

**UniCredit Bank - issuance of senior unsecured bonds in the amount of RON 480 million with a maturity of 5 years**

UniCredit Bank has successfully concluded a new issuance of senior unsecured corporate bonds in RON, carried out during the period 21 - 24 November 2023. Through the bond offering, the bank aimed to raise a total amount of RON 400 million. The offer was oversubscribed twice by the investors, so that the final amount allocated amounted to RON 480 million.

UniCredit Bank's RON corporate bond issuance is part of a wider programme and is targeted towards diversifying funding sources in order to increase access to finance for the bank's customers. The offer was successfully completed on the basis of subscriptions from qualified local institutional investors and international financial institutions.

Mihaela Lupu, CEO of UniCredit Bank: "This new bond issuance confirms that we are constantly concerned with the development of the local capital market, providing opportunities for investors and increasing access to finance for our clients. We are very grateful for the strong interest showed by our investors which reaffirms their confidence in our strategic direction and in our position as a strong organisation."

The bonds have a maturity of 5 years (November 24, 2028) and a fixed annual coupon of 7.82% and were issued under the Euro Medium Term Note Programme, following the terms of the base prospectus approved by the FSA on December 7, 2022 and completed through the First Supplement approved on November 7, 2023. The total amount issued under the programme through two issuances (December 21, 2022 and November 24, 2023) thus reaches RON 968.5 million.

The bonds will be listed on the Bucharest Stock Exchange.

The agent was Alpha Bank Romania S.A. and the law firm Clifford Chance Badea provided legal advice.

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**About UniCredit Bank**

UniCredit Bank is part of the UniCredit Group, a pan-European commercial bank with a unique service offering in Italy, Germany, Central and Eastern Europe. In Romania, UniCredit Bank is one of the leading financial institutions, offering high quality services and products to all categories of customers. UniCredit Bank aims to always keep the customer at the heart of its activities, to be an easy partner to work with and to be an active part of the communities in which it operates. The Group responds to a wide range of customer needs through a network of specialised partners: UniCredit Leasing Corporation, UniCredit Consumer Financing, UniCredit Services, UniCredit Insurance Broker.

**For more information please contact:**

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