

CURRENT REPORT in accordance with Law 24/2017 on issuers and market operations and FSA Regulation no. 5/2018 on issuers and market operations

Date: 23.06.2023

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters:	Cluj-Napoca, 30-36 Calea Dorobantilor
Telephone/fax number:	0264/407150/407179
Registry of Commerce reg. number:	J12/4155/1993
Individual identification number:	5022670
Subscribed and paid-up capital:	RON 7,076,582,330
Legal Stock Market:	Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the issuer – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency/juridical reorganisation/bankruptcy procedure – not applicable.
- d) Transactions of the type listed in art. 82 of Law no. 24/2017 – not applicable.
- e) Other events:**

Banca Transilvania S.A. informs the investors of the issuance of the Certificate of Registration of Financial Instruments no. AC-5606-2/22.06.2023, by the Financial Surveillance Authority, concerning the share capital increase approved through the Decision of the Extraordinary General Meeting of Shareholders of 26.04.2023, with the amount of RON 910,000,000, by the issue of 91,000,000 new shares, with a nominal value of RON 10/share.

Following the increase, the bank's share capital amounts to RON 7,986,582,330, divided into 798,658,233 shares with a nominal value of RON 10/share.

The registration of the share capital increase with the Central Depository is currently in progress.

We wish to remind investors that the payment date for free shares, as approved by the Extraordinary General Shareholders' Meeting of 26.04.2023, is 24.07.2023 and that they will be allocated to investors which hold TLV shares at the registration date, namely 21.07.2023.

CHIEF EXECUTIVE OFFICER
ÖMER TETIK

CHIEF GOVERNANCE OFFICER
IOANA OLANESCU