

U.C.M. Reșița S.A.  
 Sediul Social: Piața Charles de Gaulle, nr. 15  
 Clădirea Charles de Gaulle Plaza, etaj 3, birou Peles  
 011857, sector 1, București, România  
 Sediul Administrativ: Str. Golului, Nr.1, 320053, Reșița, România  
 Tel: +40-(0)255-217111 · Fax: +40-(0)255-223082  
 contact@ucmr.ro · http://www.ucmr.ro



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## CURRENT REPORT

As per Law no. 24/ 2017 and ASF Regulation no. 5/2018

Date of the report: 16.08.2023

Name of the issuing company: U.C.M. Resita S.A.

Registered office: Charles de Gaulle Square, No. 15, Charles de Gaulle Plaza Building, 3<sup>rd</sup> Floor, Office Peles, Sector 1, Bucharest

Administrative headquarters: Resita, Golului Street, no. 1, 320 053, Caras-Severin County

Phone No.: 0255/217111; Fax: 0255/223082

Unique registration code: 1056654

Number at the Trade Register Office: J 40/13628/2011

Subscribed and paid-up capital: 10,993,390.40 lei

Regulated market where the issued securities are traded: Bucharest Stock Exchange

Important events to report: Report for the first semester of 2023

S.C. U.C.M. Resita S.A. informs the general public about the availability of the Report for the first semester of 2023.

The Report can be found, as of 16.08.2023, on the website <http://www.ucmr.ro> and the IRIS platform link.

As of the same date, the persons interested may, on written request, obtain a copy of these documents. The application will be submitted/sent directly to the administrative headquarters of the company (workstation) located in Resita, Golului Street, no. 1, 320053, Caras-Severin County or at fax number 0255/223082.

The financial statements of the company for the first semester of 2023 are not audited.

In the table below is presented the situation of assets, liabilities and equity on June 30, 2023 compared to the beginning of the year 2023:

Lei			
No.	Balance sheet items	01.01.2023	30.06.2023
1	Fixed assets	55,621,103	55,916,217
2	Current assets	103,681,602	96,606,818
3	Prepayments	15,566	10,841
	<b>TOTAL ASSETS</b>	<b>159,318,271</b>	<b>152,533,876</b>
4	Debts	438,254,167	437,623,517
5	Income in advance	26,789,156	27,966,223
6	Provisions	82,817,115	82,732,814
7	Owner's equity	(388,542,167)	(395,788,678)
	<b>TOTAL LIABILITIES</b>	<b>159,318,271</b>	<b>152,533,876</b>

The profit and loss account highlights the following indicators:

Lei

No.	Indicator name	30.06.2022	30.06.2023
<b>1</b>	<b>Turnover (2+3-4)</b>	<b>5,443,793</b>	<b>14,349,364</b>
2	Production sold	5,443,793	14,349,364
3	Revenues from sale of goods	-	-
4	Discounts granted	-	-
5	Changes in stocks: Credit balance	-	-
	Debtor balance	588,061	260,745
6	Capitalized production	-	333,921
<b>7</b>	<b>Exercise production (1+/-5+6)</b>	<b>4,855,732</b>	<b>14,422,540</b>
8	Other operating revenues	526,565,076	27,029
<b>9</b>	<b>Operating revenues, total (7+8)</b>	<b>531,420,808</b>	<b>14,449,569</b>
10	Financial revenues, total	1,017,478	403,291
<b>11</b>	<b>Total revenues (9+10)</b>	<b>532,438,286</b>	<b>14,852,860</b>

The expenses of the company are shown below:

Lei

No.	Indicator name	30.06.2022	30.06.2023
1	Expenses on raw material and consumables	925,617	2,071,507
2	Other external expenses (energy and water)	2,670,594	2,778,907
3	Expenses with the personnel	12,043,529	11,724,076
4	Adjustments	65,505,060	1,057,948
5	Other operating expenses, of which :	3,571,399	4,121,682
5a	Expenses on disposal of fixed assets held for sale	-	144,113
<b>6</b>	<b>Total operating expenses (rw. 1 la 5)</b>	<b>84,716,199</b>	<b>21,754,120</b>
7	Total financial expenses	197,303	345,251
<b>8</b>	<b>TOTAL EXPENSES</b>	<b>84,913,502</b>	<b>22,099,371</b>

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The evolution of the results is shown below:

Lei			
<b>No.</b>	<b>Indicator name</b>	<b>30.06.2022</b>	<b>30.06.2023</b>
1	Operating revenues	531,420,808	14,449,569
2	operating expenses	84,716,199	21,754,120
<b>3</b>	<b>Operating activities</b>	<b>446,704,609</b>	<b>(7,304,551)</b>
4	Financial revenues	1,017,478	403,291
5	Financial expenses	197,303	345,251
<b>6</b>	<b>Financial result</b>	<b>820,175</b>	<b>58,040</b>
7	The profit tax	31,874,017	-
<b>8</b>	<b>Net result for the financial year</b>	<b>415,650,767</b>	<b>(7,246,511)</b>

Although the turnover evolved favorably compared to the first semester of the previous year, the income obtained from the current activity did not reach a level that can fully support the expenses. So the net result of the first semester of 2023 materialized in a net loss of 7,246,511 lei.

**UCM RESITA SA- în reorganizare, in judicial reorganisation, en redressement,**  
**Judicial Administrator,**  
**EURO INSOL SPRL and V.F. Insolventă SPRL Consortium**