

To: Bucharest Stock Exchange

Financial Supervisory Authority

CURRENT REPORT

according to ASF Regulation no.5/2018

Date of Report: December 15nd 2023

Company Name: SOCEP SA

Headquarter:Constanta, New Port Dana 34

Telephone/Fax: 0241/693856; 0241/693759

Tax Registration Cod: RO 1870767

Order Number of the Trade Register: J 13/643/1991

Stock Market :BVB, first category, symbol SOCP

Share Capital: 34.622.275,80 lei divided into 346.222.758 uncertificated registered shares with nominal value of 0.10 lei / share

Events to report: Registration of the operation to increase the share capital of SOCEP S.A. at the ORC next to the Constanța Court.

SOCEP SA's management informs the shareholders and interested persons that, according to the information provided by portal.onrc.ro, SOCEP SA's request regarding the registration of the new share capital at the Constanța Trade Registry Office has been accepted, as a result of the completion of the subscription operations in within the framework of the increase of the share capital of Socep S.A., carried out in accordance with the statutory and legal provisions and of the Prospectus relating to the increase of the share capital with cash contribution of the Company, approved by the Financial Supervisory Authority by ASF Decision no. 1062 of October 11th 2023.

The new subscribed capital of the company is 63,972,750.40 lei, of which 43,645,878.86 lei paid and 20,326,871.54 lei unpaid. The share capital is divided into 639,727,504 registered shares, dematerialized with a nominal value of 0.1 lei each

The company continues the process of registering the operation at the ASF, followed by the issuance of the CIIF for the newly issued shares and completed with their registration at the Central Depository and their allocation to the shareholders who own SOCEP S.A. shares. (symbol SOCP) registered in the register of shareholders on the registration date August 08th 2023 who participated and subscribed to the capital increase based on preferential rights.

General Manager,
Dorinel Cazacu