

U.C.M. Reșița S.A.  
 Sediul Social: Piața Charles de Gaulle, nr. 15  
 Clădirea Charles de Gaulle Plaza, etaj 3, birou Peles  
 011857, sector 1, București, România  
 Sediul Administrativ: Str. Golului, Nr.1, 320053, Reșița, România  
 Tel: +40-(0)255-217111 · Fax: +40-(0)255-223082  
 contact@ucmr.ro · http://www.ucmr.ro



în reorganizare judiciară, în  
 judicial reorganisation, en  
 redressement

## CURRENT REPORT

As per Law no. 24/ 2017 and ASF Regulation no. 5/2018

Date of the report: 14.11.2023

Name of the issuing company: U.C.M. Resita S.A.

Registered office: Charles de Gaulle Square, No. 15, Charles de Gaulle Plaza Building, 3<sup>rd</sup> Floor, Office Peles, Sector 1, Bucharest

Administrative headquarters: Resita, Golului Street, no. 1, 320 053, Caras-Severin County

Phone No.: 0255/217111; Fax: 0255/223082

Unique registration code: 1056654

Number at the Trade Register Office: J 40/13628/2011

Subscribed and paid-up capital: 10,993,390.40 lei

Regulated market where the issued securities are traded: Bucharest Stock Exchange

Important events to report: Report for the third quarter of 2023

S.C. U.C.M. Resita S.A. informs the general public about the availability of the Report for the third quarter of 2023.

The Report can be found, as of 14.11.2023, on the website <http://www.ucmr.ro> and the IRIS platform link.

As of the same date, the persons interested may, on written request, obtain a copy of these documents. The application will be submitted/sent directly to the administrative headquarters of the company (workstation) located in Resita, Golului Street, no. 1, 320053, Caras-Severin County or at fax number 0255/223082.

The financial statements of the company for the third quarter of 2023 are not audited.

In the table below is presented the situation of assets, liabilities and equity on September 30, 2023 compared to the beginning of the year 2023:

Lei			
No.	Balance sheet items	01.01.2023	30.09.2023
1	Fixed assets	55,621,103	55,159,251
2	Current assets	103,681,602	100,614,199
3	Prepayments	15,566	619,548
	<b>TOTAL ASSETS</b>	<b>159,318,271</b>	<b>156,392,998</b>
4	Debts	438,254,167	439,403,824
5	Income in advance	26,789,156	27,785,439
6	Provisions	82,817,115	82,648,341
7	Owner's equity	(388,542,167)	(393,444,606)
	<b>TOTAL LIABILITIES</b>	<b>159,318,271</b>	<b>156,392,998</b>

The profit and loss account highlights the following indicators:

Lei

No.	Indicator name	30.09.2022	30.09.2023
<b>1</b>	<b>Turnover (2+3-4)</b>	<b>12,213,825</b>	<b>29,987,289</b>
2	Production sold	12,213,825	29,987,289
3	Revenues from sale of goods	-	-
4	Discounts granted	-	-
5	Changes in stocks: Credit balance	-	-
	Debtor balance	511,997	2,676,857
6	Capitalized production	-	333,921
<b>7</b>	<b>Exercise production (1+/-5+6)</b>	<b>11,701,828</b>	<b>27,644,353</b>
8	Other operating revenues	526,565,097	280,336
<b>9</b>	<b>Operating revenues, total (7+8)</b>	<b>538,266,925</b>	<b>27,924,689</b>
10	Financial revenues, total	1,436,306	1,274,980
<b>11</b>	<b>Total revenues (9+10)</b>	<b>539,703,231</b>	<b>29,199,669</b>

The expenses of the company are shown below:

Lei

No.	Indicator name	30.09.2022	30.09.2023
1	Expenses on raw material and consumables	1,647,273	4,106,741
2	Other external expenses (energy and water)	3,528,396	3,640,733
3	Expenses with the personnel	18,008,401	17,700,773
4	Adjustments	65,518,382	1,604,294
5	Other operating expenses, of which :	5,242,133	6,541,822
5a	Expenses on disposal of fixed assets held for sale	-	144,113
<b>6</b>	<b>Total operating expenses (rw. 1 la 5)</b>	<b>93,944,585</b>	<b>33,594,363</b>
7	Total financial expenses	(409,341)	507,745
<b>8</b>	<b>TOTAL EXPENSES</b>	<b>93,535,244</b>	<b>34,102,108</b>

U.C.M. Reșița S.A.  
 Sediul Social: Piața Charles de Gaulle, nr. 15  
 Clădirea Charles de Gaulle Plaza, etaj 3, birou Peles  
 011857, sector 1, București, România  
 Sediul Administrativ: Str. Golului, Nr.1, 320053, Reșița, România  
 Tel: +40-(0)255-217111 · Fax: +40-(0)255-223082  
 contact@ucmr.ro · http://www.ucmr.ro



în reorganizare judiciară, în  
 judicial reorganisation, en  
 redressement

The evolution of the results is shown below:

		Lei	
<b>No.</b>	<b>Indicator name</b>	<b>30.09.2022</b>	<b>30.09.2023</b>
1	Operating revenues	538,266,925	27,924,689
2	Operating expenses	93,944,585	33,594,363
<b>3</b>	<b>Operating activities</b>	<b>444,322,340</b>	<b>(5,669,674)</b>
4	Financial revenues	1,436,306	1,274,980
5	Financial expenses	(409,341)	507,745
<b>6</b>	<b>Financial result</b>	<b>1,845,647</b>	<b>767,235</b>
7	The profit tax	31,874,017	-
<b>8</b>	<b>Net result for the financial year</b>	<b>414,293,970</b>	<b>(4,902,439)</b>

Although the turnover is significantly higher than in the same period of the last year, it is insufficient to support the current activity. Thus, the net result on 30.09.2023 resulted in a loss of 4,902,439 lei.

**UCM RESITA SA- în reorganizare, in judicial reorganisation, en redressement,**  
**Judicial Administrator,**  
**EURO INSOL SPRL and V.F. Insolventă SPRL Consortium**