

Current Report

Date of report: 26.02.2024

Issuer Name: S.C. ARTEGO S,A.

Headquarters: Tg. Jiu, Ciocarlau Street, no. 38, Gorj County.

Registration number at ORC: J18/1120/1991

Unique Registration Code: RO2157428

Social capital : **20.286.865** RON

Trading Market : BVB Market

Important events to report: preliminary financial results for the financial year 2023.

In accordance with IAS 34 "Intermediate Financial Reporting" and with the data from the financial communication calendar of BVB, respecting the capital market 's legislation in terms of reports to its institutions and to shareholders, S.C. ARTEGO S.A. Tg Jiu informs all interested about the individual annual financial statements, preliminary for 2023, in accordance with international reporting standards (IFRS), unaudited.

Comparatively, we present the preliminary results for the year 2023 in the annexes to this report

BOARD PRESIDENT,
David Viorel

Made by,
Borcoci Alisa

on 31 december 2023 -PRELIMINARY

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Crt. No.	INDICATORS	31.12.2022	31.12.2023
1.	Net fiscal value, from which:	199.727.280	162.994.877
	Revenues from sold production	197.732.759	160.875.965
	Revenues from sale of goods	2.649.104	2.814.174
	Trade discounts granted	654.583	695.262
2.	Revenues from the stored production	20.473.730	12.530.099
3.	Revenues from assets' production	1.419.048	334.336
4.	Revenues from fixed assets intended for sale	-	-
5.	Revenues from operating grants	4.017.888	49.932
6.	Other operating revenues	851.291	10.232.800
I.	OPERATING REVENUES	226.489.237	186.142.044
7.	Expenses on goods	2.270.771	2.426.142
8.	Material expenses	144.740.614	108.406.438
9.	Expenses with works and services executed by third parties	6.749.775	6.749.337
10.	Expenses with taxes	1.156.271	1.325.170
11.	Staff expenses	50.760.900	50.446.924
12.	Other operating expenses	967.161	2.550.322
13.	Expenses with amortizations and provisions	4.071.573	3.720.036
II.	OPERATING EXPENSES	210.717.065	175.624.369
A.	OPERATING RESULT		
	- PROFIT	15.772.172	10.517.675
	- LOSS		
III.	FINANCIAL REVENUES	1.038.733	893.728
IV.	FINANCIAL EXPENSES	2.697.199	1.735.859
B.	FINANCIAL RESULT	-1.658.466	-842.131
V.	EXCEPTIONAL REVENUES		
VI.	EXCEPTIONAL EXPENSES		
C.	EXCEPTIONAL RESULT (LOSS)		
VII.	TOTAL REVENUES	227.527.970	187.035.772
VIII.	TOTAL EXPENSES	213.414.264	177.360.228
D.	GROSS RESULT		
	- PROFIT	14.113.706	9.675.544
	- LOSS		
	TAX ON PROFIT	1.848.098	994.872
E.	REVENUES FROM THE TAX ON DELAYED PROFIT	50.340	65.839
F.	NET RESULT		
	- PROFIT	12.315.948	8.746.511
	- LOSS		
G.	Number of shares	8.114.746	8.114.746
H.	Earnings per share	1,52	1,08

Individual Financial Statements
STATEMENT OF FINANCIAL POSITION ON

(The amounts are expressed in RON, unless it's stated otherwise)

Indicators	<u>31/12/2022</u>	<u>31/12/2023</u>
ASSETS	-	
Fixed assets		
Indicators	38,205,805	34,566,695
<i>Tangible assets</i>	30,939,410	28,360,559
<i>Intangible assets</i>	7,266,395	6,206,136
<i>Financial assets</i>		
Circulating assets	98,697,503	97,257,465
<i>Stocks</i>	56,550,742	56,340,312
<i>Comercial debts</i>	40,995,672	39,821,727
<i>Financial assets from which</i>	14,397	14,397
<i>available to sell</i>	14,397	14,397
<i>Cash and cash equivalents</i>	820,842	779,573
<i>Prepayments</i>	315,850	301,456
TOTAL ASSETS	136,903,308	131,824,160
PERSONAL CAPITAL AND DEBTS		
Personal capitals		
<i>Subscribed and paid social capital</i>	20,286,865	20,286,865
<i>Social capital adjustment</i>	89,052,449	89,052,449
<i>Reserves from reevaluation</i>	27,950,677	26,984,335
<i>Other elements of personal capital</i>	661,421	595,582
<i>Legal reserves</i>	4,057,373	4,057,373
<i>Other reserves</i>	26,893,424	32,978,990
<i>Own actions</i>	-	
<i>Reported result (without IAS 29)</i>	2,207,048	7,318,359
<i>Reported result (with IAS 29)</i>	-89,052,449	-89,052,449
<i>Current year profit</i>	12,315,948	8,746,511
<i>Profit sharing</i>	-842,092	-1,959,762
Total personal capital	93,530,664	99,008,253
Long-term debts		
<i>Investment subsidies</i>	701	2,171,186
<i>Other long-term debts</i>	7,827	8,063
<i>Long-term provisions</i>		
Total long-term debts	8,528	2,179,249
Current debts		
<i>Investment subsidies</i>	8,223	70,389
<i>Comercial debts and otherwise debts</i>	10,015,927	8,397,677
<i>Short term loans</i>	23,873,084	11,185,713
<i>Debts from current taxes</i>	9,466,882	10,982,879

<i>Short-term provisions</i>		
Total current debts	43,364,116	30,636,658
Total debts	43,372,644	32,815,907
TOTAL PERSONAL CAPITAL AND DEBTS	136,903,308	131,824,160