

In compliance with Law no. 24/2017 on issuers of financial instruments and market operations (republished) and Financial Supervisory Authority's Regulation no. 5/2018 on issuers of financial instruments and market operations

Date of report: **26 October 2023**

Name of issuer: **OMV Petrom S.A.**

Headquarters: **Bucharest, 22 Coralilor Street, District 1, („Petrom City”)**

Telephone/fax number: **+40 372 161930/ +40 372 868518**

Sole registration number at the Trade Register Office: **1590082**

Fiscal attribute: **RO**

Trade Register Number: **J 40/8302/1997**

Share capital: **RON 6,231,166,705.80**

Regulated market on which the issued securities are traded: **Bucharest Stock Exchange and London Stock Exchange**

## **Significant event to be reported:**

### **Effective delisting and cancellation of trading of the GDRs**

OMV Petrom S.A. (the "**Company**") announces the effective delisting of GDRs from standard listing segment of the Official List (the "**Official List**") of the Financial Conduct Authority and cancellation of trading on the Main Market of the London Stock Exchange plc (the "**London Stock Exchange**").

Further to its ad-hoc announcement on 24 August 2023, the Company hereby announces that:

- (i) all Regulation S global depositary receipts (ISIN US67102R3049) (Ticker: PETB); and
- (ii) all Rule 144A global depositary receipts (ISIN US67102R2058) (Ticker: PETR),

(together, the "**GDRs**"), representing interests in ordinary shares of the Company having a nominal value of RON 0.1 each (the "**Shares**"), with one GDR representing one hundred and fifty Shares, are as of **8:00 a.m. (UK time) today**, delisted from the Official List of the Financial Conduct Authority and the admission to trading of the GDRs on the Main Market of the London Stock Exchange has been cancelled.

**Christina Verchere**

Chief Executive Officer

President of the Executive Board

**Alina Popa**

Chief Financial Officer

Member of the Executive Board