

Key figures of Year 2023 - Preliminary results

	UM	31.12.2023	31.12.2022
Registered capital	thousand lei	48.729	48.729
Turnover	thousand lei	506.294	446.991
- Export sales	thousand lei	410.908	323.559
The effective number of personnel	no.	1.846	1.845
Gross profit	thousand lei	96.956	99.671
Net profit	thousand lei	93.028	90.273
Cash - flow	thousand lei	245.792	246.173
General liquidity	-	8,30	7,41
Expenses for investments from company sources	thousand lei	19.329	26.606

‘AEROSTAR’ SHARES (ARS)

The main characteristics of the real estate values issued: 152.277.450 shares, nominative, ordinary, of equal value, paid integrally, issued in dematerialized form and highlighted by registration in the Register of Shareholders.

This is managed by the S.C. Depozitarul Central S.A. Bucuresti.

The issuer AEROSTAR S.A. Bacau is registered with the following data: Individual Identification Number 950531, ISIN ROAEROACNOR5 code, ARS stock exchange symbol, the issued shares being all in the standard category.

	year 2023	year 2022
Number of shares	152.277.450	152.277.450
Nominal value per share (lei)	0,32	0,32
Price at the end of the period (lei)	8,75	7,70
Stock exchange capitalization (lei)	1.332.427.688	1.172.536.365
Maximum price (lei)	9,50	9,50
Minimum price (lei)	7,00	6,35
Result per share (lei)*	0,611	0,593

*) Preliminary

**PRELIMINARY INDIVIDUAL STATEMENT OF PROFIT OR LOSS
FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2023
(unless specified otherwise , all amounts are stated in thousand lei))**

	31 December 2023	31 December 2022
Revenues from sale	506.294	466.991
Other revenues	2.894	2.838
Revenues related to the inventories of products and production in progress	22.386	3.334
Revenues from production of immobilizations	877	451
Income from operating subsidiaries	611	169
Total revenues from operations	533.062	473.783
Expenses		
Material expenses	(219.820)	(172.076)
Expenses with employee benefits	(172.440)	(147.930)
Expenses with amortization of immobilizations	(25.946)	(24.105)
Influence of adjustments on circulating assets	(14.760)	(11.678)
Influence of adjustments on provisions	27.240	2.054
Expenses related to third party services	(40.454)	(29.829)
Other expenses	(7.091)	(6.840)
Total Expenses for Operations	(453.271)	(390.404)
Profit from Operations	79.791	83.379
Financial income	24.823	25.269
Financial expenses	(7.658)	(8.977)
Financial profit	17.165	16.292
Profit before tax	96.956	99.671
Tax on current and deferred profit	(3.928)	(9.398)
Net profit of the financial year	93.028	90.273

The Annual Report on the preliminary financial results on December 31st 2023, may be consulted on the Company's website [www.aerostar.ro/Relatia cu investitorii/ Investors Relation/ /Raportari periodice-Periodic Reports/Anul-Year 2024](http://www.aerostar.ro/Relatia_cu_investitorii/Investors_Relation_/Raportari_periodice-Periodic_Reports/Anul-Year_2024), as well as in the pdf document attached to the IRIS 's platform.

**President of BoD
and General Director,**

Grigore Filip

**Vicepresident of BoD
and Financial Director,**

Doru Damaschin