

**TO: BUCHAREST STOCK EXCHANGE (BSE)**  
**ADDRESS: 34-36 Carol I Boulevard, Bucharest, postal code 020922**

**FINANCIAL SUPERVISORY AUTHORITY**  
**Financial Investments and Instruments Sector**  
**Issuers, Transactions Monitoring and Market Abuse Department**  
**15 Splaiul Independenței, district 5, Bucharest**

*Current report in compliance with the Law 24/2017, republished, on issuers of financial instruments and market operations, Regulation FSA no. 5/2018 on issuers of financial instruments and market operations, and the Bucharest Stock Exchange Code.*

### CURRENT REPORT

**Date of the report:** 26.04.2024  
**Name of the issuing company:** Aquila Part Prod Com S.A.  
**Headquarters:** Ploiești city, 105A Malu Rosu street,  
Prahova county, Romania  
**Telephone number:** 0244.594.793  
**Sole identification code:** 6484554  
**Trade registry reg. no.:** J29/2790/1994  
**Subscribed and paid capital:** 180,000,360 lei  
**Total no. of shares:** 1,200,002,400 shares  
**Market on which securities are traded:** Bucharest Stock Exchange, Premium Tier

### IMPORTANT EVENT: Closing Certificate for the transaction of Parmafood Group Distribution SRL and Parmafood Trading SRL

**Aquila Part Prod Com SA informs its shareholders and investors that on 26 April 2024,** following the fulfillment of all the conditions precedent stipulated in the contract of sale purchase of shares signed on 10.01.2024, the Completion Certificate for the acquisition of Parmafood Group Distribution SRL and Parmafood Trading SRL was signed.

**Chief Executive Officer,**  
**Cătălin Vasile**



### AQUILA finalizes its second transaction from 2024 by acquiring Parmafood

Press release

*Ploiești, April 26th, 2024:* AQUILA (symbol AQ), the market leader in the field of integrated distribution and logistics services for consumer goods in Romania and the Republic of Moldova, with 30 years of experience in this industry, finalized the transaction for the acquisition of 100% of Parmafood Trading SRL and Parmafood Group Distribution SRL shares, following the fulfillment of all suspensive conditions stipulated in the contract.

## **Cătălin Vasile, CEO AQUILA:**

"We are completing the second transaction of this year. The acquisition of the two Parmafood companies marks another significant milestone in AQUILA's announced evolution and represents a concrete step in our growth strategy with a direct impact on the HoReCa market. We will continue the development of the business together with a team that enjoys recognition and trust from business partners and has grown respecting the standards we are accustomed to at AQUILA. We have dedicated the last 30 years to dynamic growth, and today we begin a new phase, which means consolidating our position in the distribution market, in line with the vision of having an AQUILA product distributed in every home."

## **Eugen Savu, majority shareholder and CEO, Parmafood:**

"We are delighted that we became part of the AQUILA family, and we will continue to grow together. Our experience in this market sector, combined with AQUILA's commercial strength, are the perfect ingredients for developing the business. With a common vision and our commitment to excellence, we are ready to explore new opportunities together for our partners and customers."

The Parmafood companies have a combined history of three decades, with a significant presence in distribution activities across HoReCa, Modern Retail, and Traditional Retail channels, and operate logistics warehouses equipped with integrated stock management systems. Parmafood Group Distribution SRL and Parmafood Trading SRL reported a combined turnover of RON 277.5 million in 2023 (+13% compared to 2022) and a combined net profit of RON 16.6 million.

AQUILA ended the year 2023 with revenues of RON 2.5 billion (+14% compared to 2022) and a net profit of RON 97 million, the highest in the history of the company. The results were primarily supported by the distribution segment, which represents approximately 94% of the company's turnover.

## **About AQUILA**

AQUILA operates in Romania and the Republic of Moldova, with an integrated business model, with activity in the following business segments: distribution, logistics, and transport. AQUILA sells consumer goods in over 72,000 points of sale across all FMCG retail channels, covering over 90% of the market. The integrated product portfolio totals over 10,000 products, with own brands as Gradena: frozen vegetables and fruits; LaMasă: semi-cooked frozen meats; Yachtis: frozen fish and seafood products; and also well-known brands from different categories such as: personal care products - Rexona, Dove; sweets - Kinder, Raffaello, Snickers or Mars; coffee - Lavazza; cleaning products - Dero, Cif or Coccolino; pet food - Whiskas, Pedigree; hygiene products - Kleenex, Kotex, Zewa, Tena, Libresse; baby diapers - Huggies; frozen vegetables and canned food - Bonduelle; vegetable sour cream and vegetable whipped cream - Gran Cucina and Hulala; fish and fish products - Frosta.

The company was founded in 1994 by the entrepreneurs Alin Adrian Dociu and Constantin Cătălin Vasile. Since November 2021 is listed on the Bucharest Stock Exchange (BVB), following an initial public offering worth RON 367 million, the largest initial public offering carried out by an entrepreneurial company on the local capital market. The company's shares (symbol AQ) are



included in the Bucharest Stock Exchange reference index– BET and in the Global Micro Cap index of FTSE Russell.

The company obtained the maximum score, 10, in the VEKTOR evaluation carried out by the Romanian Investor Relations Association - ARIR.

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