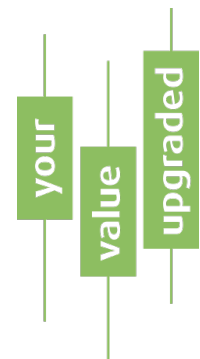


Current Report no. 31 / 2024

Current report according to	Law 24/2017, ASF Regulation 5/2018
Date of report	16.04.2024
Company name	BITTNET SYSTEMS S.A.
Social address	44, Sergent Ion Nuțu, One Cotroceni Park, building A and B, 4 th floor, district 5, Bucharest
Headquarters	44, Sergent Ion Nuțu, One Cotroceni Park, building A and B, 4 th floor, district 5, Bucharest
Phone/Fax	021.527.16.00 / 021.527.16.98
CUI	21181848
Trade Register No	J40/3752/2007
The market on which the shares are traded	Segment: Main Market; Category: Standard
Symbol	BNET - shares BNET26E, BNET27A, BNET28 - bonds
Share capital	RON 63,417,671.40
The main characteristics of securities issued by the Company	634,176,714 shares at a face value of RON 0.10



Board decision – closing the BNET28A bond offer

BITTNET SYSTEMS S.A. (referred to as the "Company" / "Issuer") informs the investors about the Decision of the Board of Directors regarding the results of the public offer for the sale of corporate bonds held between April 2nd -15th, 2024. BNET28A issue consists of a number of 66,249 bonds with a individual face value of 100 ron and a total value of RON 6,624,900. The date of issue being 18th April 2024, the date from which the 9% interest will be calculated on the nominal value of the instrument. The price at which the transaction will be settled is the price of 96 ron/bond.

The BNET28A bonds are corporate bonds, bearing a fixed interest rate of 9% per annum, payable quarterly through the Central Depository system, maturing 4 years after issuance, i.e. in April 2028. We attach to this current report the CA Decision to close the public offer BNET28A.

The President of the Board of Directors

Through representative Mihai-Alexandru-Constantin LOGOFATU

