

TO: BUCHAREST STOCK EXCHANGE (BSE)
ADDRESS: 34-36 Carol I Boulevard, Bucharest, postal code 020922

FINANCIAL SUPERVISORY AUTHORITY
Financial Investments and Instruments Sector
Issuers, Transactions Monitoring and Market Abuse Department
15 Splaiul Independenței, district 5, Bucharest

Current report in compliance with the Law 24/2017, republished, on issuers of financial instruments and market operations, Regulation FSA no. 5/2018 on issuers of financial instruments and market operations, and the Bucharest Stock Exchange Code.

CURRENT REPORT

Date of the report:	15.02.2024
Name of the issuing company:	Aquila Part Prod Com S.A.
Headquarters:	Ploiești city, 105A Malu Rosu street, Prahova County, Romania
Telephone number:	0244.594.793
Sole identification code:	6484554
Trade registry reg. no.:	J29/2790/1994
Subscribed and paid capital:	180,000,360 lei
Total no. of shares:	1,200,002,400 shares
Market on which securities are traded:	Bucharest Stock Exchange, Premium Tier

IMPORTANT EVENT: **Resolution of the Extraordinary General Shareholders Meeting of Aquila Part Prod Com S.A. of 15.02.2024**

Aquila Part Prod Com SA (market symbol "**AQ**") informs the investors about the results of the votes at the Extraordinary General Shareholders Meeting ("EGSM") held on 15.02.2024.

Within the EGSM 29 shareholders registered in the register of shareholders voted, holding, as of the Record Date 06.02.2024, 1.110.389.493 shares with voting right, accounting for 92,61 % of total voting rights, namely 92,53 % of the Company's share capital and voted unanimously for the approval of the two items on the agenda.

Chief Executive Officer,
Cătălin Vasile



AQUILA PART PROD COM S.A.
RESOLUTION OF THE EXTRAORDINARY GENERAL SHAREHOLDERS MEETING
OF
AQUILA PART PROD COM S.A.
OF 15.02.2024

The ordinary general shareholders meeting of Aquila Part Prod Com S.A., a joint stock company managed based on a one-tier system and operating according to Romanian law, with registered office in Romania, Prahova county, Ploiești, 105A Malu Roșu Str., registered at the Trade Register of Prahova Court under no. J29/2790/1994, tax code 6484554, having a subscribed and paid up share capital of RON 180,000,360 (the "**Company**"), duly and statutorily convened, according to art. 117 of Companies Law no. 31/1990, as republished, Law no. 24/2017 on issuers of financial instruments and market operations and the secondary regulations issued for its enforcement, as well as according to art. 9 of the Company's Articles of Association, by publishing the convening notice in Romania's Official Gazette, Part IV no. 190/15.01.2024 and in the newspaper „Ziarul National” of 15.01.2024, as well as by sending the convening notice to Bucharest Stock Exchange and Financial Supervisory as part of the daily report no. 11.01.2024, duly and statutorily gathered on 15.02.2024, 11:00 pm, at the first call at meeting room no. 1 from the Aquila headquarters in Ploiesti, 105A Malu Rosu street, Prahova County, by the presence in person or by attorney, as well as by casting votes by correspondence, of 29 shareholders holding, as of the Record Date 06.02.2024, 1.110.389.493 shares with voting right, accounting for 92,61 % of total voting rights, namely 92,53 % of the Company's share capital, (the "**Meeting**")

DECIDES

1. *Based on the unanimity of votes validly cast at the Meeting by the shareholders present, represented or who voted by correspondence*

Approve the acquisition by the Company of a package consisting of 100% of the shares of Parmafood Group Distribution SRL, registered with the Trade Register Office under no. J23/2963/2011, Registration Code 29337854, and 100% of the shares of Parmafood Trading

SRL, registered with the Trade Register Office under no. J40/8084/2008, Registration Code 23848779, in compliance with the following main terms and conditions:

- (i) The maximum cumulative price for the purchase of the above-mentioned package is 16,500,000 euros.**
- (ii) The price shall be paid in 3 instalments, namely: 80% at the closing date, 10% after the expiration of one year from the closing date and 10% after the expiry of a period of two years from the closing date.**
- (iii) The price shall be paid from the Company's own sources.**
- (iv) The transaction will be implemented after the fulfilment of the conditions precedent stipulated in the sale purchase agreement, including the issuance by the Competition Council of a no-objection decision or the authorisation of the transaction and after obtaining the approval of the Commission for the Examination of Foreign Direct Investment.**

2. Based on the unanimity of votes validly cast at the Meeting by the shareholders present, represented or who voted by correspondence

Approve to grant power of attorney to the President of the Board of Directors to draft and sign, on behalf of the shareholders, the EGSM decisions and to carry out any act or formality required by law for the registration of EGSM decisions. The President of the Board of Directors may delegate all or part of the powers granted above to any person/s having the competence to carry out such mandate.

The present Decisions were elaborated and signed in Ploiesti, in 4 original counterparts, each having a number of 2 pages, today 15.02.2024.

President of the Meeting
Ion Lucian Mihalache

Secretary of the Meeting
Radu Vasilescu