

NOTICE**regarding the approval of the First Supplement to the Base Prospectus by the Financial Supervisory Authority**

UniCredit Bank S.A. informs the investors that it published on www.unicredit.ro in the "About us/News" section, the following materials:

- The First Supplement to the Base Prospectus regarding the Medium Term Note Programme of UniCredit Bank

The documents have been published on our website, under "About Us" section, at the following address:

[The-First-Supplement-to-the-Euro-Medium-Term-Note-Programme.pdf \(unicredit.ro\)](#)

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Issuing Entity Name:	UNICREDIT BANK S.A.
Head Office Address:	Bld. Expozitiei nr. 1F, Bucuresti, 012101
Sole Fiscal Code:	RO361536
Trade Register Registration Number:	J40/7706/1991
Sharecapital Subscribed and Paid:	455.219.478,3 RON
