments and Investments Sector

CURRENT REPORT

according to Law no. 24/2017 (R) and FSA Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: 26.05.2023

Name of the issuer: Societatea de Investitii Financiare OLTENIA S.A.

Headquarters: Dolj County, Craiova, Tufanele Street no.1, postal code 200767

Phone/Fax: **0251-419.335** / **0251-419.340** Fiscal Registration Code: **RO 4175676**

Order number at the Trade Register: J16/1210/30.04.1993 FSA Register Number: PJR09FIAIR/160001/08.06.2021

ISIN: ROSIFEACNOR4

LEI Code: 254900VTOOM8GL8TVH59
Depozitory-Custodian: Raiffeisen Bank S.A.
Depozitory: Depozitarul Central Bucuresti
Share capital subscribed and paid: 50,000,000 lei

Regulated market on wich the issued securities are traded on: Bucharest Stock Exchange – Shares,

Premium Tier (market symbol SIF5)

Important event to report: Proceedings regarding the sale of the stake held in IAMU S.A. Blaj

Societatea de Investitii Financiare Oltenia S.A. informs investors and shareholders of the initiation of the necessary steps for the sale of the 19.83% share held within the share capital of IAMU S.A. Blaj (IAMU), through the "special order sale" method on the market of offers and special operations administered by B.V.B.

S.I.F Oltenia S.A. intends to sell a number of 1.884.289 IAMU shares, at the price of **11.5 lei/share**. The sales order is AON (all or nothing) and is valid from **29.05.2023**.

This report will also be published on the company's website, at the following link: https://www.sifolt.ro/en/anunturi/2023/anunturi.html

There are no other events to report.

Sorin - Iulian Cioacă President - General Manager

> Viorica Bălan Compliance Officer