

U.C.M. Reșița S.A.
 Sediul Social: Piața Charles de Gaulle, nr. 15
 Clădirea Charles de Gaulle Plaza, etaj 3, birou Peles
 011857, sector 1, București, România
 Sediul Administrativ: Str. Golului, Nr.1, 320053, Reșița, România
 Tel: +40-(0)255-217111 · Fax: +40-(0)255-223082
 contact@ucmr.ro · http://www.ucmr.ro



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CURRENT REPORT

As per Law no. 24/ 2017 and ASF Regulation no. 5/2018

Date of the report: 12.05.2023

Name of the issuing company: U.C.M. Resita S.A.

Registered office: Charles de Gaulle Square, No. 15, Charles de Gaulle Plaza Building, 3rd Floor, Office Peles, Sector 1, Bucharest

Administrative headquarters: Resita, Golului Street, no. 1, 320 053, Caras-Severin County

Phone No.: 0255/217111; Fax: 0255/223082

Unique registration code: 1056654

Number at the Trade Register Office: J 40/13628/2011

Subscribed and paid-up capital: 10,993,390.40 lei

Regulated market where the issued securities are traded: Bucharest Stock Exchange

Important events to report: Report for the first quarter of 2023

S.C. U.C.M. Resita S.A. informs the general public about the availability of the Report for the first quarter of 2023.

The Report can be found, as of 12.05.2023, on the website <http://www.ucmr.ro> and the IRIS platform link.

As of the same date, the persons interested may, on written request, obtain a copy of these documents. The application will be submitted/sent directly to the administrative headquarters of the company (workstation) located in Resita, Golului Street, no. 1, 320053, Caras-Severin County or at fax number 0255/223082.

The financial statements of the company for the first quarter of 2023 are not audited.

In the table below is presented the situation of assets, liabilities and equity on March 31, 2023 compared to the beginning of the year 2023:

Lei			
No.	Balance sheet items	01.01.2023	31.03.2023
1	Fixed assets	55,621,103	55,273,693
2	Current assets	103,681,602	102,322,584
3	Prepayments	15,566	619,792
	TOTAL ASSETS	159,318,271	158,216,069
4	Debts	438,254,167	442,953,499
5	Income in advance	26,789,156	26,781,289
6	Provisions	82,817,115	82,732,814
7	Owner's equity	(388,542,167)	(394,251,533)
	TOTAL LIABILITIES	159,318,271	158,216,069

The profit and loss account highlights the following indicators:

Lei

No.	Indicator name	31.03.2022	31.03.2023
1	Turnover (2+3-4)	2,174,737	4,577,945
2	Production sold	2,174,737	4,577,945
3	Revenues from sale of goods	-	-
4	Discounts granted	-	-
5	Changes in stocks: Credit balance	334,462	1,420,005
	Debtor balance		
6	Capitalized production	-	-
7	Exercise production (1+/-5+6)	2,509,199	5,997,950
8	Other operating revenues	526,564,216	8,158
9	Operating revenues, total (7+8)	529,073,415	6,006,108
10	Financial revenues, total	611,953	142,146
11	Total revenues (9+10)	529,685,368	6,148,254

The expenses of the company are shown below:

Lei

No.	Indicator name	31.03.2022	31.03.2023
1	Expenses on raw material and consumables	424,388	1,888,219
2	Other external expenses (energy and water)	1,738,279	1,609,701
3	Expenses with the personnel	6,124,410	5,867,482
4	Adjustments	67,960,947	455,620
5	Other operating expenses, of which :	2,289,319	1,861,900
6	Total operating expenses (rw. 1 la 5)	78,537,343	11,682,922
7	Total financial expenses	445,985	174,698
8	TOTAL EXPENSES	78,983,328	11,857,620

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The evolution of the results is shown below:

Lei			
No.	Indicator name	31.03.2022	31.03.2023
1	Operating revenues	529,073,415	6,006,108
2	operating expenses	78,537,343	11,682,922
3	Operating activities	450,536,072	(5,676,814)
4	Financial revenues	611,953	142,146
5	Financial expenses	445,985	174,698
6	Financial result	165,968	(32,552)
7	The profit tax	31,874,017	
8	Net result for the financial year	418,828,023	(5,709,366)

Although the turnover evolved favorably compared to the first quarter of the previous year, the income obtained from the current activity did not reach a level that can fully support the expenses. So the net result of the first term of 2023 materialized in a net loss of 5,709,366 lei.

UCM RESITA SA- în reorganizare, in judicial reorganisation, en redressement,
Judicial Administrator,
EURO INSOL SPRL and V.F. Insolventă SPRL Consortium