



COMMUNIQUE

Profit increasing by 176% for Transilvania Investments at the end of Q3 2023

Transilvania Investments closes the first 9 months of 2023 with a net profit of RON 151.99 million, 176% higher than the profit recorded at the end of the third quarter of 2022. The financial results for the first three quarters have been directly influenced by the increase in the performance of companies in which the investment fund is the majority shareholder.

Here are the main results recorded by Transilvania Investments as at 30.09.2023:

- ❖ Net profit worth RON 151.99 million, 176% higher than the profit achieved in the third quarter of 2022;
- ❖ Net operating income amounting to RON 172.42 million, increasing by 135.32% compared to the value reported for 30.09.2022; an important weight in the income is represented by dividends received from portfolio companies, the increase in the dividends from the companies in which the fund holds the majority stake being noted;
- Operating expenses worth RON 21.53 million, 5.69% higher than those reported for Q3 2022 and 31.64% lower than those provided for in the Revenue and Expenditure Budget for Q3 2023;
- ❖ Total assets worth RON 1,675.62 million, 24.42% higher than the value at the end of the corresponding period in the previous year and 17.50% higher than the value reported for 31.12.2022;
- ❖ Net asset value amounting to RON 1,585.52 million (RON 0.7352/share), 23.80% higher than the net asset value as at 30.09.2022 and 16.74% higher than the value recorded on 31.12.2022;
- ❖ Closing price of the TRANSI share at the BSE of RON 0.2790, 8.56% higher than the price as at 30.09.2022;
- ❖ Trading discount of TRANSI shares is 62%, increasing by 5 pp compared to the value recorded at 30.09.2022;
- ❖ Financial instruments portfolio worth RON 1,564.31 million, increasing by 22.06% compared to the portfolio value at 30.09.2022.

Pag. 1/2

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Nr. Registru ASF:
PJR09FAIR/080006

IBAN B.C.R. Braşov:
RO08 RNCB 0053 0085 8144 0001

In the last 9 months, Transilvania Investments completed a series of key projects in accordance with the strategy for developing the portfolio assets. Turism Felix has completed the first development stage of Aqua Park Venus, an investment worth EUR 14 million. Aro Palace Braşov will complete, at the beginning of next year, the selection of suppliers who will manage the extensive makeover project of the Capitol Hotel, which will be reopened in 2025 as Mercure Braşov Center, following the association with Accor group.

The Quarterly Report as at 30.09.2023 is available starting on 15.11.2023, 06:00 p.m. on the Company's website, at the address www.transilvaniainvestments.ro, (Section *Investor Relations/ Reports/Periodical Reports*) and on the Bucharest Stock Exchange website, at the address www.bvb.ro, as well as in physical format, at the Company's headquarters in Brasov, 2, Nicolae Iorga Street, Corporate Governance Department.

Radu-Claudiu Roşca
Executive President

Stela Corpacian
Executive Vice-President
(for compliance officer)