

To:

Autoritatea de Supraveghere Financiară
Financial Instruments and Investments Section
Bursa de Valori București SA

CURRENT REPORT 2/2024

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations and ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations.

Report Date	28.02.2024
Company Name	Autonom Services S.A.
Registered Office	Str. Fermelor nr. 4, Piatra-Neamt, Neamt, Romania
Phone Number	0233229616
Registration nr. with Trade Registry	J27/280/2006
Fiscal Code	18433260
Subscribed and paid-up capital	20,000,000 RON
Market where securities are traded	BVB, Main Segment, Bonds, symbol AUT24E & AUT26E

Important events to be reported: Publication of preliminary financial results for the financial year 2023, prior to audit and approval by the Extraordinary General Meeting of Shareholders

Interested parties may consult the report on the company's website, www.autonom.com, in the Investors / Financial Statements section.

Mihaela Angela Irimia

President of the Board of Directors

Preliminary statement of profit or loss
- preliminary unaudited -

All amounts are in RON, unless specified otherwise

	2023	2022	2021
Operating lease income	257,649,337	199,852,378	126,237,550
Additional services revenue	121,246,747	94,048,178	59,405,906
Rent-a-car income	120,736,954	104,726,869	68,703,939
Income from sale of vehicles	37,011,609	95,463,103	37,207,159
Income from sale of cars from rental fleet and rental equipment	160,134,409	120,809,517	78,658,071
Other operating income	32,169,193	32,279,105	24,047,926
Total operating income	728,948,248	647,179,149	394,260,551
Fleet expenses	(139,149,701)	(107,648,738)	(64,955,367)
Cost of vehicles sold	(34,628,038)	(82,437,347)	(33,292,249)
Cost of cars from rental fleet sold and rental equipment	(116,815,580)	(98,735,295)	(71,815,599)
Employee benefits expense	(63,263,555)	(45,506,114)	(33,393,071)
Administrative expenses	(7,546,443)	(5,189,707)	(3,596,548)
Depreciation, amortization and impairment of rental fleet and equipment assets, net of cars from rental fleet	(197,827,028)	(175,150,654)	(112,425,077)
Depreciation, amortization and impairment of other non-current assets	(20,618,539)	(2,700,375)	(2,773,560)
Other operating expenses	(38,331,875)	(26,004,076)	(16,485,797)
Other (losses) / gains – net	(10,193,686)	(8,225,875)	(4,650,284)
Total operating expenses	(628,374,446)	(551,598,181)	(343,387,552)
Operating profit	100,573,802	95,580,968	50,872,999
Finance costs	(64,769,085)	(35,438,580)	(25,108,036)
Finance income	5,825,786	5,473,680	1,665,616
Income tax expense	(9,686,787)	(7,823,924)	(4,941,208)
Profit for the period	31,943,716	57,792,144	22,489,371
Atribuibil:			
Attributable to:	31,943,716	57,792,144	22,489,371
Non-controlling interests	31,943,716	57,792,144	22,489,371
Basic and diluted EPS	15.97	28.90	11.24

Preliminary statement of financial position

- preliminary unaudited -

All amounts are in RON, unless specified otherwise

	31 December 2023	31 December 2022	31 December 2021
Assets			
Non current assets	1,344,594,765	1,130,865,246	672,280,828
Intangible assets	350,259	2,660,641	155,204
Rental fleet	742,838,883	597,827,538	278,276,002
Right-of-use assets	564,997,350	479,843,727	373,104,791
Property, plant and equipment	(3,896,019)	11,653,069	2,450,245
Investment properties	2,017,675	2,099,924	2,104,198
Investments in equity instruments	-	-	423,586
Trade and other receivables LT	532,317	535,532	443,281
Loans to related parties	37,754,299	36,244,814	15,323,521
Current assets	245,499,433	263,257,616	242,204,603
Inventories	14,908,659	29,918,953	4,147,256
Trade receivables	56,788,533	58,112,605	24,348,005
Other receivables and current assets	10,446,015	12,947,028	12,754,218
Prepayments	1,329,956	2,057,508	714,941
Cash and cash equivalents	162,026,270	160,221,521	200,240,184
TOTAL ASSETS	1,590,094,198	1,394,122,861	914,485,432
Equity and liabilities			
Equity			
Share capital	20,000,000	20,000,000	20,000,000
Other capital reserves	54,788,429	44,831,048	23,425,903
Retained earnings	144,462,425	122,519,704	85,952,705
Total equity attributable to the owners	219,250,854	187,350,752	129,378,609
Non-controlling interests	-	-	-
Total equity	219,250,854	187,350,752	129,378,609
Non-current liabilities and provisions	972,747,151	902,632,663	634,902,324
Interest-bearing loans and borrowings	248,070,741	231,069,016	45,383,138
Bonds	337,034,516	334,582,598	334,028,717
Lease liabilities	331,426,693	296,540,294	227,527,655
Trade and other payables	6,329,031	5,955,733	4,173,800
Deferred revenue	20,774,083	15,059,722	10,757,818
Deferred income tax liability	29,112,086	19,425,299	13,031,196
Current liabilities	398,096,193	304,139,447	150,204,499
Interest-bearing loans and borrowings	167,538,097	110,351,267	28,728,746
Lease liabilities	162,513,515	133,181,152	92,313,731
Trade and other payables	51,949,266	41,864,567	22,022,414
Provisions	582,863	582,863	548,443
Deferred revenue	15,512,452	18,159,598	6,591,165
Total liabilities	1,370,843,344	1,206,772,109	785,106,823
TOTAL EQUITY AND LIABILITIES	1,590,094,198	1,394,122,861	914,485,432