

TO: BUCHAREST STOCK EXCHANGE (BSE)
ADDRESS: 34-36 Carol I Boulevard, Bucharest, postal code 020922

FINANCIAL SUPERVISORY AUTHORITY
Financial Investments and Instruments Sector
Issuers, Transactions Monitoring and Market Abuse Department
15 Splaiul Independenței, district 5, Bucharest

Current report in compliance with the Law 24/2017, republished, on issuers of financial instruments and market operations, Regulation FSA no. 5/2018 on issuers of financial instruments and market operations, and the Bucharest Stock Exchange Code.

CURRENT REPORT

Date of the report:	29.04.2024
Name of the issuing company:	Aquila Part Prod Com S.A.
Headquarters:	Ploiești city, 105A Malu Rosu street, Prahova county, Romania
Telephone number:	0244.594.793
Sole identification code:	6484554
Trade registry reg. no.:	J29/2790/1994
Subscribed and paid capital:	180,000,360 lei
Total no. of shares:	1,200,002,400 shares
Market on which securities are traded:	Bucharest Stock Exchange, Premium Tier

IMPORTANT EVENT: Resolutions of the Extraordinary General Shareholders Meeting and Ordinary General Shareholders Meeting of Aquila Part Prod Com S.A. of 29.04.2024

Cătălin Vasile
CEO

AQUILA PART PROD COM S.A.
RESOLUTION OF THE EXTRAORDINARY GENERAL SHAREHOLDERS MEETING
OF
AQUILA PART PROD COM S.A.
OF 29.04.2024

The Extraordinary General Shareholders Meeting of Aquila Part Prod Com S.A., a joint stock company managed based on a one-tier system and operating according to Romanian law, with registered office in Romania, Prahova county, Ploiești, 105A Malu Roșu Str., registered at the Trade Register of Prahova Court under no. J29/2790/1994, tax code 6484554, having a subscribed

and paid up share capital of RON 180,000,360 (the "**Company**"), duly and statutorily convened, according to art. 117 of Companies Law no. 31/1990, as republished, Law no. 24/2017 on issuers of financial instruments and market operations and the secondary regulations issued for its enforcement, as well as according to art. 9 of the Company's Articles of Association, by publishing the convening notice in Romania's Official Gazette, Part IV no. 1545 and in the newspaper „Adevărul” of 28.03.2024, as well as by sending the convening notice to Bucharest Stock Exchange and Financial Supervisory as part of the daily report no. 27.03.2024, duly and statutorily gathered on 29.04.2024, 12:00 pm, at the first call at meeting room no. 1 located at Aquila headquarters in Ploiesti, 105A Malu Rosu street, Prahova County, by the presence in person or by attorney, as well as by casting votes by correspondence, of 26 shareholders holding, as of the Record Date 19.04.2024, 1.095.772.291 shares with voting right, accounting for 91,39% of total voting rights, namely 91,31% of the Company's share capital, (the "**Meeting**")

DECIDES

1. *Based on a total number of 1.095.772.291 shares for which valid votes were cast, namely based on 1.095.772.291 votes validly cast, accounting for 91,31% of the Company's share capital and 91,39% of the voting rights attached to the shares representing the Company's share capital, out of which 1.065.828.157 votes "for" accounting for 97,27% of the total number of votes held by the shareholders present, represented or who voted by correspondence at the Meeting, 29.944.134 votes "against" accounting for 2,73% of the total number of votes held by the shareholders present, represented or who voted by correspondence at the Meeting and 0 "abstain" votes*

Approve

Conclusion of leasing contracts, for investments, up to a total aggregate threshold of EUR 16,400,000 for the year 2024 and pledge the related collaterals on such assets under the following maximum conditions:

Leasing	Limit EUR	Maximum duration	Interest	Maximum Advance
Raiffeisen Leasing	4.000.000	60 months	Max Euribor 3M+3,5%	25%
Porsche Leasing	1.500.000	60 months	Max Euribor 3M+3,5%	25%
BCR Leasing	3.000.000	60 months	Max Euribor 3M+3,5%	25%

Unicredit Leasing	1.800.000	60 months	Max Euribor 3M+3,5%	25%
BT Leasing	3.000.000	60 months	Max Euribor 3M+3,5%	25%

2. *Based on the unanimity of votes validly cast at the Meeting by the shareholders present, represented or who voted by correspondence.*

Based on a total number of 1.095.772.291 shares for which valid votes were cast, namely based on 1.095.772.291 votes validly cast, accounting for 91,31% of the Company's share capital and 91,39% of the voting rights attached to the shares representing the Company's share capital, out of which 1.095.772.291 votes "for" accounting for 100% of the total number of votes held by the shareholders present, represented or who voted by correspondence at the Meeting, 0 votes "against" accounting for 0% of the total number of votes held by the shareholders present, represented or who voted by correspondence at the Meeting and 0 "abstain" votes.

Approve

Extension by 1 year of the existing credit facilities and maintenance of the established guarantees contracted with the following:

Bank	Value EURO	Due date	Extension duration
UNICREDIT BANK S.A.	24,200,000		
Sublimit A.1(A1 - only cash)	13,119,000	31-May-24	31-May-25
Sublimit A.2 (A2 cash and non cash)	231,000	31-May-24	31-May-25
Sublimit B (B - only non cash)	10,850,000	31-May-25	31-May-26
EXIM	10,000,000		
LG	8,000,000	12-Jul-25	12-Jul-26
Multilimit	2,000,000	01-Aug-24	01-Aug-25
RAIFFEISEN BANK S.A.	18,500,000		
Overdraft	17,500,000	30-Jun-24	30-Jun-25
LG	1,000,000	30-Jun-24	30-Jun-26
BANCA TRANSILVANIA S.A	4,000,000		
Global Exploitation Limit	4,000,000	27-Sep-24	27-Sep-25

3. *Based on a total number of 1.095.772.291 shares for which valid votes were cast, namely based on 1.095.772.291 votes validly cast, accounting for 91,31% of the Company's share capital and 91,39% of the voting rights attached to the shares representing the Company's share capital, out of which 1.065.828.157 votes "for" accounting for 97,27% of the total number of*

votes held by the shareholders present, represented or who voted by correspondence at the Meeting, 29.944.134 votes "against" accounting for 2,73% of the total number of votes held by the shareholders present, represented or who voted by correspondence at the Meeting and 0 "abstain" votes

Approve

To grant power of attorney to the Board of Directors to represent the Company in relation to financing institutions, to negotiate the terms and conditions of the leasing contracts and addendums, mortgage contracts and addendums securing the payment obligations, as well as any other documents necessary to carry out the decision set out at point 1.

4. *Based on a total number of 1.095.772.291 shares for which valid votes were cast, namely based on 1.095.772.291 votes validly cast, accounting for 91,31% of the Company's share capital and 91,39% of the voting rights attached to the shares representing the Company's share capital, out of which 1.078.322.963 votes "for" accounting for 98,41% of the total number of votes held by the shareholders present, represented or who voted by correspondence at the Meeting, 17.449.328 votes "against" accounting for 1,59% of the total number of votes held by the shareholders present, represented or who voted by correspondence at the Meeting and 0 "abstain" votes*

Approve

To grant power of attorney to the President of the Board of Directors to draft and sign, on behalf of the shareholders, the EGSM decisions and to carry out any act or formality required by law for the registration of EGSM decisions. The President of the Board of Directors may delegate all or part of the powers granted above to any person/s having the competence to carry out such mandate.

The present Decisions were elaborated and signed in Ploiesti, in 4 original counterparts, each having a number of 4 pages, today 29.04.2024.

President of the Meeting

Alin Adrian Dociu

Secretary of the Meeting

Radu Florin Vasilescu

AQUILA PART PROD COM S.A.
RESOLUTION OF THE ORDINARY GENERAL SHAREHOLDERS MEETING OF
AQUILA PART PROD COM S.A.
OF 29.04.2024

The Ordinary General Shareholders Meeting of Aquila Part Prod Com S.A., a joint stock company managed based on a one-tier system and operating according to Romanian law, with registered office in Romania, Prahova county, Ploiești, 105A Malu Roșu Str., registered at the Trade Register of Prahova Court under no. J29/2790/1994, tax code 6484554, having a subscribed and paid up share capital of RON 180,000,360 (the "**Company**"), duly and statutorily convened, according to art. 117 of Companies Law no. 31/1990, as republished, Law no. 24/2017 on issuers of financial instruments and market operations and the secondary regulations issued for its enforcement, as well as according to art. 9 of the Company's Articles of Association, by publishing the convening notice in Romania's Official Gazette, Part IV no. 1545 and in the newspaper „Adevărul” of 28.03.2024, as well as by sending the convening notice to Bucharest Stock Exchange and Financial Supervisory as part of the daily report no. 27.03.2024, duly and statutorily gathered on 29.04.2024, 12:00 pm, at the first call at meeting room no. 1 located at Aquila headquarters in Ploiesti, 105A Malu Rosu street, Prahova County, by the presence in person or by attorney, as well as by casting votes by correspondence, of 26 shareholders holding, as of the Record Date 19.04.2024, 1.095.772.291 shares with voting right, accounting for 91,31% of total voting rights, namely 91,39% of the Company's share capital, (the "**Meeting**")

DECIDES

1. Based on the unanimity of votes validly cast at the Meeting by the shareholders present, represented or who voted by correspondence

Based on a total number of 395,770,691 shares for which valid votes were cast, namely based on 395,770,691 votes validly cast, accounting for 32,98% of the Company's share capital and 33,01% of the voting rights attached to the shares representing the Company's share capital, out of which 395,770,691 votes "for" accounting for 100% of the total number of votes held by the shareholders present, represented or who voted by correspondence at the Meeting, 0 votes "against" accounting for 0% of the total number of votes held by the shareholders present, represented or who voted by correspondence at the Meeting and 700.001.600 "abstain" votes

Approve

The individual financial statements prepared according to the International Financial Reporting Standards for the financial period ended on 31.12.2023, based on the report of the financial auditor and the report of the Board of Directors for 2023.

2. Based on the unanimity of votes validly cast at the Meeting by the shareholders present, represented or who voted by correspondence

Based on a total number of 395,770,691 shares for which valid votes were cast, namely based on 395,770,691 votes validly cast, accounting for 32,98% of the Company's share capital and 33,01% of the voting rights attached to the shares representing the Company's share capital, out of which 395,770,691 votes "for" accounting for 100% of the total number of votes held by the shareholders present, represented or who voted by correspondence at the Meeting, 0 votes "against" accounting for 0% of the total number of votes held by the shareholders present, represented or who voted by correspondence at the Meeting and 700.001.600 "abstain" votes

Approve

The consolidated financial statements prepared according to the International Financial Reporting Standards for the financial period ended on 31.12.2023, based on the report of the financial auditor and the report of the Board of Directors for 2023.

3. Based on the unanimity of votes validly cast at the Meeting by the shareholders present, represented or who voted by correspondence

Based on a total number of 395,770,691 shares for which valid votes were cast, namely based on 395,770,691 votes validly cast, accounting for 32,98% of the Company's share capital and 33,01% of the voting rights attached to the shares representing the Company's share capital, out of which 395,770,691 votes "for" accounting for 100% of the total number of votes held by the shareholders present, represented or who voted by correspondence at the Meeting, 0 votes "against" accounting for 0% of the total number of votes held by the shareholders present, represented or who voted by correspondence at the Meeting and 700.001.600 "abstain" votes

Approve

To discharge from liability the members of the Board of Directors for the year 2023, based on the reports submitted.

4. *Based on the unanimity of votes validly cast at the Meeting by the shareholders present, represented or who voted by correspondence*

Based on a total number of 1.095.772.291 shares for which valid votes were cast, namely based on 1.095.772.291 votes validly cast, accounting for 91,39% of the Company's share capital and 91,31% of the voting rights attached to the shares representing the Company's share capital, out of which 1.095.772.291 votes "for" accounting for 100% of the total number of votes held by the shareholders present, represented or who voted by correspondence at the Meeting, 0 votes "against" accounting for 0% of the total number of votes held by the shareholders present, represented or who voted by correspondence at the Meeting and 0 "abstain" votes

Approve

To present and approve the individual income and expenses budget for the year 2024.

5. *Based on the unanimity of votes validly cast at the Meeting by the shareholders present, represented or who voted by correspondence*

Based on a total number of 1.095.772.291 shares for which valid votes were cast, namely based on 1.095.772.291 votes validly cast, accounting for 91,39% of the Company's share capital and 91,31% of the voting rights attached to the shares representing the Company's share capital, out of which 1.095.772.291 votes "for" accounting for 100% of the total number of votes held by the shareholders present, represented or who voted by correspondence at the Meeting, 0 votes "against" accounting for 0% of the total number of votes held by the shareholders present, represented or who voted by correspondence at the Meeting and 0 "abstain" votes

Approve

The maximum limit of all remunerations of managers with mandate contract for the year 2024 - for the General Manager the RON equivalent of EUR 24,000/year and for the Deputy General Manager the RON equivalent of EUR 12,000/year

6. *Based on the unanimity of votes validly cast at the Meeting by the shareholders present, represented or who voted by correspondence*

Based on a total number of 1.095.772.291 shares for which valid votes were cast, namely based on 1.095.772.291 votes validly cast, accounting for 91,39% of the Company's share capital

and 91,31% of the voting rights attached to the shares representing the Company's share capital, out of which 1.095.772.291 votes "for" accounting for 100% of the total number of votes held by the shareholders present, represented or who voted by correspondence at the Meeting, 0 votes "against" accounting for 0% of the total number of votes held by the shareholders present, represented or who voted by correspondence at the Meeting and 0 "abstain" votes

Approve

The distribution of gross dividend at a value of RON 0.07084 per share

7. Approve

Election of two members of the Board of Directors for a period starting from current decision date and until 28.04.2027. The Chairman of the Board of Directors is empowered to sign the mandate contracts with new administrators and to update the articles of incorporation of the Company after the election of new members.

The resolutions for election of the members of the Board of Directors have been adopted with the following majority:

- Election of Mr. Vlad Alexandru Deliu – the resolution was adopted with a total number of 1.065.828.157 votes validly cast, accounting for 88,82% of the total voting rights attached to the shares representing the Company's share capital, out of which 1.065.828.157 votes "for" representing 100% of the total number of votes cast in the Meeting, 0 votes "against" representing 0% of the total number of votes cast in the Meeting and 0 "abstain" votes.
- Election of Mrs. Daniela Mândru Petrovici – the resolution was adopted with a total number of 986.530.518 votes validly cast, accounting for 82,21% of the total voting rights attached to the shares representing the Company's share capital, out of which 986.530.518 votes "for" representing 100% of the total number of votes cast in the Meeting, 0 votes "against" representing 0% of the total number of votes cast in the Meeting and 79.297.639 "abstain" votes.

8. *Based on the unanimity of votes validly cast at the Meeting by the shareholders present, represented or who voted by correspondence*

Based on a total number of 1.086.483.744 shares for which valid votes were cast, namely based on 1.086.483.744 votes validly cast, accounting for 90,54% of the Company's share capital

and 90,62% of the voting rights attached to the shares representing the Company's share capital, out of which 1.035.783.744 votes "for" accounting for 95,33% of the total number of votes held by the shareholders present, represented or who voted by correspondence at the Meeting, 50.700.000 votes "against" accounting for 4,67% of the total number of votes held by the shareholders present, represented or who voted by correspondence at the Meeting and 9.288.547 "abstain" votes

Approve

The remuneration of the members of the Board of Directors for the year 2024, as follows: (i) RON equivalent of EUR 4,000 /month, net, for every member of the Board of Directors, save for the president and (ii) RON equivalent of EUR 5,000/month, net, for the president of the Board of Directors

9. *Based on the unanimity of votes validly cast at the Meeting by the shareholders present, represented or who voted by correspondence*

Based on a total number of 1.086.483.744 shares for which valid votes were cast, namely based on 1.086.483.744 votes validly cast, accounting for 90,54% of the Company's share capital and 90,62% of the voting rights attached to the shares representing the Company's share capital, out of which 1.035.783.744 votes "for" accounting for 95,33% of the total number of votes held by the shareholders present, represented or who voted by correspondence at the Meeting, 50.700.000 votes "against" accounting for 4,67% of the total number of votes held by the shareholders present, represented or who voted by correspondence at the Meeting and 9.288.547 "abstain" votes

Approve

The remuneration policy with the content made available to shareholders.

10. *Based on the unanimity of votes validly cast at the Meeting by the shareholders present, represented or who voted by correspondence*

Based on a total number of 1.095.772.291 shares for which valid votes were cast, namely based on 1.095.772.291 votes validly cast, accounting for 91,39% of the Company's share capital and 91,31% of the voting rights attached to the shares representing the Company's share capital, out of which 1.095.772.291 votes "for" accounting for 100% of the total number of votes held by the shareholders present, represented or who voted by correspondence at the Meeting, 0 votes "against" accounting for 0% of the total number of votes held by the

shareholders present, represented or who voted by correspondence at the Meeting and 0 "abstain" votes

Approve

Submission of the remuneration report of the members of the Board of Directors and Executive Directors for the financial year 2023 to the OGM advisory vote.

11. Based on the unanimity of votes validly cast at the Meeting by the shareholders present, represented or who voted by correspondence

Based on a total number of 1.095.772.291 shares for which valid votes were cast, namely based on 1.095.772.291 votes validly cast, accounting for 91,39% of the Company's share capital and 91,31% of the voting rights attached to the shares representing the Company's share capital, out of which 1.095.772.291 votes "for" accounting for 100% of the total number of votes held by the shareholders present, represented or who voted by correspondence at the Meeting, 0 votes "against" accounting for 0% of the total number of votes held by the shareholders present, represented or who voted by correspondence at the Meeting and 0 "abstain" votes

Approve

The date of 21.05.2024 as the record date for identifying the shareholders subject to the effects of the OGSM Decision and the date of 20.05.2024 as Ex-Date.

12. Based on the unanimity of votes validly cast at the Meeting by the shareholders present, represented or who voted by correspondence

Based on a total number of 1.095.772.291 shares for which valid votes were cast, namely based on 1.095.772.291 votes validly cast, accounting for 91,39% of the Company's share capital and 91,31% of the voting rights attached to the shares representing the Company's share capital, out of which 1.095.772.291 votes "for" accounting for 100% of the total number of votes held by the shareholders present, represented or who voted by correspondence at the Meeting, 0 votes "against" accounting for 0% of the total number of votes held by the shareholders present, represented or who voted by correspondence at the Meeting and 0 "abstain" votes

Approve

To set the date of 06.06.2024 as the Dividend Payment Date.

13. Based on the unanimity of votes validly cast at the Meeting by the shareholders present, represented or who voted by correspondence

Based on a total number of 1.095.772.291 shares for which valid votes were cast, namely based on 1.095.772.291 votes validly cast, accounting for 91,39% of the Company's share capital and 91,31% of the voting rights attached to the shares representing the Company's share capital, out of which 1.095.772.291 votes "for" accounting for 100% of the total number of votes held by the shareholders present, represented or who voted by correspondence at the Meeting, 0 votes "against" accounting for 0% of the total number of votes held by the shareholders present, represented or who voted by correspondence at the Meeting and 0 "abstain" votes

Approve

To grant power to the President of the Board of Directors to sign in shareholders' name the OGSM Decisions and to carry out any act or formality required by law for the registration of OGSM decisions. The President of the Board of Directors may delegate all or part of the powers granted above to any person/s having the competence to carry out such mandate.

The present Decisions were elaborated and signed in Ploiesti, in 4 original counterparts, each having a number of 7 pages, today 29.04.2024.

President of the Meeting

Alin Adrian Dociu

Secretary of the Meeting

Radu Florin Vasilescu